

**COMMUNITY FOUNDATION**  
for Palm Beach and Martin Counties

Your Philanthropy Our Community Better Together

**THE POWER OF COMMUNITY**  
2019-2020 ANNUAL REPORT

# By the Numbers

ANOTHER INCREDIBLE  
YEAR OF COMMUNITY  
IMPACT

Total Assets:  
**\$193** MILLION

Annual Support:  
**\$527,000**

Average Donor Advised  
Fund: **\$463,890**

Contributions:  
**\$20.7** MILLION

Sponsorships:  
**\$98,000**

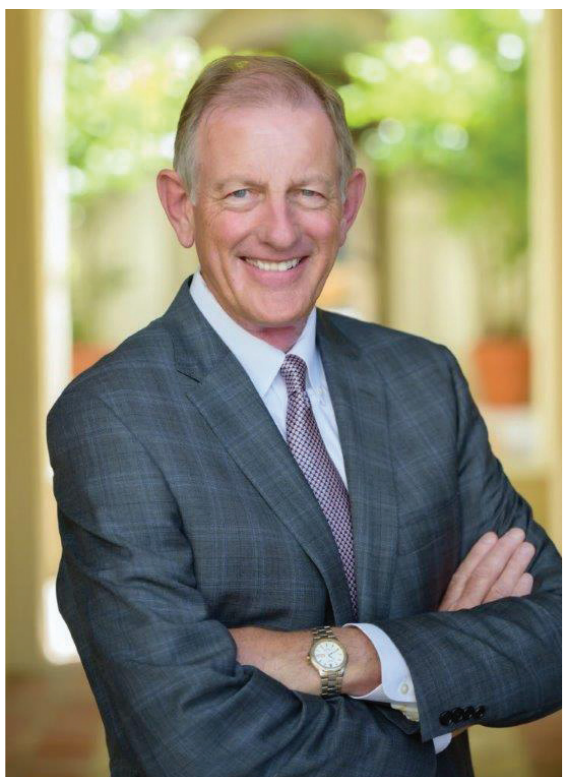
New Funds:  
**34**

LAST YEAR, WE GRANTED **\$17,139,833** to **638** UNIQUE ORGANIZATIONS.

## Mission Statement

Together with our donors, our mission is to serve as the leading catalyst for building vibrant communities through meaningful philanthropy.





# Letter from the President

As I reflect on the last year and the seven years that I've served as President and CEO, I am struck by the power of this community foundation and of those across the country to impact their communities and effect positive change.

We have scratched the surface of possibilities, but our best days are ahead. Our greatest purpose is beyond the assets we steward. It is our influence, collaboration, and investments that will advance systemic change to improve our community.

The Board is undergoing a national search to identify the next CEO. They are committed to finding a thought leader who will forward the Foundation's mission through collaboration, inclusivity, and innovation.

One of the best examples of how a community foundation can gather around a pressing issue is our COVID-19 response. Locally, we provided \$3.5 million through grants made directly from Donor Advised Funds and from contributions by individuals, foundations, and corporations, and we worked with a group of 20 funders to distribute funds to nonprofits amplifying their services due to COVID-19. Nationally, over \$1 billion was allocated by Community Foundations to COVID relief.

The real story here is that the Community Foundation's strength relies on collaboration across government, business, and philanthropy. The Foundation was proud to stand with all our community partners to provide support where it was needed most. And, we will be ready to ignite future partnerships as community needs arise.

Please review this annual report to learn more about our donors, grantees, and scholarship recipients. Each highlight reflects a moment, person, or project that energizes us and gives us hope that our work is positively impacting lives.

Thank you for your continued partnership and support for our community.

Sincerely,

A handwritten signature in black ink, appearing to read 'Brad Hurlburt', written over a light blue background.

**Brad Hurlburt**  
President & CEO

# COVID-19 Response Fund

## OVER \$3.5 MILLION RAISED

TOTAL GRANTS

59

TOTAL AWARDED  
\$2,474,000

\*88.4% of COVID-19 grants were awarded in Palm Beach County.

**28.2%** **Health** (PPE, testing, providing health care)

**27.4%** **Food & Meal Distribution**

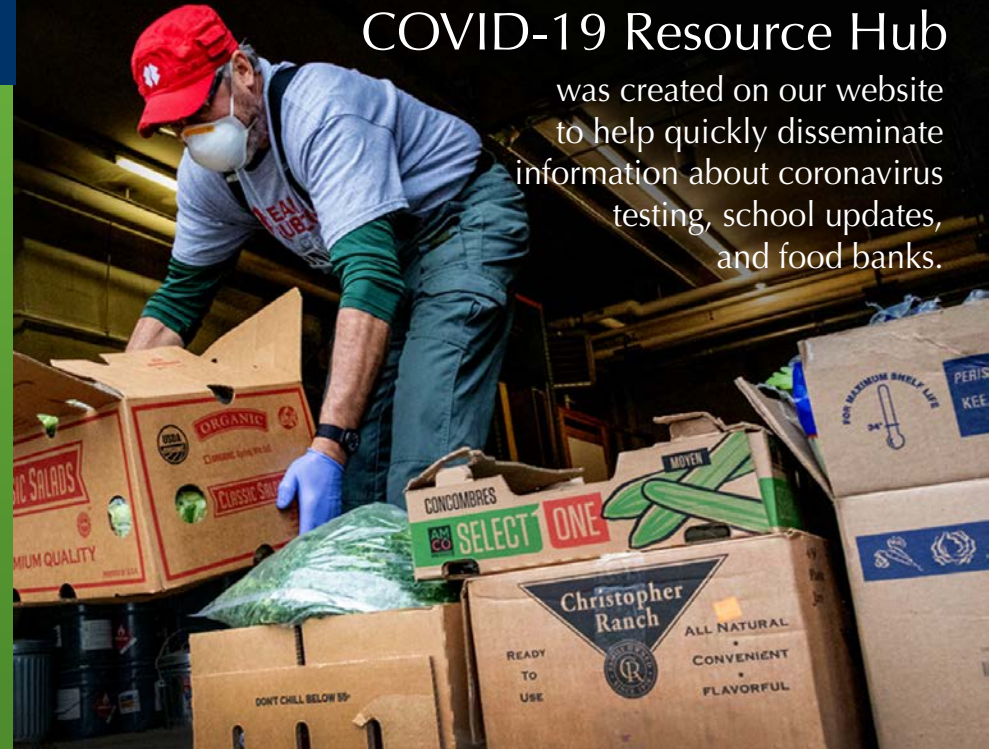
**22.2%** **Tech/Care** (education, childcare, digital divide, technology)

**12%** **Housing** (mortgage, rental & utility assistance)

**10.2%** **Food Plus** (food and meal distribution coupled with housing, health or emergency assistance)

## COVID-19 Resource Hub

was created on our website to help quickly disseminate information about coronavirus testing, school updates, and food banks.



