Mission Statement

Together with our donors, our mission is to serve as the leading catalyst for building vibrant communities through meaningful philanthropy.
As I reflect on the last year and the seven years that I’ve served as President and CEO, I am struck by the power of this community foundation and of those across the country to impact their communities and effect positive change.

We have scratched the surface of possibilities, but our best days are ahead. Our greatest purpose is beyond the assets we steward. It is our influence, collaboration, and investments that will advance systemic change to improve our community.

The Board is undergoing a national search to identify the next CEO. They are committed to finding a thought leader who will forward the Foundation’s mission through collaboration, inclusivity, and innovation.

One of the best examples of how a community foundation can gather around a pressing issue is our COVID-19 response. Locally, we provided $3.5 million through grants made directly from Donor Advised Funds and from contributions by individuals, foundations, and corporations, and we worked with a group of 20 funders to distribute funds to nonprofits amplifying their services due to COVID-19. Nationally, over $1 billion was allocated by Community Foundations to COVID relief.

The real story here is that the Community Foundation’s strength relies on collaboration across government, business, and philanthropy. The Foundation was proud to stand with all our community partners to provide support where it was needed most. And, we will be ready to ignite future partnerships as community needs arise.

Please review this annual report to learn more about our donors, grantees, and scholarship recipients. Each highlight reflects a moment, person, or project that energizes us and gives us hope that our work is positively impacting lives.

Thank you for your continued partnership and support for our community.

Sincerely,

Brad Hurlburt
President & CEO
COVID-19 Response Fund

OVER $3.5 MILLION RAISED

TOTAL GRANTS
59

TOTAL AWARDED
$2,474,000

*88.4% of COVID-19 grants were awarded in Palm Beach County.

28.2% Health (PPE, testing, providing health care)
27.4% Food & Meal Distribution
22.2% Tech/Care (education, childcare, digital divide, technology)
12% Housing (mortgage, rental & utility assistance)
10.2% Food Plus (food and meal distribution coupled with housing, health or emergency assistance)

OUR FUND SUPPORTERS

$100K+
Deerbrook Charitable Trust
The Frederick A. DeLuca Foundation
DentaQuest Partnership
Jacky and Michael W. Ferro, Jr. Marjorie S. Fisher Fund
Max M. & Marjorie S. Fisher Foundation
John S. and James L. Knight Foundation Fund
Brooks Koepka Foundation Fund
Florida Power & Light Company
Meredith Trim and James Robo SBA Network Services
The Stoops Family Foundation

$500 - $99,999
Aerojet Rocketdyne Foundation
Barbara Allan
William W. Atterbury III
Sherry and Tom Barrat
Debra and Anson M. Beard, Jr.
Blumenstein Family Foundation
James R. Borynack
Daniel Boudet
Colleen and Michael J. Bracci
Nancy G. Brinker
Susan and Peter Brockway
Karen and Timothy D. Burke
Alyssa Cadwalader
Julie and Peter Cummings
Da Rin Butz Charitable Foundation
Darin Family Charitable Fund
Jana Hesser and Timothy Davidson
Elisabeth and Jim Ely
FineMark National Bank & Trust
Joy and Peter Funston
Dina and Adam Gillam
Judy and Tom Giuffrida
Stacey Hallberg
JP Morgan Chase
Louise Baxter King Charitable Foundation
Jennifer Unger Klein and Peter W. Klein
John F. Koons
Janet R. Kuzio
Sara K. Lampert
Lottie French Lewis Fund
Lockheed Martin Corporation
Christina and Benjamin S. Macfarland
Patricia and Raymond M. Matulis
Alan Newman
Northern Trust
William and Joyce O’Neil Charitable Trust
Stacy and Keith Palagye Fund
Palm Beach County Estate Planning Council
Parker Yannette Design Group
John and Mary Perri Fund
The Promise Fund of Florida
Nancy P. Rickard
Lisa A. Schneider
Jo Ann and Edward Sears
Amy Shaughnessy
Valerie Shields Fund
SROA Capital
Susan S. Stautberg
Katie Steffen
Harcourt M. and Virginia W. Sylvester Foundation
Elizabeth Thompson
Tudor Foundation
Diana and John F. Weir
Jeffrey Weiss
Barbara V. Weldon
Cynthia A. Williams
Thomas & Sally Wood Family Foundation
Anonymous (7)
**SPONSORSHIPS**

**$10,000 - $24,999**
- Julie and Peter Cummings, Lovelight Fund, The Grand Tour and the Marjorie S. Fisher Fund
- Northern Trust
- Rybovich

**$5,000 - $9,999**
- Sherry and Tom Barrat
- Florida Power & Light Company
- Palm Beach Illustrated
- South Florida PBS
- Templeton & Company
- WLRN

