

COMMUNITY FOUNDATION for Palm Beach and Martin Counties

Annual Report



LETTER FROM **LEADERSHIP**

To Our Community Foundation Family,

We are proud to share highlights from a watershed year at the Foundation: We celebrated 50 years since our founding; charted a course for our next chapter through a five-year Strategic Plan; and maintained \$230 million in total assets through a challenging market.

The key to our success this year — and every year — is you. Thanks to your generosity and partnership, we supported nearly 600 changemaking nonprofits and 127 aspiring students.

This report spotlights just some of the stories of strength and generosity that inspired us this year. We look forward to further fortifying the Foundation's abilities to meet our area's chronic and emerging needs in full partnership with you. For now, and forever.

With gratitude,

Julie Fisher Cummings Chair, Board of Directors

Danita R. DeHaney President and CEO



2021-2022

BY THE NUMBERS

\$230 MILLION **TOTAL ASSETS**

\$20 MILLION TOTAL CONTRIBUTIONS

\$17 MILLION IN GRANTS AND **SCHOLARSHIPS DISTRIBUTED**

1,177 **GRANTS TO**



575 NONPROFIT **ORGANIZATIONS**



42 NEW FUNDS

500

TOTAL FUNDS.

INCLUDING

•••••

127 NEW COMMUNITY FOUNDATION SCHOLARS



1/4 **SCHOLARS ARE FIRST-GENERATION**



BOARD OF DIRECTORS

Sherry S. Barrat

Anguan Boldin

Michael J. Bracci

Nancy G. Brinker

Susan P. Brockway

Timothy D. Burke

Julie Fisher Cummings, Chair

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Lore Moran Dodge (outgoing)

William E. Donnell

Earnie Ellison Jr.

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Christina M. Macfarland (outgoing)

Elizabeth 'Libby' Marshall

Jane M. Mitchell (outgoing)

Lisa M. Morgan

Elizabeth R. Neuhoff

Danita R. DeHaney, President and CEO

Alex Rubio

Laurie Silvers

Susan S. Stautberg

Jeffrey A. Stoops

Meredith Trim

Cover Artwork by Amber Hansen, Dreyfoos School of the Arts Class of 2022

Jighlights from our GOLDEN ANNIVERSARY YEAR

As the social season returned, so did our signature events just in time to celebrate 50 years of philanthropic impact. From our Founders Luncheon to special events for our Legacy Society and Board of Governors, we were grateful to mark this milestone with so many of you.



Winsome McIntosh and the Honorable Deborah and Michael Pucillo



The Honorable Sheree Davis Cunningham (Ret), Emmitt E. Thomas and Nancy Marshall



Danita R. DeHaney, John Palfrey and Julie Fisher Cummings





Mary Pat Alcus and Edith Friedheim







Bill and Taunya Bryant







William M. Matthews, Christina M. and Benjamin S. Macfarland III







Nonprofit Partners: Boys & Girls Clubs of Palm Beach County; Florida State University School of Social Work's Center for the Study and Promotion of Communities, Families and Children

Initiative Funded: "Rebound and Recovery"

Area of Focus: 12 Boys & Girls Clubs locations in Palm Beach County

A burgeoning epidemic is reaching crisis proportions in our underserved communities: the mental health of our area's children and teens. Traumatized by the effects of COVID-19, their future — our future — faces even greater peril without intervention.

Thanks to an initiative called "Rebound & Recovery," the Community Foundation has convened a partnership between Florida State University's Center for the Study and Promotion of Communities, Families and Children and the Boys & Girls Clubs of Palm Beach County to help them — and their parents and caregivers — build resilience through tough times.

Using a cognitive-based therapy model, children learned how to regulate their emotions and understand how their thoughts. feelings, and actions work together. The Boys & Girls Clubs sent 38 employees from nearly all Palm Beach County clubs through training with FSU's experts. To date, more than 1,500 children have experienced the transformative power of the program: 96% showed improvement in their emotional identification and regulation skills.

Still, there are thousands more who need its tools to thrive.

Working with our philanthropic partners, the Community Foundation has underwritten the development and launch of Rebound & Recovery in Palm Beach County. The Stoops Family Foundation, led by local philanthropists Aggie and Jeffrey Stoops, provided the lead gift for the Palm Beach County initiative. Additional support from Julie Fisher Cummings has bolstered the initial investment; Christina M. and Benjamin S. Macfarland III's gift helped to tailor the curriculum to teens, which went into effect in August.

"Once we develop the new curriculum and pilot it with the Boys & Girls Clubs, we'll be able to share it with others in the county, across the state and beyond," said Mr. Stoops. "Working together within this unique collaboration, we hope to build a program that is scalable and can have a real life-long impact on the mental health of our youth and teens."

FY2022 COMPETITIVE GRANTMAKING RECIPIENTS: POSITIVE YOUTH DEVELOPMENT FOCUS

Aid to Victims of Domestic Violence (AVDA)

Caridad Center

Center for Child Counseling

Children's Case Management Organization, dba Families First

City of Greenacres

Delray Beach Public Library

Digital Vibez

Florida Fishing Academy

For The Children

Hobe Sound Early Learning Center Inner

City Innovators

Literacy Coalition

Martin County PAL

Milagro Center

National Alliance on Mental Illness Palm

Beach County

Pace Center for Girls

Path to College

Ruth Rales Jewish Family Services Speak Up for Kids Palm Beach County

Talented Teen Club

Urban League Palm Beach County

Urban Youth Impact

West Jupiter Community Group aka Edna W. Runner Tutorial Center

West Palm Beach Library Foundation

YES Institute

Young Singers of the Palm Beaches

Youth Empowered to Prosper



3,900 children and teens participated in summer enrichment and non-academic enrichment programs



BANNER LAKE COMMUNITY CENTER



Over the last year, the project has helped many other residents in similar ways. There have been 12 critical home revitalizations, as well as volunteers helping residents with household repairs and landscaping all over the community. There were four communitywide cleanups that involved removing abandoned cars, refrigerators, stoves, and furniture, as well as more than 1,500 pounds of litter. More than 40 people turned out at each event to help.

"Our friends and neighbors are completely committed to building community, which is why the Community Foundation's support is absolutely vital," said Reynoso. "We are so grateful to count the Foundation and its donors as partners in revitalizing our community."

FY2022 COMPETITIVE **GRANTMAKING RECIPIENTS: COMMUNITY REVITALIZATION FOCUS**

211 Palm Beach Treasure Coast Adopt-A-Family of the Palm Beaches, Inc. Cancer Alliance of Help & Hope Center for Trauma Counseling, Inc. Family Promise of South Palm Beach County **Farmworker Coordination Council** Florida Outreach Center for the Blind Friends of Foster Children **Homeless Coalition HomeSafe** Housing Leadership Council of Palm Beach County Legal Aid Society of Palm Beach County

The 1909 Foundation The Institute for Regional Conservation

Vita Nova

Northend Rise

Pathways to Prosperity

Promise Fund of Florida



5,600 people accessed physical and services

78% of clients demonstrated an increase in healthy behaviors

1,400 individuals participated in housing stability programs



Initiative Funded: "Keep Banner Beautiful"

Area of Focus: Hobe Sound, Martin County

In October 2021, after a very heavy rainfall, the roof of a Banner Lake senior citizen's home collapsed while a family of seven slept under it. A lack of resources prevented them from moving into a safer space, leaving the family homeless — until the Banner Lake Club stepped in.