## OUR FUND SUPPORTERS

### \$100K+

Deerbrook Charitable Trust  
The Frederick A. DeLuca Foundation  
DentaQuest Partnership  
Jacky and Michael W. Ferro, Jr.  
Marjorie S. Fisher Fund  
Max M. & Marjorie S. Fisher Foundation  
John S. and James L. Knight Foundation Fund  
Brooks Koepka Foundation Fund  
Florida Power & Light Company  
Meredith Trim and James Robo  
SBA Network Services  
The Stoops Family Foundation

### \$500 - \$99,999

Aerojet Rocketdyne Foundation  
Barbara Allan

William W. Atterbury III  
Sherry and Tom Barrat  
Debra and Anson M. Beard, Jr.  
Blumenstein Family Foundation  
James R. Borynack  
Daniel Boudet  
Colleen and Michael J. Bracci  
Nancy G. Brinker  
Susan and Peter Brockway  
Karen and Timothy D. Burke  
Alyssa Cadwalader  
Julie and Peter Cummings  
Da Rin Butz Charitable Foundation  
Darin Family Charitable Fund  
Jana Hesser and Timothy Davidson  
Elisabeth and Jim Ely  
FineMark National Bank & Trust  
Joy and Peter Funston  
Dina and Adam Gillam  
Judy and Tom Giuffrida

Stacey Hallberg  
JP Morgan Chase  
Louise Baxter King Charitable Foundation  
Jennifer Ungers Klein and Peter W. Klein  
John F. Koons  
Janet R. Kuzio  
Sara K. Lampert  
Lottie French Lewis Fund  
Lockheed Martin Corporation  
Christina and Benjamin S. Macfarland  
Patricia and Raymond M. Matulis  
Alan Newman  
Northern Trust  
William and Joyce O'Neil Charitable Trust  
Stacy and Keith Palagye Fund  
Palm Beach County Estate Planning Council  
Parker Yannette Design Group  
John and Mary Perri Fund

The Promise Fund of Florida  
Nancy P. Rickard  
Lisa A. Schneider  
Jo Ann and Edward Sears  
Amy Shaughnessy  
Valerie Shields Fund  
SROA Capital  
Susan S. Stautberg  
Katie Steffen  
Harcourt M. and Virginia W. Sylvester Foundation  
Elizabeth Thompson  
Tudor Foundation  
Diana and John F. Weir  
Jeffrey Weiss  
Barbara V. Weldon  
Cynthia A. Williams  
Thomas & Sally Wood Family Foundation  
Anonymous (7)

# SPONSORSHIPS

## \$10,000 - \$24,999

Julie and Peter Cummings, Lovelight Fund,  
The Grand Tour and the Marjorie S. Fisher Fund  
Northern Trust  
Rybovich

## \$5,000 - \$9,999

Sherry and Tom Barrat  
Florida Power & Light Company  
Palm Beach Illustrated  
South Florida PBS  
Templeton & Company  
WLRN

## \$2,500 - \$4,999

Impact 100 Palm Beach County  
Raymond F. Kravis Center for the Performing Arts  
Seacoast Bank

## \$1000 - \$2,499

Elizabeth 'Libby' Marshall  
William M. Matthews  
Elizabeth R. Neuhoff  
Morgan Stanley  
Palm Health Foundation  
The Palm Beach Post  
PNC Bank  
The Promise Fund of Florida  
SROA Capital  
Susan S. Stautberg  
United Way of Palm Beach County

# ANNUAL SUPPORT

## \$100,000+

The Tsunami Foundation- Anson  
and Debra Beard Jr. and Family

## \$25,000 - \$49,999

Sherry and Tom Barrat  
Debra and Anson M. Beard Jr.  
William M. Matthews  
Jane M. Mitchell  
Caroline B. Sory  
Aggie and Jeff Stoops  
Tara Kelleher and Roy J. Zuckerberg

## \$10,000 - \$24,999

Nancy G. Brinker  
Susan and Peter Brockway  
Karen and Timothy D. Burke  
Julie and Peter Cummings  
Marmot Foundation  
Kathleen and Louis B. Hager  
Ann and Charles B. Johnson  
Sallie and Berton E.\* Korman  
Lottie French Lewis Fund  
William A. Meyer  
Lawrence A. Sanders Foundation  
Ruth and Eliot\* I. Snider  
Douglas A. Stockham  
Susan O. Taylor  
Meredith Trim and James Robo

## \$5,000 - \$9,999

Lore Moran Dodge  
Mary and William E. Donnell  
George T. Elmore  
Jamee\* and Marshall Field V  
Susan S. Stautberg  
Wendy and Royall Victor III

## \$2,500 - \$4,999

Harriet and W. Kenneth Mooney  
Lisa and Scott Morgan

## \$1000 - \$2,499

Renate and Alexander W. Dreyfoos  
Earnie Ellison Jr.  
Joy and Peter Funston  
Dennis P. Gallon  
Katherine Garlington  
Judy and Tom Giuffrida  
Jennifer Ungers Klein and Peter  
W. Klein  
David A. Kelso  
Wendy and Dennis S. Hudson III  
Karen and Bradley A. Hurlburt  
Judith and John P. Keller  
Kathleen J. Kroll and Jonathan Low  
Christina and Benjamin S. Macfarland  
Elizabeth 'Libby' Marshall  
Elizabeth E. Matthews  
Carrie and John B. Murray  
Muffie Bancroft and W.  
Stephen Murray  
Elizabeth R. Neuhoff  
Deborah and Michael J. Pucillo  
Melissa and Alex Rubio  
Cecie and E. Rodman Titcomb Jr.  
Mary E. Watkins and Reuben  
B. Johnson

## \$500 - \$999

Cristina B. Condon  
Sheree Cunningham and Emmitt  
E. Thomas  
Gunster  
Alice Z. Pannill  
Patricia Stewart  
Anonymous (1)

## \$100 - \$499

Abigail J. Axelrod-Wunderman  
Kathie and John Bollero Jr.  
Naki Carter  
Robin R. Cutler  
Carolyn Derrico  
Elizabeth H. Dudley  
Jill Elisofon  
Mary and Agustin M. Ibarrola  
Donna and Thomas A. Kelly  
Henry Loeb  
James Long  
Lisa and Steve Loomis  
Mary S. Lynch  
S. Bruce McDonald  
Sue McLean  
Vicki and Tim Pugh  
Laing and Sandy Rogers  
Anonymous (3)

# African-American Initiative

## Community Leadership

The African-American Initiative (AAI) serves as a model for rethinking philanthropy in the Black community. AAI is a philanthropic and educational initiative led by civic and community leaders who share the common goal of improving our region's quality of life.