**$2,500 - $4,999**
- Impact 100 Palm Beach County
- Raymond F. Kravis Center for the Performing Arts
- Seacoast Bank

**$1000 - $2,499**
- Elizabeth ‘Libby’ Marshall
- William M. Matthews
- Elizabeth R. Neuhoff
- Morgan Stanley
- Palm Health Foundation
- The Palm Beach Post
- PNC Bank
- The Promise Fund of Florida
- SROA Capital
- Susan S. Stautberg
- United Way of Palm Beach County

**$100,000+**
- The Tsunami Foundation- Anson and Debra Beard Jr. and Family

**$5,000 - $9,999**
- Lore Moran Dodge
- Mary and William E. Donnell
- George T. Elmore
- Jamee* and Marshall Field V
- Susan S. Stautberg
- Wendy and Royall Victor III

**$2,500 - $4,999**
- Harriet and W. Kenneth Mooney
- Lisa and Scott Morgan

**$1000 - $2,499**
- Renate and Alexander W. Dreyfoos
- Earnie Ellison Jr.
- Joy and Peter Funston
- Dennis P. Gallon
- Katherine Garlington
- Judy and Tom Giuffrida
- Jennifer Ungers Klein and Peter W. Klein
- David A. Kelso
- Wendy and Dennis S. Hudson III
- Karen and Bradley A. Hurlburt
- Judith and John P. Keller
- Kathleen J. Kroll and Jonathan Low
- Christina and Benjamin S. Macfarland
- Elizabeth ‘Libby’ Marshall
- Elizabeth E. Matthews
- Carrie and John B. Murray
- Muffie Bancroft and W. Stephen Murray
- Elizabeth R. Neuhoff
- Deborah and Michael J. Pucillo
- Melissa and Alex Rubio
- Cecie and E. Rodman Titcomb Jr.
- Mary E. Watkins and Reuben B. Johnson
- Cristina B. Condon
- Sheree Cunningham and Emmitt E. Thomas
- Gunster
- Alice Z. Pannill
- Patricia Stewart
- Anonymous (1)

**$100 - $499**
- Abigail J. Axelrod-Wunderman
- Kathie and John Bollero Jr.
- Naki Carter
- Robin R. Cutler
- Carolyn Derrico
- Elizabeth H. Dudley
- Jill Elisofon
- Mary and Agustin M. Ibarrola
- Donna and Thomas A. Kelly
- Henry Loeb
- James Long
- Lisa and Steve Loomis
- Mary S. Lynch
- S. Bruce McDonald
- Sue McLean
- Vicki and Tim Pugh
- Laing and Sandy Rogers
- Anonymous (3)
Community Leadership

The African-American Initiative (AAI) serves as a model for rethinking philanthropy in the Black community. AAI is a philanthropic and educational initiative led by civic and community leaders who share the common goal of improving our region’s quality of life.

Judge Sheree Cunningham, board member

Dennis P. Gallon, Ph.D., board member

“My motivation to convene African-American community leaders was to utilize our collective resources, experiences, and participation to enhance the Community Foundation’s initiatives, specifically, for under-resourced African-Americans in our region. There is so much greatness in what we can accomplish when we come together around shared causes.”

- Earnie Ellison, Jr., board member

OUR VALUES

Empowerment
Impact happens when voices and resources align.

Giving
Collective action requires the giving of talents, time, and treasures.

Engagement
Change occurs when individuals are aware of and engaged in the needs of the community.
Leading the Charge

The Philanthropic Advisory Council (PAC) of the Community Foundation is a regional network of accomplished professionals with expertise in tax and estate law, accounting, wealth management, and financial planning. Members of the Council share the common objectives of promoting philanthropy in our area and helping clients achieve their philanthropic goals. This Council advises the Foundation as we establish, develop, and maintain strong working relationships with the members of Greater Palm Beaches’ advisor community. Additionally, the Council provides its members with opportunities to exchange charitable giving ideas, learn about new issues in philanthropy, and establish new relationships with other advisors.

For more information on PAC: Abby Axelrod-Wunderman, Director of Charitable Giving (561) 340-4512 or email aaxelrod-wunderman@cfpbmc.org

“Being a member of the Community Foundation’s Philanthropic Advisory Council allows me to better facilitate the philanthropic goals of my clients while allowing me to give back to my community.”

-Lisa A. Schneider, PAC member
Friends Helping Friends

The Bahamas Disaster Relief Fund granted out $1,010,841 to support short-term and long-term recovery efforts in response to Hurricane Dorian. Grants focused on restoring and repairing infrastructure, delivering emergency care and evacuations. Ten organizations received grants and the average award was $101,084.
Q&A with BK

We recently sat down with fundholder Brooks Koepka to learn more about his philanthropic journey. The professional golfer opened the Brooks Koepka Foundation Fund this past year, through his advisors’ advice, at the Community Foundation with a vision to support children in need.