The Hobe Sound nonprofit has been serving children and families since 1939. As the area's affordable housing shortage expands, the Club's "Keep Banner Beautiful" project purchases properties and abandoned homes as an antidote. The group quickly prepared a nearby home for the family of seven, providing them with safe, temporary housing just in time for the holiday season.

"Our goal is to improve the living conditions for all the residents of Banner Lake, which has traditionally been underserved," said Wendy Reynoso, the project's executive director. "We're focused on providing help to the elderly and physically challenged to assist with home maintenance at no cost, as well as helping all residents remove unwanted materials from their properties, all with the aim to maintain our area's natural and cultural beauty."





CHANGING LIVES THROUGH LIVELIHOODS

Nonprofit Partner: Project LIFT

Initiative Funded: Project LIFT Belle Glade

Area of Focus: Belle Glade, Palm City

Innovation is at the heart of Project LIFT's mission to improve the lives — and employment prospects — of youth in Palm Beach and Martin Counties. The organization, which was awarded the 2022 Nonprofit of the Year Award by the Chamber of Commerce of the Palm Beaches, provides vocational training that doubles as mental health support.

At no cost, at-risk young men and women ages 14 to 21 engage in hands-on training in welding, HVAC, solar installation, metal forging, barbering and cosmetology, construction, auto repair, screen printing and more, while licensed therapists work with them to address issues such as depression. anxiety, addiction, trauma, abuse and anger management. Its newly launched Girls Program provided training for teenagers in fields typically dominated by males, including HVAC and construction.







"While our focus is on youth, lifting individuals and families out of poverty entirely — and forever — is the goal," said Bob Zaccheo, Project LIFT's CEO. "We believe that starts with offering a lifeline for those with mental health challenges, and a path to a livelihood, too, for entire families."

This year alone, Project LIFT has impacted the lives of more than 500 youth in Palm Beach County, with an 87 percent success rate in helping at-risk teens and young adults secure employment. In Belle Glade, the organization grew its Strong Families program, with more than 20 parents or guardians completing a 16-week program that teaches economic self-sufficiency, including understanding credit or writing a business plan.

"The Community Foundation and its supporters played an important role in our success this year. Together, we are making a difference today that will have ripple effects for generations," said Zaccheo.

FY2022 COMPETITIVE GRANTMAKING RECIPIENTS: POST-SECONDARY AND CAREER PATHWAYS FOCUS

American Association of Caregiving Youth

Best Foot Forward Foundation, Inc.

Boca Helping Hands

Boys & Girls Clubs of Palm Beach County, Inc.

Community Greening

Dress for Success Palm Beaches

Els for Autism Foundation

Family Promise of North Central Palm Beach County

Habitat for Humanity of Palm Beach County

Habilitation Center for the Handicapped, Inc. (Hab Center)

Project LIFT

Raymond F. Kravis Center for the Performing Arts, Inc.

Scholar Career Coaching

Sea Turtle Adventures

Student ACES, Inc.

Suits for Seniors Inc.

The Arc of Palm Beach County Inc.

The Lord's Place

1,860 individuals participated in academic skills programming



1,540

youth demonstrated appropriate progress toward K-12 graduation

SCHOLAR SPOTLIGHT

The towering skyscrapers of New York City have mesmerized people from all over the world, and it was no different for Nicholas Esteva. After a visit to the Big Apple and a lifetime of marveling at bold and unique buildings in movies, Nick knew he was born to create grand spectacles himself.

As a recipient of both The Weitz Company Scholarship and the Christopher N. Coppola Scholarship through the Community Foundation, Esteva dreams of designing some of the world's largest and most iconic buildings. The scholarships ensure he'll be able to stay completely focused on his studies.

"My mom was crying when she learned about these scholarships," Esteva said. "It was a really big relief, and I can't say thank you enough."

He plans to learn all he can from the University of Central Florida and his internship with The Weitz Construction Company, as well as from some of the industry's most innovative minds. A chance encounter with Dr. Piotr Blass, who is currently working to create Florida homes that can better stand up to tornadoes and hurricanes, inspired Esteva to think bigger. Whether it's creating the world's tallest building or a structure the world has never seen, his dreams are sky-high thanks to philanthropy.



NICHOLAS ESTEVA

HOMETOWN: LAKE WORTH

UNIVERSITY:

UNIVERSITY OF CENTRAL FLORIDA CLASS OF '26

MAJOR: CONSTRUCTION ENGINEERING

SCHOLARSHIPS: THE WEITZ COMPANY SCHOLARSHIP: THE CHRISTOPHER N.

COPPOLA SCHOLARSHIP

2021-2022 Scholarships BY THE NUMBERS

\$1.2 MILLION
TOTAL AWARDED

127
NUMBER OF AWARDS

\$10,002 AVERAGE AWARD

113
NUMBER OF
SCHOLARSHIP FUNDS



\$15.4 MILLION

TOTAL AWARDED

SINCE 1983

2,541
TOTAL AWARDS
SINCE 1983

EMMA HAIR

HOMETOWN: WELLINGTON

UNIVERSITY:

CAROLINA UNIVERSITY CLASS OF '22

MAJOR: DEAF STUDIES

SCHOLARSHIPS: EDWARD T. BEDFORD

FOUNDATION SCHOLARSHIP

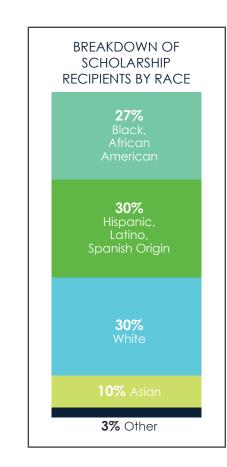


When Emma Hair was growing up, the mother of a deaf child in her church taught the choir some basic sign language to go along with their songs. After just a taste of this new language, Hair eventually began immersing herself in American Sign Language (ASL). After taking a few ASL classes along with her homeschool studies, she knew being an interpreter was in her future. And thanks to the Edward T. Bedford Foundation Scholarship from the Community Foundation, her dream became a reality.

Hair's homeschooling and years of experience learning American Sign Language helped set her apart from other scholarship finalists. "They were interviewing so many people, I didn't think I would get it," she said. "I didn't have a lot of the skills or experience they were looking for, but I think they were intrigued by my homeschooling and ASL skills. So when I got the call, I was shocked and thankful and was grateful that God answers prayers."

A week after graduating from Carolina University she was offered a full-time position with Nationwide Interpreter Resource.

Already she's served as an interpreter for large events like graduations, national conferences, and church services. Her career goal is to one day work 1-on-1 with deaf and hard-of-hearing school children to help them live full, happy lives.