Judge Sheree Cunningham,  
board member



Dennis P. Gallon, Ph.D.,  
board member

"My motivation to convene African-American community leaders was to utilize our collective resources, experiences, and participation to enhance the Community Foundation's initiatives, specifically, for under-resourced African-Americans in our region. There is so much greatness in what we can accomplish when we come together around shared causes."

- **Earnie Ellison, Jr.**,  
board member

## OUR VALUES



### Empowerment

Impact happens when  
voices and resources  
align.



### Giving

Collective action requires  
the giving of talents, time,  
and treasures.



### Engagement

Change occurs when  
individuals are aware of and  
engaged in the needs of  
the community.

# Philanthropic Advisory Council

## Leading the Charge

The Philanthropic Advisory Council (PAC) of the Community Foundation is a regional network of accomplished professionals with expertise in tax and estate law, accounting, wealth management, and financial planning. Members of the Council share the common objectives of promoting philanthropy in our area and helping clients achieve their philanthropic goals. This Council advises the Foundation as we establish, develop, and maintain strong working relationships with the members of Greater Palm Beaches' advisor community. Additionally, the Council provides its members with opportunities to exchange charitable giving ideas, learn about new issues in philanthropy, and establish new relationships with other advisors.

For more information on PAC:

**Abby Axelrod-Wunderman**, Director of Charitable Giving  
(561) 340-4512 or email [aaxelrod-wunderman@cfpbmc.org](mailto:aaxelrod-wunderman@cfpbmc.org)

"Being a member of the Community Foundation's Philanthropic Advisory Council allows me to better facilitate the philanthropic goals of my clients while allowing me to give back to my community."

**-Lisa A. Schneider,**  
PAC member



## Philanthropic Advisory Council

James A. Ballerano Jr.	April Hicks	R. Brady Osborne Jr.
Jeffrey A. Baskies	Marjorie A. Horwin	Adi Rappoport
Bill Burnett	Elaine A. Humphreys	Rick Reissman
Tasha K. Dickinson	Seth Kaplan	Joseph Robinson
Rebecca G. Doane	Sasha A. Klein	Tandy Robinson
Robert B. Dunkin II	Lawrence S. Klitzman	Lisa A. Schneider
Richard M. Flah	John S. Lacy	Mark J. Seski
David A. Gart	Thomas Marcacci	Edward F. Smith III
Joshua N. Goldglantz	Rani Newman Mathura	John F. Thomas
Stacey Hallberg	Holly M. O'Neill	James Tisdale

# Bahamas Relief Fund

## Friends Helping Friends

The Bahamas Disaster Relief Fund granted out **\$1,010,841** to support short-term and long-term recovery efforts in response to Hurricane Dorian. Grants focused on restoring and repairing infrastructure, delivering emergency care and evacuations. **Ten organizations received grants and the average award was \$101,084.**



### OUR FUND SUPPORTERS

#### \$100K+

Deerbrook Charitable Trust  
The Dresher Foundation  
Nicki and J. Ira Harris  
Brooks Koepka Foundation Fund

#### \$500 - \$99,999

Mary Annibali  
Sherry and Tom Barrat  
Dick and Ellen Barrett Charitable  
Eric Becker Memorial Fund  
The Bio X Cell Fund  
The Walter & Adi Blum Foundation  
Colleen and Michael Bracci  
Susan and Peter Brockway  
Karen and Timothy D. Burke  
Rebecca Charles Collections

Cousins Foundation  
Julie and Peter Cummings  
The Dewey Dreams Fund  
Jamee\* and Marshall Field  
Max M. & Marjorie S. Fisher Foundation  
Deborah and Lawrence R. Fleischer  
Kathryn Fox  
Dennis P. Gallon  
Robyn Gerry  
Sally and Paul Gingras  
Judy and Tom Giuffrida  
Rhonda and Rick Guinazzo  
Susan G. Guttman  
Denise and Daniel A. Hanley  
The Ann and Billy Harrison Fund  
Heather and Patrick Henry

S.A. Johnson Family Fund  
Virginia and Harvey Kimmel  
Jennifer Ungers Klein and Peter W. Klein  
Legatus Foundation  
Nicholas R. Leone III  
The Richard P. Lewis Family Foundation  
The Cat and Charlie Lineberry Charitable Fund  
Victor Livingstone  
MacDonald Family Fund of the Community Foundation of New Jersey  
Charlotte W. Mandelblatt  
Elizabeth 'Libby' Marshall  
Gail and Bob Murphy

The S. Garwood McAlister Family Fund  
Gail and Bob Murphy  
The Rob and Eleanor Nielsen Fund  
Barbara & Jerry Pearlman Foundation  
Kathleen and William B. Peterson  
Julie Peyton  
Deborah and Michael J. Pucillo  
Richard Reiss  
Karen M. Rogers  
Janet Russell  
SBA Network Services  
Catherine B. Schmidt  
Jo Ann and Edward Sears  
Daniel Smith  
Caroline B. Sory  
Valerie and James H. Stern

The Stoops Family Foundation  
Gregory and Wendy Supron  
Charitable Fund of the Community Foundation of New Jersey  
The Tilley Family Fund  
Nancy and Harold Tomlinson  
Susan and Stanley S. Trotman Jr.  
Ofelia M. Utset  
Wendy and Royall Victor III  
Robert K. Wagner  
The George and Billie Wall Gift Fund  
Diana and John F. Weir  
Suzanne Sankey Whitmeyer  
Kate Pew Wolters  
Worden Family Foundation  
Anonymous (1)

\* Deceased



# Community Champion

Donor Profile: Brooks Koepka



## Q&A with BK

We recently sat down with fundholder Brooks Koepka to learn more about his philanthropic journey. The professional golfer opened the Brooks Koepka Foundation Fund this past year, through his advisors' advice, at the Community Foundation with a vision to support children in need.

### **You're being called a leader on and off the course.**

**BK:** I have a platform, and I'm using it for good. That's why I started the Brooks Koepka Foundation Fund at the Community Foundation for Palm Beach and Martin Counties.

### **How did you get involved with the Bahamas Disaster Relief?**

**BK:** When I heard about all the children devastated by Hurricane Dorian, I asked the Community Foundation to help me find a school in need. They connected me to a local organization, the Eagles Wings' Foundation, which was looking for funding to rebuild a school and sports facility in Cooperstown. We hosted our first annual Pro-Am golf tournament in November to benefit the Bahamas after Hurricane Dorian, and 100 percent of the proceeds supported Bahamas Relief.