You’re being called a leader on and off the course. BK: I have a platform, and I’m using it for good. That’s why I started the Brooks Koepka Foundation Fund at the Community Foundation for Palm Beach and Martin Counties.

How did you get involved with the Bahamas Disaster Relief? BK: When I heard about all the children devastated by Hurricane Dorian, I asked the Community Foundation to help me find a school in need. They connected me to a local organization, the Eagles Wings’ Foundation, which was looking for funding to rebuild a school and sports facility in Cooperstown. We hosted our first annual Pro-Am golf tournament in November to benefit the Bahamas after Hurricane Dorian, and 100 percent of the proceeds supported Bahamas Relief.

Tell us about your donation to help fight coronavirus. BK: I donated $100,000 to the Community Foundation’s COVID-19 Response Fund through the Brooks Koepka Foundation Fund. We were actually working on Bahamas disaster relief and rebuilding a school in Cooperstown when COVID-19 became the next crisis. I wanted to do something quickly to help so I reached out to the Community Foundation for advice on where my donation would be most effective. I learned about how they were getting funding out into the community immediately and they knew about what was most needed at the time. I trusted them and it was the right thing to do.

Why the Community Foundation? BK: At the Community Foundation, I have a dedicated team of experts who help guide me. They are the best organization to help me determine where my donation will really have an impact.

You made headlines for surprising local healthcare workers at Wellington Regional Hospital with lunch. BK: I love being able to give back to my hometown, and I remember where I came from. I’m thankful for everyone on the front lines, especially during this COVID-19 crisis—those are the real leaders and heroes.

You're one of our younger fundholders; what do you say to someone thinking about becoming philanthropic but doesn't know where to start? BK: You’re never too young to give back and make a difference. I’ve said it once, and I’ll say it again: we’re in this together.
Embracing Equity

CF Leadership Joins WPB Racial & Ethnic Equality Task Force

The Community Foundation is humbled and honored that CEO Brad Hurlburt and Chair of the Board of Directors, Julie Fisher Cummings, have been appointed to the new Racial and Ethnic Equality Task Force by Mayor Keith James of West Palm Beach. We are better together.

EQUITY
We are committed to fairness, justice, and providing opportunity without bias.

COLLABORATION
We partner to identify critical issues and empower innovative and informed solutions.

DIVERSITY & INCLUSION
We embrace and integrate diverse perspectives, bringing together individuals and organizations that reflect our communities.

INTEGRITY
We are honest, respectful, and transparent in our commitments and hold ourselves accountable to the highest standards.
Racial Equity Hub

We are listening and learning together

The Community Foundation’s Racial Equity Hub offers visitors access to essential resources on diversity, equity, and inclusion. We are committed to advancing racial justice and building a more equitable future for our community by using our voice, influence, programs, and initiatives to help end racial disparities. Follow our racial equity journey on our website yourcommunityfoundation.org.

FAST FACT

The Economic Council is promoting the hub as the ‘official hub’ for racial equity in Palm Beach County.

"Our goal was to create a space to uplift, educate, and amplify voices. A more equitable community benefits us now and in the future."

- Naki Carter, Director of Marketing & Communications
Our Funds

New Funds
34 new funds this year

Bahamas Disaster Relief Fund
Debra & Anson M. Beard, Jr. Charitable Fund
Steven E. Bernstein Family Fund
Boardman Family Charitable Fund
Boathouse Education Fund
Nancy G. Brinker Charitable Fund
Herbert C. Campau Fund for the Arts
Census 2020 Fund
Cobi Scurry Family Foundation Fund
The Congressman Mark Foley Scholarship for Nursing Education Fund
COVID-19 Response Fund
Donnell Family Charitable Fund
Ferro Foundation
Marjorie S. Fisher Endowment Fund for The Lord’s Place
Fulmer Family Foundation Fund
The Charles and Elsie Gols Charitable Foundation Fund
Gayle and Paul Gross Scholarship Fund
Eric M. Haar Legacy Fund
Impact 100 Men of Boca Raton
Jenkins Family Charitable Fund
Brooks Koepka Foundation Fund
Brooks Koepka Foundation Fund - FS
Lisa and Steve Loomis Fund
Lovelight Fund
Mark & Heather Luttier Legacy Fund
Mary McDonnell Davidson Fund
Elizabeth Russell Neuhoff Charitable Fund
Norton Museum of Art Charitable Fund
Barbara R. Nurenberg Fund
Daniel Schmidt Legacy Fund
Spot Pet Foundation Fund
John & Barbara Thomas Charitable Fund
WPB Together Fund
Anonymous (1)