Supporter SPOTLIGHT



GEORGE T. ELMORE & MARTI LATOUR

HOMETOWN: GULF STREAM

COMMUNITY FOUNDATION CONNECTION:

Elmore served on the Board of Directors twice, from 1984-1991, and 2010-2019 and is a Legacy Society member; LaTour has been volunteering on the Investment Committee since 2019

COMMUNITY FOUNDATION FUNDS:

George T. Elmore CGA Fund, George and Wilma Elmore Fund, Hardrives of Delray, Inc. Fund

When George Elmore moved to Florida in 1947, I-95 didn't exist. Neither did the Turnpike. He remembers the area was quiet, modest, and — most importantly — possessed promise.

An entrepreneur at heart, he founded Hardrives of Delray, Inc. in 1953 and soon began to pave the arteries that would move millions around sunny South Florida. As Palm Beach County grew, so did its needs. Inspired by leading local families like the Flaglers, Kenans, and MacArthurs, he began planting philanthropic seeds of his own.

"The most successful people you see in America are the most involved in the community, helping out," said Elmore.
"Over the years, I've felt it's better to share my success, and help develop it for others. You give, and you get. Philanthropy pays dividends, too."

Motivated to do more, Elmore joined the Community Foundation's Board of Directors in its early days at a friend's request, serving alongside its first president, Shannon Sadler Hull, to steer the still-nascent organization. He volunteered for a second stint in the 2010s.

The Community Foundation was hardly the only area organization to benefit from his support and stewardship; when he celebrated his 90th birthday nearly three years ago, his sweetheart Marti LaTour pulled together a list of over 50 local nonprofits to whom he has given or volunteered.

"It's really George who has opened my own eyes to the power of philanthropy more than anything," said LaTour. "I've never seen any situation where any one person has impacted that many organizations. He's a model for how to reinvest in a community that helped make his business a success."

Inspired, LaTour joined the Community
Foundation as a volunteer, too, advising on
its Investment Committee, which oversees
a \$255+ million endowment. The committee
is made up of a high-caliber group of
investment professionals like LaTour who know
the business, and she says everyone "should
know that their money is thoughtfully cared for
at the Foundation."

Together, the couple is thinking about ways to support the community's needs in perpetuity. Long ago, Elmore included the Foundation in his estate plans.

"It's easier and smarter to partner with the Foundation — I can say, 'These are the causes I want to continue taking care of forever,' and I trust they'll spread my support around the community," said Elmore. "It's important to keep giving even after I'm gone because all that I have done for others has enriched my life, too. And when you give, it opens doors that I couldn't have opened by myself."



AREA OF IMPACT: SOUTH FLORIDA

COMMUNITY FOUNDATION CONNECTION:

Support since 2019 for COVID-19 emergency funding, community health workers, and scholarships

COMMUNITY FOUNDATION FUND:

The Frederick A. DeLuca Foundation Scholarship Fund

The DeLuca Foundation supports up to 50 scholarship











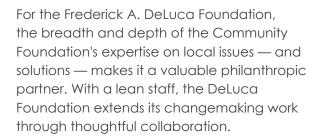












Judith Fletcher, a DeLuca Foundation grants manager, oversees the organization's grantmaking and relationship building efforts in Palm Beach County. She says her goal is to help distribute grants as strategically as possible.

"That's why we appreciate the Community Foundation's deep knowledge of and engagement with the community," says Fletcher. "Not only do you have the finger on the pulse of what our neighbors really need to be successful, we see the outcomes we're looking for."

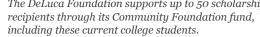
Created in 1997 by the late Frederick DeLuca, co-founder of the global Subway® restaurant chain, the organization prioritizes giving youth and adults the tools to achieve independence and self-sufficiency. Its grantmaking focuses on building healthier communities, developing youth and a skilled workforce, arts education and outreach, and scholarship support.

This fall, the organization will partner with the Community Foundation to support its competitive grantmaking to help more nonprofit organizations who are doing impactful work in the community.

The need gap is great: Last year, nearly 150 local nonprofits applied for over \$5 million in grants; 63 organizations were awarded \$2.3 million in maximum available funds.

"We look forward to supporting even more organizations, especially the small, minorityled, or grassroots nonprofits doing the heavy lifting," says Fletcher. "We believe that what we put into the community will have a positive impact in helping people improve their lives. The Community Foundation has the expertise and leadership to bring this impact to action."







Supporter SPOTLIGHT

TED HOSKINSON & JACK LANSING

HOMETOWN: DELRAY BEACH

COMMUNITY FOUNDATION CONNECTION:

Hoskinson is a fundholder; Lansing is a professional advisor with UBS Financial Services Inc.

COMMUNITY FOUNDATION FUND:

Roots and Wings Bridge to Hope Education Fund



Left to right: Jack Lansing, Michael Coleman, Roots and Wings Executive Director, Aidalyn Magsayo, Roots and Wings Director of Operations, Ted Hoskinson and Danita R. DeHaney.

After 18 years of teaching in elementary classrooms, Ted Hoskinson has seen how early literacy affects the entire lifespan. He says the data indicates that 74 percent of kids who can't pass the third grade reading test aren't going to graduate high school either.

"Third grade is a real marker," Hoskinson said.
"In Palm Beach County, currently only 54
percent of third graders passed the state's
standard reading test. Not only can we do
better, we must!"

Hoskinson started his own nonprofit Roots and Wings Inc., in part, as a tribute to his wife, Anne, who passed unexpectedly in 2016. Their dream was to start a nonprofit that would help children in need get the basics required for them to dream of what could be — and then achieve it. They'd even earmarked funding for it in their will.

Ready to commit the inaugural gift, he knew he needed a charitable vehicle with great credibility within the community and impeccable credentials. He called his professional advisor, Jack Lansing, a vice president for wealth management with UBS Financial Services Inc., for help.

"The Foundation stands out as a philanthropic partner for three reasons: its permanence in the community, its safety as an asset manager, and its connectivity with the community," said Lansing, who has been partnering with the Community Foundation for over 20 years. "For Roots and Wings, we ultimately landed on an endowment model that would fulfill Ted and Anne's original vision to make a difference long-term."

In early 2022, Hoskinson and Lansing came to the "agreement signing party" at the Foundation's headquarters; the Roots and Wings Bridge to Hope Education Fund has been growing ever since.

"I'm grateful to get this off the ground because early reading and comprehension is — and forever will be — critical to everyone's life," said Hoskinson.



