Reasons to Partner With Us:

**Joy of Giving**: You can give anywhere, any time, and in any amount!

**World-Class Service**: It is our pleasure to assist you in making your philanthropy more rewarding, any way we can.

**Flexible & Customized Giving**: Our team of professionals can help you achieve anything you wish, anywhere in the nation with your philanthropy.

**Community Expertise**: From affordable housing to education, from the arts to the environment, our team of professionals has the local expertise to make your charitable gifts more impactful.

**Investment Performance**: A number of investment options provide you with greater asset class diversification; you may also continue to use your own private investment manager.

**Legacy Planning**: You specify who you want to direct your philanthropy on your behalf in the future – for many generations.

**Stewardship**: As a public charity led by the leaders of our community, your philanthropic intent will be protected into perpetuity.

**Tax Benefits**: Partnering with us allows you the greatest tax benefits provided; higher than charitable gifts to a private foundation.

**Co-investing**: We offer select opportunities for donors to co-invest on initiatives with the Foundation. Ask us how!
Whatever good you are inspired to do – the Community Foundation for Palm Beach and Martin Counties is here to help you do it.

The Community Foundation is a philanthropic organization dedicated to permanently supporting our community and enhancing the quality of life in Palm Beach and Martin Counties by connecting donors to the causes they care about.

We offer personalized, flexible options for individuals, families and businesses to help them achieve their charitable goals in a meaningful way.

We also serve as a convener and catalyst for change in our region, identifying important community priorities and working closely with other leaders to leverage resources and make real impact.

The Types of Funds We Offer:

Charitable Giving Funds (Donor Advised Funds) for individuals to support a variety of causes throughout the United States whenever they choose.

Family Foundation Funds for families to support a variety of causes and ensure future generations are engaged in family philanthropy. These funds are a low-cost alternative to a private foundation.

Corporate Giving Funds for businesses to impact the community by distributing charitable dollars through a corporate structure.

Committee Advised Funds for organizations to impact the community by distributing charitable dollars through a committee structure.

Legacy Funds for donors to receive assets from a will, trust or retirement plan and designate how their charitable contributions will benefit their favorite causes after their lifetimes.

Nonprofit Endowment Funds for nonprofit organizations interested in endowment with a long-term horizon. The nonprofit receives a permanent source of income through annual unrestricted distributions.

Nonprofit Investment Funds for nonprofit organizations interested in a flexible fund with a short or long-term investment strategy.

Field of Interest Funds for donors who have a particular area of charitable interest. They name the area, and then we go to work researching and preparing a grant spending plan in that field.

Designated Funds for donors firmly committed to supporting specific charities. The donors name up to four charities they’d like to benefit on an annual basis.

Scholarship Funds for donors who want to help local students achieve the dream of a college education; these funds often memorialize a loved one.

Building Vibrant Communities

- We have a deep knowledge and understanding of the needs of the community.
- We’ve provided more than $139 million in grants and scholarships since our inception in 1972 – making us one of the largest grantmakers in the region.
- We make it easy for donors to help others – our Community Investment and Donor Relations teams can help connect fundholders to needs and causes that are meaningful to them. We also offer opportunities to co-invest with the Community Foundation.
- We have a 45-year history of community leadership. We invest donors’ funds strategically to achieve lasting results and we lead collaborative solutions to community issues.

How can we help you with your charitable giving?

Please fill out this form below, cut off and return to the Community Foundation by mailing it to the address below or by email to kinman@cfpbmc.org.

Name: __________________________
Company Name: __________________________
Address: __________________________
City: __________ State: _____ Zip: ______
Email: __________________________ Phone: __________________________

Mail to: 700 S. Dixie Highway, Suite 200, West Palm Beach, FL 33401
Email to: kinman@cfpbmc.org. Phone: 561.659.6800 Fax: 561.832.6542

For additional information, please visit our website at yourcommunityfoundation.org or call (561) 659-6800.

“\[quote\]
It would not be possible for me to provide meaningful guidance as a donor advisor without the help and counsel of Community Foundation staff and officers,”
- Donor advisor