All Funds

• 211 Palm Beach Treasure Coast Endowment Fund
• Helen Harting Abell Fund
• Achieve Palm Beach Fund
• Sheldon B. Ackerman Fund
• The Acorn Fund
• Peggy Adams Animal Rescue League Endowment Fund
• Gina Aletto Foundation
• Al and Marjorie Alkus Fund
• Lyona and Dwight L. Allison, Jr. Fund
• Allison’s Gift: A Scholarship for Birthmothers
• ALS Awareness and Education Fund
• Altobello Family Donor Advised Fund
• Inger and H. Loy Anderson Jr. Foundation Fund
• Helen M. Andrews Charitable Lead Annuity Trust
• Arc PBC Charitable Fund
• The Arts Council of Martin County Endowment Fund
• John S. Atwater Memorial Scholarship Fund
• Matthew James Audin Memorial Scholarship Fund
• Autism Project of Palm Beach County, Inc. Endowment Fund
• Henry and Mildred Baldwin Memorial Endowment Fund
• Bank of America Minority Student Scholarship
• Barnett-Merrill Family Fund
• Barrat Family Fund
• Laurence E. Barreca Scholarship Fund
• Edward T. Bedford Foundation Scholarship Fund
• Maura and William Benjamin Scholarship Fund
• William E. Benjamin, II Unrestricted Fund
• Thomas William Bennett Memorial Scholarship Fund
• Bennett/Darwin Family Scholarship Fund
• Big Dan’s Big Give Fund
• Big Russ Charitable Fund
• John H. Birdsall Family Fund
• Lisa Bjork Memorial Scholarship
• George W. Blabon, III Endowed Fund
• Thomas H. Blash and Martha Blash Research Fund
• Boca Helping Hands Endowment Fund
• Boca Raton Museum of Art Forever Endowment Fund
• Helen and Bob Bodington Fund
• The Bohneff Family Fund
• The Sorrel Ross Bollet Endowment Fund
• Boone Horticultural Scholarship Fund
• Mary R. and William C. Bowden Fund
• Boys & Girls Clubs of Martin County
• Boys & Girls Clubs of Palm Beach County Great Futures Fund
• Briggs-Timmel Family Charitable Fund
• The Peter and Susan Brockway Fund
• Harry and Bertha Bronstein Memorial Scholarship Fund
• Dr. William J. Bryant Family Fund
• Timothy D. and Karen V. Burke Charitable Fund
• Robert A. Butler Estate and Dr. Richard H. Butler Fund
• Cardinals-Marlins Fund
• Center for Creative Education Endowment Fund
• The Chairman’s Fund
• Chapin/Kiefer Family Fund
• Sally and Don Chester Family Fund
• Allen C. Clark Memorial Scholarship Fund
• Irene Gibson Clay Scholarship Fund
• Frank and Marie Cleary Memorial Scholarship Fund
Coalition for Independent Living Options Fund
Sandra G. Coler Charitable Remainder Unitrust
Julian and Eunice S. Cohen Fund
Julian and Eunice S. Cohen Scholarship Fund
Coleman Family Fund
Nicholas and Briggs Coleman Fund
Bradley Collins Memorial Scholarship Fund
Bradley and Carol Collins Fund
Colonial Bank Scholarship Fund
Community Garden Green Fund
Community Revitalization Fund
Community Scholarship Fund
Conservation Florida Fund
Mark W. Cook Fund
Ann B. Copeland Fund
Christopher N. Coppola Scholarship Fund
Ingebord Crede Memorial Scholarship Fund
The Rembert T. Cribb Family Fund
CROS Ministries
Robert Crump Charitable Fund
Cuban Scholarship Fund
Cultural Council of Palm Beach County Endowment Fund
Julie F. & Peter D. Cummings Fund
Cummings Rafferty Family Fund
Don Dahlberg Memorial Scholarship Fund
James & Judy Daleen Fund
Terry Darby Memorial Scholarship Fund
Elaine and Dave Darwin Fund
Dr. Sidney Davidson Nursing Scholarship Fund
The Davis Family Fund
James H. Davis Memorial Scholarship Fund
The de Peyster Family Fund
Margo and Ashton de Peyster Fund
Delray Beach Playhouse Ernest G. Simon Scholarship Fund
Delray Beach Public Library Forever Endowment Fund
Disaster Relief Fund
Don Donahue Fund
Alexander W. Dreyfous Fund at the Community Foundation
Dreyfous School of the Arts Foundation Fund
The DuBois Fund
The Elizabeth Hymer Dudley Fund
Rebecca Walter Dunn Fund
Early Childhood Education Fund
Early Learning Coalition of Palm Beach County Fund
Early Learning Coalition of Palm Beach County Fund 2
Dr. William and Nancy Earnhart Fund
Easter Seals Palm Beach, Martin and St. Lucie Fund
Ellen Beth Eddleman Memorial Scholarship Fund
Education Foundation of Martin County Endowment Fund
Education Foundation of Palm Beach County
George and Wilma Elmore Fund
The Emmett Fund
The Environmental Fund
Kati & Chris Erickson Charitable Fund
Ernest Frank Scholarship Fund Created in Memory of Arlene Fulton Hammond
The Everglades Foundation
Families First of Palm Beach County
The Everglades Foundation
John Giba Youth Leadership Fund
The Gingras Family Fund
Giuffrida Family Fund
Patrick J. and Jody H. Gleason Environmental Fund
Scott R. Goering Legacy Fund
Barry Harold and Elisa Rae Goldman Opportunity Fund
Mary Jane Grant Fund
Richard and Helen Grant Fund
Mary D. Fisher Fund
Max M. and Marjorie S. Fisher Foundation Arts & Culture Fund
Max M. and Marjorie S. Fisher Foundation Endowment Fund
FITTEAM Foundation Fund
Fleischer Family Charitable Fund
Flicker/Freudenberg Scholarship Fund
Florida Council on Economic Education Fund
Florida Fishing Academy
Steve and Jeannie Fowlie Fund
Kathryn Fox Fund
Fresh RX Fund
Frisbie Family Fund
Florence Fuller Child Development Foundation
Funston Family Fund
Galadriel Peace Fund
Galadriel Peace Fund 2
Gale Academic Leadership Endowment Fund
Dr. Dennis P. Gallon Charitable Fund
Katherine and Richard Garlington Fund
Fran Gay Memorial Scholarship Fund
John Giba Youth Leadership Fund
Thomas A. Giesey Charitable Remainder Unitrust
The Gingras Family Fund
Guiffrida Family Fund
Patrick J. and Jody H. Gleason Environmental Fund
Scott R. Goering Legacy Fund
Barry Harold and Elisa Rae Goldman Opportunity Fund
Mary Jane Grant Fund
Richard and Helen Grant Fund