Supporter SPOTLIGHT

HEATHER & PATRICK HENRY

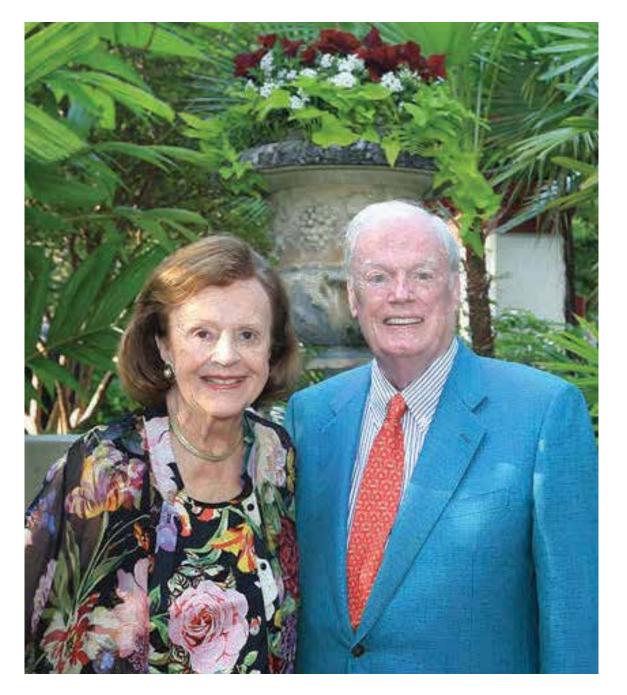
HOMETOWN: PALM BEACH and SHELBURNE, VERMONT

COMMUNITY FOUNDATION CONNECTION:

Heather served on the Board of Directors from 1983-1985 and on the Advisory Council Committee and Scholarship Committee from 1991 to the mid-2000s

COMMUNITY FOUNDATION FUND:

Heather and Patrick Henry Scholarship Fund



For the Henrys, education is the foundation to succeeding through life's trials and tribulations. But college is the keystone that advances true transformation.

"Education has always been important to us, and not everyone has the opportunity to succeed even if they have the ability," said Patrick. "We like to help where we can and take pleasure in opening doors for others."

Heather was recruited to volunteer with the Board at the behest of the Foundation's founders, Winsome and Michael McIntosh. The Henrys and McIntoshes became friends when their young children attended Palm Beach Day School together in the late 1970s. Her favorite role at the Community Foundation was serving on the Scholarship Committee, where she would review applications and interview prospective scholars in person.

She remembers having a soft spot for late bloomers — the students who didn't always have straight As, but were smart and motivated.

"Some students are early superstars — others need time and a chance to get on the path to success," said Heather. "The scholarship is that chance. The gift of a good education prepares them, forms them for a life ahead. To me, that's the most powerful way to help someone."

Inspired by Heather's experiences, Patrick suggested starting their own scholarship fund with the Foundation, designed to be broad in its requirements — a lifeline for late bloomers. To date, 25 promising students have transformed their lives thanks to Henry Scholarships.

"The growth over the years of the Community Foundation has more than fulfilled its founders' dreams," said Heather. "For those of us involved in its early years, we're happy to be a part of something that has become an essential resource to so many of our area's residents."

THE DONOR-ADVISED FUND DIFFERENCE

In FY2022, hundreds of the Community Foundation's DAF holders directed their dollars to change-making organizations.

\$8.9 MILLION
GRANTED FROM
DONOR-ADVISED FUNDS

801
DONOR-ADVISED
GRANTS ISSUED

TOP 5 AREAS OF DAF GIVING

1. EDUCATION

2.
ARTS, CULTURE & HUMANITIES

3.
HUMAN SERVICES

4.
HEALTH CARE

5.
YOUTH DEVELOPMENT

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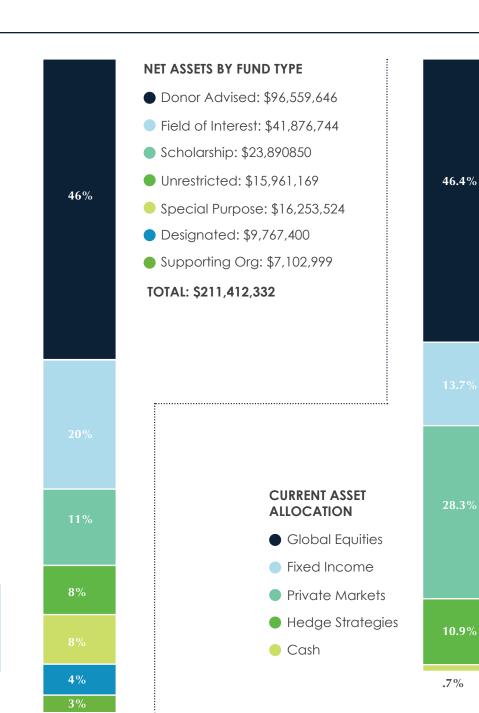
FINANCIALS

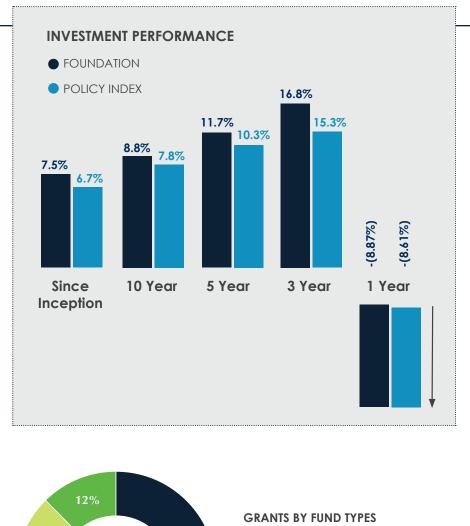
STATEMENT OF FINANCIAL POSITION

ASSETS	2022	2021			
Cash and Cash Equivalents	8,618,216	7,016,508			
Contributions and Bequests Receivable	258,860	614,994			
Prepaid Expenses and Other Assets	620,391	330,130			
Investments	213,013,161	233,614,277			
Land, Building and Equipment, Net	7,279,289	7,522,789			
TOTAL ASSETS	229,789,917	249,098,698			
LIABILITIES					
Accounts Payable and Accrued Expenses	374,228	423,195			
Agency Payable	6,928,803	7,029,645			
Liability Under Split-Interest Agreements	1,199,176	1,485,468			
Grants and Scholarships Payable	5,400,296	4,575,669			
Bond Issue Payable	4,475,082	4,472,923			
TOTAL LIABILITIES	18,377,585	17,986,900			
NET ASSETS	211,412,332	231,111,798			
	,				

TOTAL ASSETS \$229,789,917 **ANNUAL SUPPORT** \$599,000 **AVERAGE DONOR ADVISED FUND** \$500,392 CONTRIBUTIONS TOTAL \$20,060,244 TOTAL GRANTED \$17,036,108

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	
OTAL ASSETS IN \$M	\$124	\$140	\$141	\$151	\$169	\$160	\$153	\$161	\$172	\$190	\$193	\$249	\$230	







Philanthropic **ADVISORY COUNCIL**

The Philanthropic Advisory Council (PAC) of the Community Foundation is a regional network of accomplished professionals with expertise in tax and estate law, accounting, wealth management and financial planning. Members promote philanthropy within our two-country footprint, and exchange ideas on charitable giving issues and opportunities.