\*Brooks personally matched the tournament donations and granted \$500,000 through the Brooks Koepka

Foundation Fund. This funding rebuilt and upgraded the school and sports facilities.

### **Tell us about your donation to help fight coronavirus.**

**BK:** I donated \$100,000 to the Community Foundation's COVID-19 Response Fund through the Brooks Koepka Foundation Fund. We were actually working on Bahamas disaster relief and rebuilding a school in Cooperstown when COVID-19 became the next crisis. I wanted to do something quickly to help so I reached out to the Community Foundation for advice on where my donation would be most effective. I learned about how they were getting funding out into the community immediately and they knew about what was most needed at the time. I trusted them and it was the right thing to do.

### **You made headlines for surprising local healthcare workers at Wellington Regional Hospital with lunch.**

**BK:** I love being able to give back to my hometown, and I remember where I came from. I'm thankful for



*Brooks Koepka with Wellington Regional Hospital workers.*

everyone on the front lines, especially during this COVID-19 crisis-- those are the real leaders and heroes.

### **Why the Community Foundation?**

**BK:** At the Community Foundation, I have a dedicated team of experts who help guide me. They are the best organization to help me determine where my donation will really have an impact.

### **You're one of our younger fundholders; what do you say to someone thinking about becoming philanthropic but doesn't know where to start?**

**BK:** You're never too young to give back and make a difference. I've said it once, and I'll say it again: we're in this together.

# Embracing Equity

## CF Leadership Joins WPB Racial & Ethnic Equality Task Force

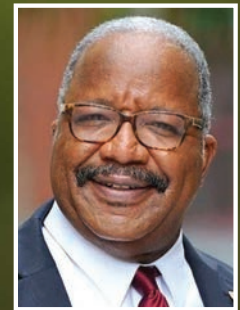
The Community Foundation is humbled and honored that CEO Brad Hurlburt and Chair of the Board of Directors, Julie Fisher Cummings, have been appointed to the new Racial and Ethnic Equality Task Force by Mayor Keith James of West Palm Beach. We are better together.



Brad Hurlburt



Julie Fisher Cummings

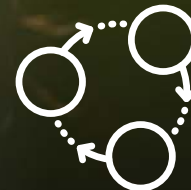


Mayor Keith James



### EQUITY

We are committed to fairness, justice, and providing opportunity without bias.



### COLLABORATION

We partner to identify critical issues and empower innovative and informed solutions.



### DIVERSITY & INCLUSION

We embrace and integrate diverse perspectives, bringing together individuals and organizations that reflect our communities.



### INTEGRITY

We are honest, respectful, and transparent in our commitments and hold ourselves accountable to the highest standards.



# Racial Equity Hub

## We are listening and learning together

The Community Foundation's Racial Equity Hub offers visitors access to essential resources on diversity, equity, and inclusion. We are committed to advancing racial justice and building a more equitable future for our community by using our voice, influence, programs, and initiatives to help end racial disparities. Follow our racial equity journey on our website [yourcommunityfoundation.org](https://yourcommunityfoundation.org).

### FAST FACT

The Economic Council is promoting the hub as the 'official hub' for racial equity in Palm Beach County.



"Our goal was to create a space to uplift, educate, and amplify voices. A more equitable community benefits us now and in the future."

- **Naki Carter**,  
Director of Marketing & Communications

# Our Funds

## New Funds

*34 new funds this year*

Bahamas Disaster Relief Fund	Eric M. Haar Legacy Fund
Debra & Anson M. Beard, Jr. Charitable Fund	Impact 100 Men of Boca Raton
Steven E. Bernstein Family Fund	Jenkins Family Charitable Fund
Boardman Family Charitable Fund	Brooks Koepka Foundation Fund
Boathouse Fund	Brooks Koepka Foundation Fund - FS
Nancy G. Brinker Charitable Fund	Lisa and Steve Loomis Fund
Herbert C. Campau Fund for the Arts	Lovelight Fund
Census 2020 Fund	Mark & Heather Luttier Legacy Fund
Cobi Scurry Family Foundation Fund	Mary McDonnell Davidson Fund
The Congressman Mark Foley Scholarship for Nursing Education Fund	Elizabeth Russell Neuhoff Charitable Fund
COVID-19 Response Fund	Norton Museum of Art Charitable Fund
Donnell Family Charitable Fund	Barbara R. Nurenberg Fund
Ferro Foundation	Daniel Schmidt Legacy Fund
Marjorie S. Fisher Endowment Fund for The Lord's Place	Spot Pet Foundation Fund
Fulmer Family Foundation Fund	John & Barbara Thomas Charitable Fund
The Charles and Elsie Gols Charitable Foundation Fund	WPB Together Fund
Gayle and Paul Gross Scholarship Fund	Anonymous (1)

## All Funds

- 211 Palm Beach Treasure Coast  
Endowment Fund
- Helen Harting Abell Fund
- Achieve Palm Beach Fund
- Sheldon B. Ackerman Fund
- The Acorn Fund
- Peggy Adams Animal Rescue League  
Endowment Fund
- Gina Aletto Foundation
- Al and Marjorie Alfus Fund
- Lyona and Dwight L. Allison, Jr. Fund
- Allison's Gift: A Scholarship for  
Birthmothers
- ALS Awareness and Education Fund
- Altobello Family Donor Advised Fund
- Inger and H. Loy Anderson Jr.  
Foundation Fund
- Helen M. Andrews Charitable Lead  
Annuity Trust
- Arc PBC Charitable Fund
- The Arts Council of Martin County  
Endowment Fund
- John S. Atwater Memorial Scholarship Fund
- Matthew James Audin Memorial  
Scholarship Fund
- Autism Project of Palm Beach County, Inc.  
Endowment Fund
- Henry and Mildred Baldwin Memorial  
Endowment Fund
- Bank of America Minority Student Scholarship
- Barnett-Merrill Family Fund
- Barrat Family Fund
- Laurence E. Barreca Scholarship Fund
- Edward T. Bedford Foundation  
Scholarship Fund
- Maura and William Benjamin  
Scholarship Fund
- William E. Benjamin, II Unrestricted Fund
- Thomas William Bennett Memorial  
Scholarship Fund
- Bennett/Darwin Family Scholarship Fund
- Big Dan's Big Give Fund
- Big Russ Charitable Fund
- John H. Birdsall Family Fund
- Lisa Bjork Memorial Scholarship
- George W. Blabon, III Endowed Fund
- Thomas H. Blash and Martha Blash  
Research Fund
- Walter & Adi Blum Scholarship Fund 2
- Walter & Adi Blum Scholarship Fund
- Boca Helping Hands Endowment Fund
- Boca Raton Museum of Art Forever  
Endowment Fund
- Helen and Bob Bodington Fund
- The Bohnett Family Fund
- The Sorrel Ross Bollet Endowment Fund
- Boone Horticultural Scholarship Fund
- Mary R. and William C. Bowden Fund
- Boys & Girls Clubs of Martin County
- Boys & Girls Clubs of Palm Beach County  
Great Futures Fund
- Briggs-Trimble Family Charitable Fund
- The Peter and Susan Brockway Fund
- Harry and Bertha Bronstein Memorial  
Scholarship Fund
- Dr. William J. Bryant Family Fund
- Timothy D. and Karen V. Burke  
Charitable Fund
- Robert A. Butler Estate and Dr. Richard  
H. Butler Fund
- Cardinals-Marlins Fund
- Center for Creative Education  
Endowment Fund
- The Chairman's Fund
- Chapin/Kiefer Family Fund
- Sally and Don Chester Family Fund
- Allen C. Clark Memorial Scholarship Fund
- Irene Gibson Clay Scholarship Fund
- Frank and Marie Cleary Memorial  
Scholarship Fund