“When you establish a Donor Advised or other type of Charitable Giving Fund at the Community Foundation, we will give you personalized attention and customized solutions for your philanthropic planning. We can also assist you in ensuring your grants make the most impact on the nonprofits you support.”

– Vicki Pugh, CFRE, CAP®, Vice President for Philanthropic Giving
Our Funds

- Grassy Waters Conservancy Fund
- The Gratitude Fund
- Jacquelyn Grimm Charitable Fund
- Michael and Jane Grossman Fund
- The Gubelmann Family Foundation Scholarship Fund
- Gulfstream Goodwill Endowment Fund
- Guerro Family Fund
- Jeffrey Gutin Fund
- Gene J. Guttman Fund
- Jane and Gene Guttman Fund
- Habitat for Humanity of Palm Beach County Building for a Lifetime
- Habitat for Humanity of South Palm Beach County
- Harry Hamilton Endowment Fund
- Harry Hamilton Foundation Fund
- Robert D. Handley Memorial Scholarship Fund
- Harldrives of Delray Fund
- Harlan Family Florida Fund
- Harrington Scholarship Fund for Martin County
- J. Ira and Nicki Harris Fund
- Rita Dee Hassensfeld Fund
- Andrew Hatfield Scholarship Fund
- Kathy Heming Scholarship Fund
- Heather and Patrick Henry Scholarship Fund
- Leslie S. Hindman International Travel Fund
- Historical Society of Palm Beach County
- James Ponce Endowment Fund
- Historical Society of Martin County
- J. Peter Hoffman Memorial Scholarship Fund
- HomeSafe Foster Care Recreation Fund
- Hope for the Future Fund
- Phyllis Hoffman Arts and Culture Fund
- Phyllis Hoffman Memorial Endowment Fund
- Ray Howland Scholarship Fund
- The Lisa L. Huertas Family Fund
- The Hurlbut Family Fund
- Frank P. Husvar Memorial Scholarship Fund
- Investment in Justice Endowment Fund
- The Jackson Family Foundation Fund
- Robert and Deborah Jacobson Scholarship Fund
- The Freddie Stebbins and James Julius Jefferson Family Fund
- R. Bruce Jones Memorial Scholarship Fund established by the Sugar Cane Growers Cooperative of Florida
- Jupiter Inlet Lighthouse Endowment Fund
- K2 KIDS
- Alfred and Elizabeth Kay Memorial Fund
- Thomas F. Kearney Memorial Scholarship Fund
- Virginia and Harvey Kimmel Family Fund
- The Kirkwood Wood
- Dixie Kirsch Family Foundation Fund
- H. Kirsch Family Foundation Fund
- Danny Knichel Memorial Scholarship Fund
- Sunny and Bonnie Knuckerbocker Fund
- John S. and James L. Knight Foundation Fund
- Abby Gelles Knott Fund
- Robert P. Koch Memorial Scholarship Fund
- William F. Koch, Jr. Fund
- Ryan Kollmer Memorial Scholarship Fund
- Berton* & Sallie Korman Family Fund
- Laura E. and Wilbur J. Kupfrian Family Foundation Fund
- Devin Kurlander Memorial Fund
- Judy Lake Memorial Fund
- Landon Fund
- Landon Fund II
- Leadership Palm Beach County Endowment Fund
- Nicholas R. Leone Legacy Fund
- George and Arlene F. Lepeska Scholarship Fund
- Richard G. Lepeska Fund
- Lottie French Lewis Fund
- Stefanie Liberti Memorial Scholarship Fund
- Lighthouse for the Blind of the Palm Beaches Endowment Fund
- Literacy Coalition of Palm Beach County
- Marcelle Hull Littell
- Lobolloy Scholarship Fund
- Loggerhead Marinelife Center Endowment Fund
- The Lord’s Place Endowment Fund
- Lorenzini Family Fund
- Inez Peppers Lovett and Charlie Ellington Scholarship Fund