James A. Ballerano Jr. Jeffrey Baskies Mark-Anthony Brown Bill Burnett Todd Dahlstrom Tasha K. Dickinson Rebecca G. Doane Robert B. Dunkin II Richard M. Flah David A. Gart Lindsey Gerlock Joshua Goldalantz Stacey Hallbera April Hicks

Marjorie A. Horwin

Seth Kaplan

John Lacy

24

Sasha A. Klein

Elaine A. Humphreys

Lawrence S. Klitzman

Chris Losquadro Thomas L. Marcacci Gina Nelson Andrew M. Nerney Holly M. O'Neill Nicholas K. Rafferty Yesenia Ramirez Adi Rappoport Rick Reissman Tandy L. Robinson Joseph Robinson Lisa A. Schneider Mark J. Seski Edward F. Smith III James Tisdale Christine Vergari Matthew Wahler Suzanne S. Weston

FOUNDERS LUNCHEON SPONSORSHIPS

FOUNDING SPONSORS \$25,000 - \$49,999

Julie & Peter Cummings Lovelight Fund Marjorie S. Fisher Fund

COMMUNITY SPONSORS \$15,000-\$24,999

Northern Trust

SUPPORTING SPONSORS \$5,000-\$14,999

Sherry and Tom Barrat George T. Elmore Marjorie M. Fisher and Roy Furman Beth Neuhoff and Steve Frank Palm Beach Illustrated Palm Beach Post / LOCALiQ Stoops Family Foundation Meredith Trim WLRN Public Media

TABLE SPONSORS \$2,500

Susan Brockway and Lisa Morgan Timothy D. Burke Carr. Rigas & Ingram. CPAs and Advisors Community Partners of South Florida Lore Moran Dodge

The Everalades Foundation

FAU Foundation, Inc.

Florida Blue

Florida Power and Light Gunster

Kravis Center for the Performing Arts

The Markarian Group

The McIntosh Foundation

Palm Beach Atlantic University

Palm Beach State College Foundation

Palm Health Foundation

Promise Fund of Florida

Quantum Foundation

Seacoast Bank

Storage Rentals of America

Susan S. Stautbera

Templeton & Company, LLP

United Way of Palm Beach County

Members of the Community Foundation's Philanthropic Advisory Council (PAC):

- James Ballerano
- Mark-Anthony Brown
- Chilton Trust
- Robert B. Dunkin II
- Stacey Hallberg
- Chris Losquadro
- Andrew M. Nerney
- Tandy and Joe Robinson
- Suzanne Weston

LEGACY SOCIETY

Being a member of the Legacy Society gives you the opportunity to belong to a select group of forward-thinking donors who share a desire to leave a meaningful legacy and improve life in Palm Beach and Martin Counties. We also recognize those who at their passina leave their fund balance to the Community Foundation for our community-based grantmaking.

LEGACY SOCIETY MEMBERS

Mary Patrice and Henry Darren Alcus Francis Xavier F. Altobello Jr.* Helen M. Andrews Mildred Baldwin* Sherry and Tom Barrat Laurence E. Barreca*

Debra and Anson M. Beard Jr.

Maura and William E. Benjamin* Martha and Thomas Blash*

Helen and Robert D. Bodinaton*

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Kati and Chris Erickson

Jamee* and Marshall Field

Jeannie and Steve Fowle

Ernest Frank*

Diane M. Freaney

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Elisa and Barry H. Goldman

Helen and Richard H. Grant Jr.*

Jacquelyn Grimm

Jane and Michael Grossman

Michele L. Gurto

Jane and Gene J. Guttman*

Eric M. Haar

Holly W. Hadley

Kathleen E. Hager Jane Handley*

Stephen D. Harlan

Dorothy and Vernon A. Harrington*

Mary and Richard* Harrington Ann P. and Thornton M.* Henry

Heather and Patrick Henry

J. Peter Hoffman*

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Ilse Klassen* Laura Klein*

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Marianne and William L. Kollmer

Marta R. Koltav*

Laura and Wilbur J. Kupfrian*

Helen Spencer Lanier*

Nicholas R. Leone

Richard G. Lepeska*

Lottie French Lewis* Marcelle Hull Littell*

Lisa and Steve Loomis

Mark T. Luttier

Christina M. and Benjamin S.

Macfarland III

Daniel J. Mahoney Jr.* Maria Mamlouk

C. Charles Marran*

Elizabeth 'Libby' Marshall

Nancy and Col. John* Marshall

Marie Graber Martens*

Lilly McCarthy*

Connie McEvoy*

John T. Ladue McGinty*

Esther C. McShurley*

Alma Lu Meerdink* Sydelle and Arthur I.* Mever

Jane M. Mitchell

Lisa and Scott Morgan

Carrie and, J.B. Murray Elizabeth R. Neuhoff

Mabry M. Noxon*

Barbara R. Nurenberg*

Perry-Belle and Phillip D. O'Connell Sr.*

Jane and Victor Oristano*

James Orthwein Jr. Donald M. Paterson*

Anna Marie Peterson* Robert M. Richter

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Restuccia Lisa D. Russo

Irvina R. Rutkin*

Madelyn Savarick* Claire B. Schultz*

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Ernest G. Simon* Rita Singer

Gladys and James R. Smith* Edward W. Snowdon*

Danielle and Chris Snyder

Caroline B. Sory Susan S. Stautberg

Annette and Harold P. Stern*

Patricia Stewart Susan O. Taylor

Dorian Beck Trauger* Meredith Trim and James Robo

Mildred and Alexander Valuzis*

Herbert Weber*

Frederick P. Weissman*

*Deceased

Anonymous (21)

NEW FUNDS FY22

3 Wings Visiting Artist Fund Marjorie Alfus Memorial Fund The Alvern Scholarship Fund

America's Heroes Scholarship Fund

Barrat Scholarship Fund

BETR Project

Brycer Fund

Castronuovo Family Fund

The Congressman Mark Foley Scholarship for Journalism Education Fund

The Congressman Mark Foley Scholarship for Political Science Education Fund

Dina and Casey Cummings Family Foundation

The DiPaula Education. **Empowerment**, and Enrichment

Flamingo Clay Studio Inc. Building

Friends of the Lake Worth Beach City Library Investment Fund

Sheri Reid Grant Fund

Gunster Family Endowed Scholarship Fund

Gunster Family Scholarship Fund Hellenic Charitable Fund of Florida

HISPA Coffee Aficionados for Education Fund

Holy Ground PBC Opportunity Fund

The Denny & Wendy Hudson Charitable Fund

Jordan L. Kronen Charitable Fund Lauderbaugh Leadership Fund John and Nancy Marshall Legacy Fund

George and Connie McEvoy Fund for the Study of **Environment and Conservation**

Dana and Joseph Picotte Fund Possum Long Nature Center

Project Paradise Film Fund

Rebound and Recovery Program Fund

Roots and Wings Bridge to Hope Education Fund

Leslie A. & Thomas A. Rosin Fund Irving R. and Carol Rutkin

SINCERE2000 be nice. Memorial Fund

Scholarship Fund

Ann Davis Thomas Charitable Fund

Jonathan Toppel Scholarship Fund

Meredith B. Trim and James L. Robo Fund

UNUM Fellowship Fund

Viau Family Fund

Melba Ruth Vickers Animal Medical Fund

Tim and Leeann Whelan Family Fund

Wyckoff Family Fund

Anonymous (1)