- Coalition for Independent Living Options Fund
- Sandra G. Cofer Charitable Remainder Unitrust
- Julian and Eunice S. Cohen Fund
- Julian and Eunice S. Cohen Scholarship Fund
- Coleman Family Fund
- Nicholas and Briggs Coleman Fund
- Bradley Collins Memorial Scholarship Fund
- Bradley and Carol Collins Fund
- Colonial Bank Scholarship Fund
- Community Garden Green Fund
- Community Revitalization Fund
- Community Scholarship Fund
- Conservation Florida Fund
- Mark W. Cook Fund
- Ann B. Copeland Fund
- Christopher N. Coppola Scholarship Fund
- Ingebord Crede Memorial Scholarship Fund
- The Rembert T. Cribb Family Fund
- CROS Ministries
- Robert Crump Charitable Fund
- Cuban Scholarship Fund
- Cultural Council of Palm Beach County Endowment Fund
- Julie F. & Peter D. Cummings Fund
- Cummings Rafferty Family Fund
- Don Dahlberg Memorial Scholarship Fund
- James & Judy Daleen Fund
- Terry Darby Memorial Scholarship Fund
- Elaine and Dave Darwin Fund
- Dr. Sidney Davidson Nursing Scholarship Fund
- The Davis Family Fund
- James H. Davis Memorial Scholarship Fund
- The de Peyster Family Fund
- Margo and Ashton de Peyster Fund
- Delray Beach Playhouse Ernest G. Simon Scholarship Fund
- Delray Beach Public Library Forever Endowment Fund
- Disaster Relief Fund
- Don Donahue Fund
- Alexander W. Dreyfoos Fund at the Community Foundation
- Dreyfoos School of the Arts Foundation Fund
- The DuBois Fund
- The Elizabeth Hymer Dudley Fund
- Rebecca Walter Dunn Fund
- Early Childhood Education Fund
- Early Learning Coalition of Palm Beach County Fund
- Early Learning Coalition of Palm Beach County Fund 2
- Dr. William and Nancy Earnhart Fund
- Easter Seals Palm Beach, Martin and St. Lucie Fund
- Ellen Beth Eddleman Memorial Scholarship Fund
- Education Foundation of Martin County Endowment Fund
- Education Foundation of Palm Beach County
- George and Wilma Elmore Fund
- The Emmett Fund
- The Environmental Fund
- Kati & Chris Erickson Charitable Fund
- Ernest Frank Scholarship Fund Created in Memory of Arlene Fulton Hammond
- The Everglades Foundation
- Families First of Palm Beach County Foundation
- Ruth Lewis Farkas Fund
- Celia Lipton Farris and Victor W. Farris Foundation Home Community Fund
- H. David Faust Memorial Scholarship Fund
- Ferro Scholars Fund
- Festival Legacy Circle Fund
- The Nettie Spiro Finkle Scholarship Fund
- First Bank and Trust of Indiantown Directors Memorial Scholarship Fund
- First Chance Fund
- First Church of Christ, Scientist Building Preservation Fund
- Marjorie S. Fisher Fund
- Mary D. Fisher Fund
- Max M. and Marjorie S. Fisher Foundation Arts & Culture Fund
- Max M. and Marjorie S. Fisher Foundation Endowment Fund
- FITTEAM Foundation Fund
- Fleischer Family Charitable Fund
- Flicker/Freudenberg Scholarship Fund
- Florida Council on Economic Education Fund
- Florida Fishing Academy
- Steve and Jeannie Fowle Fund
- Kathryn Fox Fund
- Fresh RX Fund
- Frisbie Family Fund
- Florence Fuller Child Development Foundation
- Funston Family Fund
- Galadriel Peace Fund
- Galadriel Peace Fund 2
- Gale Academic Leadership Endowment Fund
- Dr. Dennis P. Gallon Charitable Fund
- Katherine and Richard Garlington Fund
- Fran Gay Memorial Scholarship Fund
- John Giba Youth Leadership Fund
- Thomas A. Giesey Charitable Remainder Unitrust
- The Gingras Family Fund
- Giuffrida Family Fund
- Patrick J. and Jody H. Gleason Environmental Fund
- Scott R. Goering Legacy Fund
- Barry Harold and Elisa Rae Goldman Opportunity Fund
- Mary Jane Grant Fund
- Richard and Helen Grant Fund

"When you establish a Donor Advised or other type of Charitable Giving Fund at the Community Foundation, we will give you personalized attention and customized solutions for your philanthropic planning. We can also assist you in ensuring your grants make the most impact on the nonprofits you support."