- Paul L. MacAnaney Memorial Scholarship Fund
- John D. and Catherine T. MacArthur Foundation Fund
- John D. and Catherine T. MacArthur Fund
- The Macfarland Philanthropic Fund
- MacGuire Family Fund
- Honorable Eva W. Mack, First Black Mayor of West Palm Beach Scholarship Fund
- Eliza Mae Foundation Fund
- Daniel J. Mahoney, Jr. Fund
- Mickey Mandelblatt Memorial Scholarship Fund
- Marinier Sands Chapel Fund
- C. Charles Marran Charitable Fund
- John and Nancy Marshall Everglades Education Fund
- Marie Graber Martens Fund
- Martin County Audubon Endowment Fund
- Philip Maslowe Orphanage/Educational Fund
- Elizabeth E. Matthews Fund
- Michael Flagler Matthews Sports Education Fund
- William Morrison Matthews Fund
- Jordan Camino Evert McCracken Memorial Fund
- George and Connie McEvoy Fund for the Study of the Environment and Conservation Areas
- Michelle McGann Fund
- Thomas Ladue McGinty Memorial Environmental Fund
- Allan J. McIntosh Fund
- Esther Sheehy McShurley Scholarship Fund
- Alma Lu Meerdink Fund
- Nicholas MeGrath Scholarship Fund
- Mental Health America of Palm Beach County Endowment Fund
- Adele Wells Meyer Memorial Scholarship Fund
- Courtlandt and Gina Miller Scholarship Fund
- Joyce Lanier Milner Fund
- Jane Mitchell Fund
- Matthew “Bump” Mitchell/Sun-Sentinel Scholarship Fund
- Helen Powers Monahan Fund
- Helen Powers Monahan Scholarship Fund
- Stella Monchick-West Hospice Educational Fund
- Mordes Family Foundation Fund
- The Morgan Family Fund
- Morikami Museum and Japanese Gardens
- Morris Family Fund
- Morse Hill Foundation Palm Beach Donor Advised Fund
- Mosaic Fund
- Harding Mott, Sr./US Sugar Corp. Training for Excellence Fund
- Norman and Sarah Murphy Fund
- The Murray Family Fund
- John T. Murray, M.D. Children’s Health Fund
- NAMI of Palm Beach County Endowment, Margaret C. Donnelley Fund
- Jon M. Napierkowski Memorial Scholarship Fund
- Mabry M. Noxon Scholarship Fund
- Perry-Belle and Phillip D. O’Connell Pioneer Fund
- Phillip D. O’Connell, Sr. Memorial Scholarship Fund

COMMUNITY FOUNDATION for PALM BEACH and MARTIN COUNTIES
The Community Foundation completed its strategic plan to identify and invest in Community Revitalization, Educational Attainment, and Positive Youth Development. Over $2 million was awarded to 76 organizations in support of these three competitive grantmaking areas.

**Give Where You Live**

**Grants by Focus Area**

- **Community Revitalization:** 26.5%
- **Educational Attainment:** 25.2%
- **Positive Youth Development:** 45%
- **Other:** 3.4%
“We are helping individuals and families pave a path to financial independence.”

– January Romero Reissman, Vice President for Community Impact
Young Audubon
The Young Audubon program promotes conservation through education about birds and their native habitat, while providing avenues to experience the joy of observing birds in the wild and the beautiful natural scenery around them.

Mini-Grants = BIG Impact
Mini-grants allow the Community Foundation to fund projects that are small in scale, $10,000 or less, but broad in impact. With quicker turnaround times, our mini-grants are a great reminder of how a little can go a long way.