ALL FUNDS

211 Palm Beach Treasure Coast **Endowment Fund**

3 Wings Visiting Artist Fund Helen Harting Abell Fund

Achieve Palm Beach Fund

Sheldon B. Ackerman Fund

The Acorn Fund

Peggy Adams Animal Rescue League **Endowment Fund**

The Alcus Family Fund

Mariorie Alfus Memorial Fund

Lyona and Dwight L. Allison, Jr. Fund

Allison's Gift: A Scholarship for Birthmothers

ALS Awareness and Education Fund Altobello Family Donor Advised Fund

The Alvern Scholarship Fund

America's Heroes Scholarship Fund

Inger and H. Loy Anderson Jr. Foundation Fund

Helen M. Andrews Charitable Lead **Annuity Trust**

Angelwish Fund

Arc PBC Charitable Fund

John S. Atwater Memorial Scholarship Fund

Matthew James Audin Memorial Scholarship Fund

Audubon of Martin County Endowment Fund

Autism Project of Palm Beach County, Inc. Fndowment Fund

Bahamas Disaster Relief Fund

Henry and Mildred Baldwin Memorial **Endowment Fund**

Bank of America Minority Student Scholarship

Barnett-Merrill Family Fund Barrat Family Fund

Barrat Scholarship Fund

Laurence E. Barreca Scholarship Fund

Debra & Anson M. Beard, Jr. Charitable Fund

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Maura and William Benjamin Scholarship Fund

William E. Benjamin, II **Unrestricted Fund**

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Big Dan's Big Give Fund

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Lisa Bjork Memorial Scholarship George W. Blabon, III Endowed Fund

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Walter & Adi Blum Scholarship Fund

Walter & Adi Blum Scholarship Fund 2 Boardman Family Charitable Fund

Boathouse Fund

Boca Helping Hands Endowment Fund

Boca Raton Museum of Art Forever **Endowment Fund**

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Boys & Girls Clubs of Palm Beach County Great Futures Fund

Briggs-Trimble Family Charitable Fund Nancy G. Brinker Charitable Fund

The Peter and Susan Brockway Fund

Harry and Bertha Bronstein Memorial Scholarship Fund

Dr. William J. Bryant Family Fund Brycer Fund

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Cardinals-Marlins Fund

Castronuovo Family Fund

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Center for Creative Education Endowment Fund

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Sally and Don Chester Family Fund

Allen C. Clark Memorial Scholarship

Irene Gibson Clay Scholarship Fund Frank and Marie Cleary Memorial Scholarship Fund

Coalition for Independent Living Options Fund

Sandra G. Cofer Charitable Remainder Unitrust

Julian and Eunice S. Cohen Fund

Julian and Eunice S. Cohen Scholarship Fund

Nicholas and Brigas Coleman Fund Bradley Collins Memorial Scholarship

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Community Impact Fund Community Outreach Charitable Fund

Community Revitalization Fund Community Scholarship Fund

The Congressman Mark Foley Scholarship for Nursing Education

The Congressman Mark Foley Scholarship for Journalism Education

The Congressman Mark Foley Scholarship for Political Science Education Fund

Connections Education Center **Endowment Fund**

Conservation Florida Fund

Mark W. Cook Fund Ann B. Copeland Fund

Christopher N. Coppola Scholarship Fund

COVID-19 Response Fund

Ingebord Crede Memorial Scholarship Fund

The Rembert T. Cribb Family Fund **CROS** Ministries

Robert Crump Charitable Fund Cuban Scholarship Fund

Cultural Council of Palm Beach County Endowment Fund

Dina and Casey Cummings Family

Julie F. & Peter D. Cummings Fund

Don Dahlberg Memorial Scholarship Fund

Terry Darby Memorial Scholarship

The Davis Family Fund

Fund

The de Peyster Family Fund

Margo and Ashton de Peyster Fund

Danita R. DeHaney Fund

Simon Scholarship Fund Delray Beach Public Library Forever Endowment Fund

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The Frederick A. DeLuca Foundation Scholarship Fund

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Disaster Relief Fund

Don Donahue Fund

Donnell Family Charitable Fund

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Drevfoos School of the Arts Foundation Fund

Thomas and Kathleen Dwyer Legacy

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St. Lucie Fund

Early Childhood Education Fund Early Learning Coalition of Palm

Early Learning Coalition of Palm Beach County Fund 2

Dr. William and Nancy Earnhart Fund Easter Seals Palm Beach, Martin and

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Education Foundation of Martin County Endowment Fund

Education Foundation of Palm Beach County George and Wilma Elmore Fund

The Emmett Fund

The Environmental Fund

Kati & Chris Erickson Charitable Fund

Ernest Frank Scholarship Fund Created in Memory of Arlene Fulton Hammond

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Ferro Foundation

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Marjorie S. Fisher Fund

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Max M. and Marjorie S. Fisher Foundation Endowment Fund

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Fleischer Family Charitable Fund

Flicker/Freudenberg Scholarship Fund Florida Council on Economic

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The DuBois Fund The Elizabeth Hymer Dudley Fund Dudnyk Family Fund Rebecca Walter Dunn Fund

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James H. Davis Memorial Scholarship

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Education Fund

Florida Fishing Academy

Kathryn Fox Fund

Friends of the Lake Worth Beach City Library Investment Fund

Frisbie Family Fund

Florence Fuller Child Development Foundation

Fulmer Family Foundation Fund

Funston Family Fund

Galadriel Peace Fund

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Gale Academic Leadership Endowment Fund

Dr. Dennis P. Gallon Charitable Fund Katherine and Richard Garlington Fund

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Barry Harold and Elisa Rae Goldman Opportunity Fund