– **Vicki Pugh, CFRE, CAP®**,  
Vice President for Philanthropic Giving





# Our Funds *continued*

- Grassy Waters Conservancy Fund
- The Gratitude Fund
- Jacquelyn Grimm Charitable Fund
- Michael and Jane Grossman Fund
- The Gubelmann Family Foundation Scholarship Fund
- Gulfstream Goodwill Endowment Fund
- Gurto Family Fund
- Jeffrey Gutin Fund
- Gene J. Guttman Fund
- Jane and Gene Guttman Fund
- Habitat for Humanity of Palm Beach County Building for a Lifetime
- Habitat for Humanity of South Palm Beach County
- Harry Hamilton Endowment Fund
- Harry Hamilton Foundation Fund
- Robert D. Handley Memorial Scholarship Fund
- Hardrives of Delray Fund
- Harlan Family Florida Fund
- Harrington Scholarship Fund for Martin County
- J. Ira and Nicki Harris Fund
- Rita Dee Hassenfeld Fund
- Andrew Hatfield Scholarship Fund
- Kathy Heming Scholarship Fund
- Heather and Patrick Henry Scholarship Fund
- Leslie S. Hindman International Travel Fund
- Historical Society of Palm Beach County
- James Ponce Endowment Fund
- Historical Society of Martin County
- J. Peter Hoffman Memorial Scholarship Fund
- HomeSafe Foster Care Recreation Fund
- Hope for the Future Fund
- Phyllis Hopman Arts and Culture Fund
- Phyllis Hopman Memorial Endowment Fund
- Ray Howland Scholarship Fund
- The Lisa L. Huertas Family Fund
- The Hurlburt Family Fund
- Frank P. Husvar Memorial Scholarship Fund
- Investment in Justice Endowment Fund
- The Jackson Family Foundation Fund
- Robert and Deborah Jacobson Scholarship Fund
- The Freddie Stebbins and James Julius Jefferson Family Fund
- R. Bruce Jones Memorial Scholarship Fund established by the Sugar Cane Growers Cooperative of Florida
- Jupiter Inlet Lighthouse Endowment Fund
- K2 KIDS
- Alfred and Elizabeth Kay Memorial Fund
- Thomas F. Kearney Memorial Scholarship Fund
- Virginia and Harvey Kimmel Family Fund
- The Kirkwood Fund
- Dixie Kirsch Family Foundation Fund
- H. Kirsch Family Foundation Fund
- Danny Knichel Memorial Scholarship Fund
- Sunny and Bonnie Knickerbocker Fund
- John S. and James L. Knight Foundation Fund
- Abby Gelles Knott Fund
- Robert P. Koch Memorial Scholarship Fund
- William F. Koch, Jr. Fund
- Ryan Kollmer Memorial Scholarship Fund
- Berton\* & Sallie Korman Family Fund
- Laura E. and Wilbur J. Kupfrian Family Foundation Fund
- Devon Kurlander Memorial Fund
- Judy Lake Memorial Fund
- Landon Fund
- Landon Fund II
- Leadership Palm Beach County Endowment Fund
- Nicholas R. Leone Legacy Fund
- George and Arlene F. Lepeska Scholarship Fund
- Richard G. Lepeska Fund
- Lottie French Lewis Fund
- Stefanie Liberti Memorial Scholarship Fund
- Lighthouse for the Blind of the Palm Beaches Endowment Fund
- Literacy Coalition of Palm Beach County
- Marcelle Hull Littell
- Loblolly Scholarship Fund
- Loggerhead Marinelife Center Endowment Fund
- The Lord's Place Endowment Fund
- Lorenzini Family Fund
- Inez Peppers Lovett and Charlie Ellington Scholarship Fund
- Paul L. MacAnaney Memorial Scholarship Fund
- John D. and Catherine T. MacArthur Foundation Fund
- John D. and Catherine T. MacArthur Fund
- The Macfarland Philanthropic Fund
- MacGuire Family Fund
- Honorable Eva W. Mack, First Black Mayor of West Palm Beach Scholarship Fund
- Eliza Mae Foundation Fund
- Daniel J. Mahoney, Jr. Fund
- Mickey Mandelblatt Memorial Scholarship Fund
- Mariner Sands Chapel Fund
- C. Charles Marran Charitable Fund
- John and Nancy Marshall Everglades Education Fund
- Marie Graber Martens Fund
- Martin County Audubon Endowment Fund
- Philip Maslowe Orphanage/Educational Fund
- Elizabeth E. Matthews Fund
- Michael Flagler Matthews Sports Education Fund
- William Morrison Matthews Fund
- Jordan Camino Evert McCracken Memorial Fund
- George and Connie McEvoy Fund for the Study of the Environment and Conservation Areas
- Michelle McGann Fund
- Thomas Ladue McGinty Memorial Environmental Fund
- Allan J. McIntosh Fund
- Esther Sheehy McShurley Scholarship Fund
- Alma Lu Meerdink Fund
- Nicholas Megrath Scholarship Fund
- Mental Health America of Palm Beach County Endowment Fund
- Adele Wells Meyer Memorial Scholarship Fund
- Sydelle F. and Arthur I. Meyer Scholarship Fund
- Courtlandt and Gina Miller Scholarship Fund
- Joyce Lanier Milner Fund
- Jane Mitchell Fund
- Matthew "Bump" Mitchell/Sun-Sentinel Scholarship Fund
- Helen Powers Monahan Fund
- Helen Powers Monahan Scholarship Fund
- Stella Monchick-West Hospice Educational Fund
- Mordes Family Foundation Fund
- The Morgan Family Fund
- Morikami Museum and Japanese Gardens
- Morris Family Fund
- Morse Hill Foundation Palm Beach Donor Advised Fund
- Mosaic Fund
- Harding Mott, Sr./US Sugar Corp. Training for Excellence Fund
- Norman and Sarah Murphy Fund
- The Murray Family Fund
- John T. Murray, M.D. Children's Health Fund
- NAMI of Palm Beach County Endowment, Margaret C. Donnelley Fund
- Jon M. Napierkowski Memorial Scholarship Fund
- Mabry M. Noxon Scholarship Fund
- Perry-Belle and Phillip D. O'Connell Pioneer Fund
- Phillip D. O'Connell, Sr. Memorial Scholarship Fund