Second Chance Initiative, Inc.
Second Chance Initiative, Inc. is a nonprofit social enterprise, located in Boca Raton that supports women in recovery. Their products are handmade with love by someone who needs a second chance. With every purchase, you are creating jobs for women facing employment barriers.

“Where’s your ‘noculars’? I see a bird!!”

Jump for Joi
Yoga for All provides holistic health and wellness for seniors, children, and pregnant women in the Historic Northwest Community and Riviera Beach. Ages range from 5-years-old to 86-years-old.

Young Audubon
The Young Audubon program promotes conservation through education about birds and their native habitat, while providing avenues to experience the joy of observing birds in the wild and the beautiful natural scenery around them.
“While graduating from high school during these unprecedented times has had both its highs and lows, I am especially thankful for this scholarship because it will help me throughout my four years of college to limit my student debt. This will allow me to focus on my academics at Florida College as I learn more about marketing and finance in order to succeed in my future career.”

-Paige Kercheville
Graduate: Seminole Ridge College
Major: Marketing

“This scholarship is a tremendous help. My experience working at Publix during a pandemic while trying to finish high school was tough at first. We’ve never had an experience like this, but the support and recognition that the Class of 2020 and front line employees have received is heartwarming and makes it all worth it. Thank you to your amazing foundation!”

-Shanice Lodge, a 2020 recipient from Jupiter High School will be majoring in Biology at the University of Central Florida.
Thank you to everyone who participated in “On the Table” community conversations last November. Survey results show that housing challenges continue to be the highest priority for all of us. A few ways you can address issues and challenges in your community is by getting to know your neighbors, voting, volunteering at a local nonprofit organization, or donating to a charitable cause. We are working together to find solutions.

On the Table Community Conversations

Funded by the John S. and James L. Knight Foundation

#1 Community Concern: Housing

<table>
<thead>
<tr>
<th>Concern</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shortage of affordable housing</td>
<td>73%</td>
</tr>
<tr>
<td>Housing support for vulnerable populations</td>
<td>53%</td>
</tr>
<tr>
<td>Homelessness</td>
<td>46%</td>
</tr>
</tbody>
</table>

Top action to advance change: More collaboration between nonprofit, business & government 73%

Sunny Outlook: Believe nonprofits and community organizations have the most significant impact on making their community a better place to live. 67%

“I think this is the first step - talking about the issues. Next, we need to prepare to act. I love this initiative; I am learning so much from all of you today.”

-Amarra, 16-years-old
Power of Place:
There’s No Place Like Home

Envisioning a thriving, equitable and connected Greater Palm Beach and Martin Counties.

Nearly 500 community leaders attended the Community Foundation’s 7th annual Founder’s Luncheon at the Raymond F. Kravis Center for the Performing Arts. The report on the state of our community highlighted key findings, increased concern due to a lack of affordable housing, from the 2019 On the Table Community Impact Report. A “Power of Place” affordable housing panel discussed ways to work together to build local, equitable, and affordable housing solutions.

Founding sponsors:
Lovelight Fund/Julie and Peter Cummings/Marjorie S. Fisher Fund/The Grand Tour
For more than fifty years, Victor Oristano’s children watched as he donated to causes close to his heart. In 1983, his passion for education led to the establishment of a Private Foundation to help students attend college. Still, Mr. Oristano knew that he wanted his scholarships to continue after his lifetime. To further help promising students, in 2014, he converted his private foundation into an endowed scholarship fund, the Oristano Scholar Fund, at the Community Foundation. Mr. Oristano also designated a gift to his fund in his estate plans and spent the final years of his life awarding over $600,000 to deserving students. While he passed away shortly before turning 103-years-old, his scholarships will be awarded in perpetuity thanks to his forward-thinking and love for education.

The Community Foundation offers a full range of planned giving options. Establishing your philanthropic legacy with us is an excellent way to create a lasting impact for future generations.

For more information on giving opportunities:
Kati Erickson, CAP®, Sr. Donor Relations Officer
(561) 340-4508 or email kerickson@cfpbmc.org
The Center for Creative Education understood they had a vital role to play in supporting children and families during the pandemic, especially those who couldn’t rely on virtual learning settings. “Knowing we had an additional income source through our Endowment Fund at the Community Foundation took a huge financial burden off our shoulders, so we were more able to focus on the needs of our youth,” said President and CEO Bob Hamon.

On June 1, 2020, the Center for Creative Education opened Northwood Academy, a 1st-4th grade academic and in-person summer school for ten weeks that supported over 40 students per day in a safe and engaging environment. Many students in this region had missed months of schooling due to the pandemic, so CCE built goals around making up precious lost time.