The Charles and Elsie Gols Charitable Foundation Fund

Sheri Reid Grant Fund

Mary Jane Grant Fund

Richard and Helen Grant Fund

Grassy Waters Conservancy Fund

The Gratitude Fund

Jacquelyn Grimm Charitable Fund
Groelle Family Charitable Fund

Gayle and Paul Gross Scholarship

Fund

Michael and Jane Grossman Fund
The Gubelmann Family Foundation

Scholarship Fund

Gulfstream Goodwill Endowment Fund

Gunster Family Endowed Scholarship Fund

Gunster Family Scholarship Fund

Gurto Family Fund

Jeffrey Gutin Fund

Jane and Gene Guttman Fund

Eric M. Haar Legacy Fund

Habitat for Humanity of Palm Beach County Building for a Lifetime

Habitat for Humanity of South Palm Beach County

Holly Hadley Fund

Harry Hamilton Endowment Fund
Harry Hamilton Foundation Fund

Robert D. Handley Memorial Scholarship Fund

Hardrives of Delray, Inc. Fund Harlan Family Florida Fund

Harrington Scholarship Fund for Martin

J. Ira and Nicki Harris Fund

Rita Dee Hassenfeld Fund

Andrew (Rudy) Z. Hatfield Memorial Scholarship Fund

Hellenic Charitable Fund of Florida

Kathy Heming Scholarship Fund

Heather and Patrick Henry Scholarship Fund

Leslie S. Hindman International Travel Fund

HISPA Coffee Aficionados for Education Fund

Historical Society of Palm Beach County James Ponce Endowment Fund

Historical Society of Martin County

J. Peter Hoffman Memorial Scholarship Fund Holy Ground PBC Opportunity Fund ent HomeSafe Foster Care Recreation

Hope for the Future Fund

Phyllis Hopman Arts and Culture Fund Phyllis Hopman Memorial Endowment Fund

Ray Howland Scholarship Fund

The Denny & Wendy Hudson Charitable Fund

The Lisa L. Huertas Family Fund
The Hurlburt Family Fund

Frank P. Husvar Memorial Scholarship

Investment in Justice Endowment Fund

The Jackson Family Foundation Fund Robert and Deborah Jacobson Scholarship Fund

The Freddie Stebbins and James Julius Jefferson Family Fund

Jenkins Family Charitable Fund

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Jupiter Inlet Lighthouse Endowment Fund

K2 KIDS

Alfred and Elizabeth Kay Memorial Fund

Thomas F. Kearney Memorial Scholarship Fund

Virginia and Harvey Kimmel Family

Kingsford Family Fund

The Kirkwood Fund

Dixie Kirsch Family Foundation Fund

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Danny Knichel Memorial Scholarship Fund

Sunny and Bonnie Knickerbocker Fund

John S. and James L. Knight Foundation Fund

Abby Gelles Knott Fund

Robert P. Koch Memorial Scholarship Fund

William F. Koch, Jr. Fund

Brooks Koepka Foundation Fund
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Ryan Kollmer Memorial Scholarship Fund

Berton & Sallie Korman Family Fund
Jordan L. Kronen Charitable Fund

Laura E. and Wilbur J. Kupfrian Family Foundation Fund

Devon Kurlander Memorial Fund

Judy Lake Memorial Fund

Landon Fund II

Lauderbaugh Leadership Fund

Lawrence Herbert Tribute Fund
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Endowment Fund

Nicholas R. Leone Legacy Fund George and Arlene F. Lepeska

Scholarship Fund Richard G. Lepeska Fund

Lottie French Lewis Fund

Stefanie Liberti Memorial Scholarship Fund

Lighthouse for the Blind of the Palm Beaches Endowment Fund

Literacy Coalition of Palm Beach County

Marcelle Hull Littell

Lovelight Fund

Loblolly Scholarship Fund

Loggerhead Marinelife Center Endowment Fund

Lisa and Steve Loomis Fund

The Lord's Place Endowment Fund Lorenzini Family Fund Inez Peppers Lovett and Charlie Ellington Scholarship Fund

Mark & Heather Luttier Legacy Fund

Paul L. MacAnaney Memorial Scholarship Fund

John D. and Catherine T. MacArthur Foundation Fund

John D. and Catherine T. MacArthur Fund

The Macfarland Philanthropic Fund
MacGuire Family Fund

Honorable Eva W. Mack, First Black Mayor of West Palm Beach Scholarship Fund

Eliza Mae Foundation Fund
Daniel J. Mahoney, Jr. Fund

Mickey Mandelblatt Memorial Scholarship Fund

Mariner Sands Chapel Fund

C. Charles Marran Charitable Fund
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Education Fund

John and Nancy Marshall Legacy

Marie Graber Martens Fund
MartinArts Endowment Fund

Elizabeth E. Matthews Fund

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William Morrison Matthews Fund

Frederick and Lilly McCarthy Catholic Scholarship Fund

Jordan Camino Evert McCracken Memorial Fund

George and Connie McEvoy Fund for the Study of Environment and Conservation Areas

Michelle McGann Fund

Thomas Ladue McGinty Memorial Environmental Fund

Donald C. McGraw Foundation Fund

Allan J. McIntosh Fund

Esther Sheehy McShurley Scholarship Fund

Alma Lu Meerdink Fund

Nicholas Megrath Scholarship Fund Men Giving Back SPBC Fund

Mental Health America of Palm Beach County Endowment Fund

Adele Wells Meyer Memorial Scholarship Fund Sydelle F. and Arthur I. Meyer

Scholarship Fund
Courtlandt and Gina Miller
Scholarship Fund

Joyce Lanier Milner Fund

Matthew "Bump" Mitchell/Sun-Sentinel Scholarship Fund

Helen Powers Monahan Fund Helen Powers Monahan Scholarship Fund

Stella Monchick-West Hospice Educational Fund

Mordes Family Foundation Fund

The Morgan Family Fund Morikami Museum and Japanese Gardens

Morris Family Fund

Morse Hill Foundation Palm Beach Donor Advised Fund

Mosaic Fund

Fund

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NAMI of Palm Beach County Endowment, Margaret C. Donnelley Fund

Jon M. Napierkowski Memorial Scholarship Fund

Elizabeth Russell Neuhoff Charitable Fund

Norton Museum of Art Charitable Fund

Mabry M. Noxon Scholarship Fund Barbara R. Nurenberg Fund

Perry-Belle and Phillip D. O'Connell Pioneer Fund

Phillip D. O'Connell, Sr. Memorial Scholarship Fund

Olivia Foundation Fund
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James B. Orthwein Jr. Family Foundation Fund

James B. Orthwein Jr. Family Foundation Legacy Fund

Nan Ourisman Fund

Fund
Paint the Future - The Armory Art

Center Endowment Fund
Palm Beach Chamber of Commerce

Denise Lynne Padaett Scholarship

Business Scholarship Fund
Palm Beach Civic Association Stanley
M. Rumbough Jr. Legacy Society

Palm Beach County Estate Planning Council Scholarship Fund

Palm Beach Kennel Club Scholarship Fund

Palm Beach Newspapers Scholarship Fund

Palm Beach State College Support
Palm Beach Zoo Wildlife Conservation
Endowment

Parmet Fund

PBC Society of Plastic &
Reconstructive Surgeons Scholarship

PBCA Executive Committee Designated Fund

Scholarship Fund

Stephen Madry Peck, Jr. Memorial Scholarship Fund Edwin P. and Patricia A. Pedersen

Anna Marie Peterson Fund

The Peterson Family Fund
Mary and Robert Pew Public
Education Fund

Philanthropy Tank Fund

Dana and Joseph Picotte Fund
Possum Long Nature Center Fund

Colonel Karl V. Price Lake Worth Community High School Air Force Jr. ROTC Scholarship Fund