- Jacqueline O’Gorman Fund
- Olivia Foundation Fund
- Oristano Scholar Fund II
- Nan Ourisman Fund
- Denise Lynne Padgett Scholarship Fund
- Paint the Future - The Armory Art Center Endowment Fund
- Palm Beach Chamber of Commerce Business Scholarship Fund
- Palm Beach Civic Association Stanley M. Rumbough Jr. Legacy Society
- Palm Beach Kennel Club Scholarship Fund
- Palm Beach Newspapers Scholarship Fund
- Palm Beach State College Support
- Palm Beach Tech Foundation Fund
- Palm Beach Zoo Wildlife Conservation Endowment
- Pancreatic Cancer Research Fund
- Parmet Fund
- PBC Society of Plastic & Reconstructive Surgeons Scholarship Fund
- Stephen Madry Peck, Jr. Memorial Scholarship Fund
- Edwin P. and Patricia A. Pedersen Scholarship Fund
- Anna Marie Peterson Fund
- The Peterson Family Fund
- Mary and Robert Pew Public Education Fund
- Philanthropy Tank Fund
- Philanthropy Tank - CAP Scholarship Fund
- Jen Phyle Charitable Fund
- Colonel Karl V. Price Lake Worth Community High School Air Force Jr. ROTC Scholarship Fund
- The Nick Price Fund
- The Promise Fund Endowment
- The Promise Fund of Florida
- The Promise Fund
- The Promise Fund of Florida- FS Fund
- Quantum House Endowment Fund
- Raymond F. Kravis Center for the Performing Arts Fund
- Reiss Family Foundation
- The Reuter Scholarship Fund
- Dr. Ray Robinson Endowment Fund
- The Rodgers Family Foundation Fund
- Edward Rodgers Endowment
- Gwen Baker Rodgers Memorial Fund
- Marion Rossiter-Smith Fund
- Lynn Rubin-Restuccia, Phd Legacy Fund
- Sadler-Hull Family Donor Advised Fund
- St. Mary’s Extended Education Fund
- Salem Wade Charitable Fund
- Lawrence A. Sanders Fund to Promote Literacy
- Lawrence A. Sanders Scholarship Fund for Creative Writing
- Sandoway Discovery Center Endowment Fund
- Kim Love Sartory Scholarship Fund
- Theodore Satter Memorial Scholarship Fund
- Leah G. Schad Memorial Scholarship Fund
- Charles and Catherine Schmidt Fund
- Schramm-Brown Fund
- Claire B. Schultz Memorial Scholarship Fund
- David C. Scott Fund
- David C. Scott Fund for ALS Research Fund
- Jo Ann and Edward Sears Endowed Fund
- Jo Ann and Edward Sears Fund
- Season to Share Fund
- Sharma Family Fund
- Pundit Mulchand and Janki Devi Sharma Scholarship Fund
- Peter Jay Sharp Foundation Scholarship Fund for Conservation/Environment Studies
- Tara Sheridan Scholarship Fund
- Joan and David Sherman Fund
- Allan E. and Carol T. Shore Fund
- Myrna Abelman Siegel Scholarship Fund
- Mary B. Silk Memorial Fund
- Silver Family Fund
- Bickley F. and Russell G. Simpson Fund
- Dan Smith Dairy Scholarship Fund
- James R. and Gladys R. Smith Fund
- Eliot and Ruth Snider Fund
- Snyder Family Foundation Fund
- Beverly Sommer Scholarship Fund
- Lance Corporal Ryan J. Sorensen, USMC Liberty Scholarship Fund
- South Florida Science Center
- Speier Family Fund
- SROA Capital Philanthropic Fund
- Stautberg Family Fund
- Bailey Stein Fund
- James Stern Family Foundation Fund
- Robert Glen Stern Scholarship Fund
- Ann E. Stewart Memorial Scholarship Fund
- Charles T. and Patricia Carry Stewart Fund
- Stiller Family Foundation Fund
- Douglas Stockham Fund
- The Loy Anderson Miles Stone Foundation
- Richard and Lesley Stone Family Fund
- Stoops Family Foundaion Fund
- Christopher & Samantha Storkerson Charitable Fund
- The Hans and Mary Stratmann Fund
- Susan R. & John W. Sullivan Fund for Martin County
- Sunburst Foundation Community Scholarship Fund
- Symphonia Endowment
- Take Stock in Children Palm Beach County
- Talmage Charitable Fund
- Jack Taylor Fund for Abused and Neglected Children
- Arthur C. Tilley Memorial Scholarship Fund
- Toppel Family Fund
- Trimble Scholarship for Martin County Fund
- Ted Trimble Scholarship Fund for Vocational Training
- Sue Twyford Memorial Fund
- United Way of Palm Beach County Endowment Fund
- Alexander and Mildred Valuzis Fund
- Wendy and Royall Victor III Fund for Environment and Landmark Preservation
- VSA Florida - Palm Beach County Fund
- The Walden Fund
- Herbert Weber Fund
- Roberta and Stephen R. Weiner Scholarship Fund
- Fred P. and Sophia D. Weissman Unrestricted Fund
- The Weitz Company Scholarship Fund
- Rear Admiral Philip A. Whitacre Scholarship Fund
- White Hat Charitable Fund
- Wildlife Hospital Fund
- Cliff Williams Youth Recreation Fund
- Cynthia A. Williams Fund
- Friends of the Gerald A. Williams, Esq. Law Academy
- Williamson Pioneer Fund
- Women’s Empowerment Scholarship Fund
- Ralph O. Wood Memorial Scholarship Fund
- Dave Yanis Scholarship Fund
- Robert Yates Charitable Fund
- YMCA of South Palm Beach County
- Young Singers of the Palm Beaches Endowment Fund
- Youth Music Fund for Conserving Classical Music Education inspired by Alice Pyle Walker Maxey
- YWCA of Palm Beach County Endowment Fund
- R. J. Zuckeberg Palm Beach Fund
- Anonymous (12)

# Community Impact Grants

## GRANTMAKING OVERVIEW

TOTAL FUNDS DISTRIBUTED **\$2,003,550**

TOTAL GRANTS: **79**

TOTAL ORGANIZATIONS SERVED: **76**

AVERAGE AWARD: **\$30,748**

## Types of Grants

COMMUNITY IMPACT GRANTS: **86.1%**

MINI-GRANTS (LESS THAN \$10K): **13.9%**

## Grants by Focus Area

COMMUNITY REVITALIZATION: **26.5%**

EDUCATIONAL ATTAINMENT: **25.2%**

POSITIVE YOUTH DEVELOPMENT: **45%**

OTHER: **3.4%**



## Give Where You Live

The Community Foundation completed its strategic plan to identify and invest in Community Revitalization, Educational Attainment, and Positive Youth Development. Over \$2 million was awarded to 76 organizations in support of these three competitive grantmaking areas.





# OUR GRANTS LIST

Achievement Centers for Children and Families  
 Adopt-A-Family of the Palm Beaches  
 American Association of Caregiving Youth  
 ARC of Martin County  
 Arms Of Hope Community  
 Best Foot Forward Foundation  
 Boca Helping Hands  
 Boys & Girls Clubs of Martin County  
 Boys & Girls Clubs of Palm Beach County  
 Boys Town South Florida  
 Caridad Center  
 Center for Child Counseling  
 Center for Creative Education  
 Center for Trauma Counseling  
 Children's Home Society of Florida  
 Community Greening  
 Community Health Center of West Palm Beach  
 Community Land Trust  
 Community Partners of South Florida  
 Compass LGBT Community Center  
 Delray Students First  
 Digital Vibe  
 Dress for Success Palm Beaches  
 Easter Seals Florida  
 Els for Autism Foundation  
 Emanuel Jackson Sr. Project (EJS)  
 Families First of Palm Beach County  
 Farmworker Coordinating Council of  
     Palm Beach County  
 Florence Fuller Child Development Centers  
 For The Children  
 GCI Training & Employment Center

“We are helping individuals and families pave a path to financial independence.”