As a nonprofit fundholder, CCE’s endowment fund provided half of the funds needed for summer camp and left the principal investment intact for continual growth under the foundation’s management.

To access information on Northwood Academy’s summer impact, visit the Center for Creative Education Endowment Fund’s page on our website, yourcommunityfoundation.org.

83% of students were not reading at their grade level

Upon arrival at the Academy:

97% of students increased by one or more reading levels and showed significant growth in math & social-emotional skills
The Audit Committee, together with the Foundation’s management and staff ensures rigorous financial controls and high administrative standards.

STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>7,427,710</td>
<td>4,557,311</td>
</tr>
<tr>
<td>Contributions and Bequest Receivable</td>
<td>1,280,145</td>
<td>1,959,671</td>
</tr>
<tr>
<td>Prepaid Expenses and Other Assets</td>
<td>286,364</td>
<td>236,778</td>
</tr>
<tr>
<td>Investments</td>
<td>176,438,766</td>
<td>176,058,440</td>
</tr>
<tr>
<td>Land, Building and Equipment, Net</td>
<td>7,696,177</td>
<td>7,339,726</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>193,129,162</strong></td>
<td><strong>190,151,926</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable and Accrued Expenses</td>
<td>463,203</td>
<td>369,418</td>
</tr>
<tr>
<td>Agency Payable</td>
<td>4,695,531</td>
<td>4,237,818</td>
</tr>
<tr>
<td>Liability Under Split-Interest Agreements</td>
<td>884,601</td>
<td>981,674</td>
</tr>
<tr>
<td>Grants and Scholarships Payable</td>
<td>3,779,994</td>
<td>6,025,073</td>
</tr>
<tr>
<td>Bond Issue Payable</td>
<td>4,470,764</td>
<td>4,468,606</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>14,294,093</strong></td>
<td><strong>16,082,589</strong></td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td><strong>178,835,069</strong></td>
<td><strong>174,069,337</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td><strong>193,129,162</strong></td>
<td><strong>190,151,926</strong></td>
</tr>
</tbody>
</table>

STATEMENT OF ACTIVITY

<table>
<thead>
<tr>
<th>REVENUES</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, Grants and Pledges</td>
<td>20,740,487</td>
<td>21,481,332</td>
</tr>
<tr>
<td>Investment Income and Other Changes</td>
<td>3,788,658</td>
<td>9,403,000</td>
</tr>
<tr>
<td>Rental and Other Income</td>
<td>526,901</td>
<td>503,118</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>25,056,046</strong></td>
<td><strong>31,387,450</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>EXPENSES</th>
<th>2020</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants, Net of Cancellations and Returns</td>
<td>16,567,798</td>
<td>12,389,749</td>
</tr>
<tr>
<td>Programs and Support Services</td>
<td>3,722,516</td>
<td>3,794,376</td>
</tr>
<tr>
<td><strong>Total Grants, Programs &amp; Support Services</strong></td>
<td><strong>20,290,314</strong></td>
<td><strong>16,184,125</strong></td>
</tr>
<tr>
<td>Change in Net Assets</td>
<td>4,765,732</td>
<td>15,203,325</td>
</tr>
<tr>
<td>Net Assets at Beginning of Year</td>
<td>174,069,337</td>
<td>158,866,012</td>
</tr>
<tr>
<td><strong>Net Assets at End of Year</strong></td>
<td><strong>178,835,069</strong></td>
<td><strong>174,069,337</strong></td>
</tr>
</tbody>
</table>
"The Community Foundation holds itself to high standards of financial management and transparency and operates efficiently for the interest of our community."

– Steve Erjavec, Chief Financial Officer
Special Initiatives

#MaskUpFL

My mask protects you. Your mask protects me.

The Community Foundation launched the "Mask Up Florida" social media campaign and contest to encourage properly wearing a face mask in public to prevent the spread of COVID-19.

Two contest winners received a $250 donation to their favorite nonprofit!

Thank you to contest underwriter: Storage Rentals of America

“As I have learned more about the Community Foundation, I best describe it as a Swiss army knife for the philanthropically-minded, particularly for those who want to focus their philanthropy here in our community.”

-Jeffrey A. Stoops, board member

FAST FACT:
The Palm Beach County School District is using the Community Foundation’s ‘Mask Up Florida’ video as the county’s official video to promote proper mask wearing.

FLORIDA COUNTS

CENSUS 2020

Funding an Equitable 2020 Census Count

Helping the Sunshine State GLOW UP!

To ensure Florida Counts, the Community Foundation funded and worked on the Florida Counts Census 2020 statewide initiative to invest millions of dollars to support a complete and accurate census count.

Number of grants: 4
Avg. grant award: $57,500
Total awarded: $230,000

#FLCOUNTPS FAST FACT: Every Floridian is worth $1,600 per year over the next ten years!