The Nick Price Fund

Project Paradise Film Fund

The Promise Fund Endowment
The Promise Fund of Florida

The Promise Fund

Quantum House Endowment Fund

Raymond F. Kravis Center for the Performing Arts, Inc. Fund

Rebound and Recovery Program Fund

Reiss Family Foundation
The Reuter Scholarship Fund

Dr. Ray Robinson Endowment Fund

Shelby Robles Memorial Fund
The Rodgers Family Foundation Fund

Edward Rodgers Endowment for the Urban League of Palm Beach County

Gwen Baker Rodgers Memorial Fund Roots and Wings Bridge to Hope

Leslie A. & Thomas A. Rosin Fund
Marion Rossiter-Smith Fund

Education Fund

Lynn Rubin-Restuccia, Phd Legacy Fund Irving R. and Carol Rutkin Scholarship

Sadler-Hull Family Donor Advised

St. Mary's Extended Education Fund
Salem Wade Charitable Fund
Lawrence A. Sanders Fund to

29

on Fund Promote Literacy

Fund

Lawrence A. Sanders Scholarship Fund for Creative Writing

Sandoway Discovery Center Endowment Fund

Kim Love Sartory Scholarship Fund

Theodore Satter Memorial Scholarship Fund

Leah G. Schad Memorial Scholarship

Daniel Schmidt Legacy Fund

Charles and Catherine Schmidt Fund

Schramm-Brown Fund

Claire B. Schultz Memorial Scholarship Fund

David C. Scott Fund

David C. Scott Fund for ALS Research Fund

Jo Ann and Edward Sears Endowed Fund

Jo Ann and Edward Sears Fund

Season to Share Fund

Sharma Family Fund

Pundit Mulchand and Janki Devi Sharma Scholarship Fund

Peter Jay Sharp Foundation Scholarship Fund for Conservation/ Environment Studies

Tara Sheridan Scholarship Fund Joan and David Sherman Fund

Allan E. and Carol T. Shore Fund

Myrna Abelman Siegel Scholarship

Mary B. Silk Memorial Fund

Silver Family Fund

Bickley F. and Russell G. Simpson Fund SINCERE2000 be nice. Memorial Fund

Dan Smith Dairy Scholarship Fund James R. and Gladys R. Smith Fund

Eliot and Ruth Snider Fund

Snyder Family Foundation Fund

Beverly Sommer Scholarship Fund

Lance Corporal Ryan J. Sorensen, USMC Liberty Scholarship Fund

South Florida Science Center

Dean Speier Family Fund
Spot Pet Foundation Fund

SROA Capital Philanthropic Fund

Stautberg Family Fund

Bailey Stein Fund

James Stern Family Foundation Fund

Robert Glen Stern Scholarship Fund

Ann E. Stewart Memorial Scholarship Fund

Charles T. and Patricia Carry Stewart Fund

Douglas Stockham Fund

The Loy Anderson Miles Stone Foundation

Richard and Lesley Stone Family Fund
Stoops Family Foundation Fund

The Hans and Mary Stratmann Fund Susan R. & John W. Sullivan Fund for

Martin County

Sunburst Foundation Community Scholarship Fund

Symphonia Endowment

Take Stock in Children Palm Beach County

Talmage Charitable Fund

Jack Taylor Fund for Abused and Neglected Children

Ann Davis Thomas Charitable Fund

John & Barbara Thomas Charitable Fund

Arthur C. Tilley Memorial Scholarship Fund

Toppel Family Fund

Jonathan Toppel Scholarship Fund

TradeUP! Fund

Meredith B. Trim and James L. Robo Fund

Trimble Scholarship for Martin County Fund

Ted Trimble Scholarship Fund for Vocational Training

Sue Twyford Memorial Fund

United Way of Palm Beach County Endowment Fund

UNUM Fellowship Fund

Alexander and Mildred Valuzis Fund

Viau Family Fund

Melba Ruth Vickers Animal Medical Fund

Wendy and Royall Victor III Fund for Environment and Landmark Preservation

VSA Florida - Palm Beach County Fund

The Walden Fund

Herbert Weber Fund

Roberta and Stephen R. Weiner Scholarship Fund

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The Weitz Company Scholarship Fund Tim and Leeann Whelan Family Fund

Rear Admiral Philip A. Whitacre Scholarship Fund

Wildlife Hospital Fund

Cliff Williams Youth Recreation Fund

Cynthia A. Williams Fund

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Williamson Pioneer Fund

Willoughby Foundation Scholarship Fund

Women's Empowerment Scholarship Fund

Ralph O. Wood Memorial Scholarship Fund

WPB Together Fund

Wyckoff Family Fund

Dave Yanis Scholarship Fund

Robert Yates Charitable Fund
YMCA of South Palm Beach County

Young Singers of the Palm Beaches
Endowment Fund

Youth Music Fund for Conserving Classical Music Education inspired by Alice Pyle Walker Maxey

YWCA of Palm Beach County Endowment Fund

Roy J. Zuckerberg and Tara E. Kelleher Fund

Anonymous (12)

ANNUAL SUPPORT

\$50,000 - \$99,999

Julie F. and Peter D. Cummings
The Tsunami Foundation — Anson
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Family

\$25,000 - \$49,999

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\$10,000 - \$24,999

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Marmot Foundation

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Susan O. Taylor

Meredith Trim and James Robo

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The Charles and Elsie Gols Charitable Foundation

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\$1,000 - \$2,499

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Brenda and Robert Fulmer
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David Decker-Drane

Carolyn Derrico

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April A. Hicks

Julie Lauderbaugh

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Mary S. Lynch
Maloy Family Fund

Bonnie Mitchell

Mary Katherine Morales
Lisa and John T. Mulhall III

Gina M. Nelson

Dana and Joseph Picotte

Leading for Good
2022-2027 STRATEGIC PLAN

This year, the Board of Directors and a dedicated Strategic Planning Steering Committee built a blueprint to close our area's opportunity gaps through philanthropic and nonprofit partnerships. The Strategic Plan outlines our priorities and actions over the next five years, setting the stage for the decades that follow.

Our long-term, aspirational "North Star" goals center on three areas:

- Serving as a leader and changemaker for our community
- Growing philanthropic resources and providing exceptional service to our donors
- Ensuring our longevity as a best-in-class organization

Our shorter-term, five-year strategic priorities include:

- Building a hub of data and stories that span our area's pressing issues — and solutions
- Sustaining our nonprofit partners' abilities to amplify their work
- Making a difference on current, critical issues through grantmaking
- Amplifying our donors' impact through increased assets
- Understanding our donors' passions and growing their investments
- Developing our team's talents through strategic hiring and trainings
- Updating the way our organization operates through the lens of equity and inclusion
- Elevating awareness and visibility of our work









A full Strategic Plan Summary will be released soon.

Save the Late FEBRUARY 15, 2023

Oth Annual FOUNDERS LUNCHEON

Hope for Mental Health

Celebrating the powerful philanthropic and nonprofit partners making a difference locally

Kravis Center for the Performing Arts

CONTACT

561.659.6800 info@cfpbmc.org

700 S. Dixie Highway, Suite 200 West Palm Beach, FL 33401

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