– **January Romero Reissman,**  
 Vice President for Community Impact



Habitat for Humanity of Palm Beach County  
 Habitat for Humanity of South Palm Beach County  
 Homeless Coalition of Palm Beach County  
 Housing Leadership Council of Palm Beach County  
 Housing Solutions Council Of Martin County  
 Jump for Joi  
 KidSafe Foundation  
 Knights Of Pythagoras Mentoring Network  
 Legal Aid Society of Palm Beach County  
 Loggerhead Marinelife Center  
 National Autism Registry  
 Northend Rise  
 Operation120  
 Palm Beach County Medical Society Services  
 Palm Health Foundation  
 Path to College Foundation  
 Pathways To Prosperity  
 People Engaged in Active Community Efforts  
 Place of Hope  
 Project L.I.F.T.

Sea Turtle Adventures  
 Seagull Services  
 Second Chance Initiative  
 Speak Up For Kids of Palm Beach County  
 Spirit of Giving Network  
 Student Aces  
 Suits for Seniors  
 Susan G. Komen South Florida  
 T. Leroy Jefferson Medical Society  
 Take Stock In Children Palm Beach County  
 The ARC of the Glades  
 The Lord's Place  
 United Way of Palm Beach County  
 Urban League of Palm Beach County  
 Vita Nova  
 West Atlantic Redevelopment Coalition  
 West Jupiter Community Group  
 West Palm Beach Police Foundation  
 Women's Circle  
 YMCA of South Palm Beach County

# Mini-Grants = BIG Impact

Mini-grants allow the Community Foundation to fund projects that are small in scale, \$10,000 or less, but broad in impact. With quicker turnaround times, our mini-grants are a great reminder of how a little can go a long way.



## Jump for Joi

Yoga for All provides holistic health and wellness for seniors, children, and pregnant women in the Historic Northwest Community and Riviera Beach. Ages range from 5-years-old to 86-years-old.

## Second Chance Initiative, Inc.

Second Chance Initiative, Inc. is a nonprofit social enterprise, located in Boca Raton that supports women in recovery. Their products are handmade with love by someone who needs a second chance. With every purchase, you are creating jobs for women facing employment barriers.



"Where's your 'noculars'?  
I see a bird!!"



## Young Audubon

The Young Audubon program promotes conservation through education about birds and their native habitat, while providing avenues to experience the joy of observing birds in the wild and the beautiful natural scenery around them.



OVER **\$15** MILLION  
awarded in total

Helped **2400+**  
**STUDENTS**  
go to college  
since **1983**



"This scholarship is a tremendous help. My experience working at Publix during a pandemic while trying to finish high school was tough at first. We've never had an experience like this, but the support and recognition that the Class of 2020 and front line employees have received is heartwarming and makes it all worth it. Thank you to your amazing foundation!"

-**Shanice Lodge**, a 2020 recipient from Jupiter High School will be majoring in Biology at the University of Central Florida.

"While graduating from high school during these unprecedented times has had both its highs and lows, I am especially thankful for this scholarship because it will help me throughout my four years of college to limit my student debt. This will allow me to focus on my academics at Florida College as I learn more about marketing and finance in order to succeed in my future career."

-**Paige Kercheville**  
Graduate: Seminole Ridge  
College: Florida College  
Major: Marketing



## Scholarships

### Amplifying the impact of future leaders

The Community Foundation is one of the largest providers of scholarship grants in our area thanks to more than 100 scholarship funds.

#### Last Year

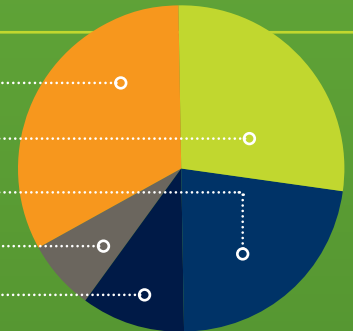
**88** students  
received  
more than  
**\$1,000,000**  
in awards

**63%** of  
**Scholarship  
Recipients**  
stayed in-state for  
secondary education.

**84%** of  
**South PBC  
recipients**  
showed significant  
financial need.

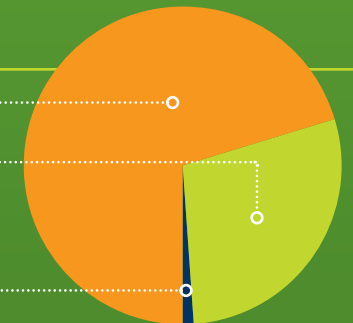
#### Race

Black or  
African-American: **33%**  
White: **27.3%**  
Hispanic or Latino: **22.7%**  
Asian-American: **10.2%**  
Other: **6.8%**



#### Gender

Female: **70.5%**  
Male: **28.4%**  
Gender  
Non-Conforming: **1.1%**





## On the Table Community Conversations

Funded by the John S. and James L. Knight Foundation

Thank you to everyone who participated in "On the Table" community conversations last November. Survey results show that housing challenges continue to be the highest priority for all of us. A few ways you can address issues and challenges in your community is by getting to know your neighbors, voting, volunteering at a local nonprofit organization, or donating to a charitable cause. We are working together to find solutions.

### #1 Community Concern: Housing

Shortage of affordable housing: **73%**

Housing support for vulnerable populations: **53%**

Homelessness: **46%**

**Top action to advance change:**  
More collaboration between nonprofit, business & government **73%**

**Sunny Outlook:** Believe nonprofits and community organizations have the most significant impact on making their community a better place to live. **67%**



"I think this is the first step - talking about the issues. Next, we need to prepare to act. I love this initiative; I am learning so much from all of you today."

-Amarra, 16-years-old



*l to r: John "Jack" Weir, The Honorable Anne Gerwig, Hollani Davis, Suzanne Cabrera, Jonathan B. Brown*



## Founder's Luncheon

### Power of Place: There's No Place Like Home

Envisioning a thriving, equitable and connected Greater Palm Beach and Martin Counties.

Nearly 500 community leaders attended the Community Foundation's 7th annual Founder's Luncheon at the Raymond F. Kravis Center for the Performing Arts. The report on the state of our community highlighted key findings, increased concern due to a lack of affordable housing, from the 2019 On the Table Community Impact Report. A "Power of Place" affordable housing panel discussed ways to work together to build local, equitable, and affordable housing solutions.

#### Founding sponsors:

Lovelight Fund/Julie and Peter Cummings/Marjorie S. Fisher Fund/The Grand Tour



*Vicki Pugh, Anne Noble*



*Julie Fisher Cummings, Alissandra E. Aronow*



*Craig Glover, Daryl Houston*



*Brad Hurlburt, Sherry Barrat and Randy Nobles*

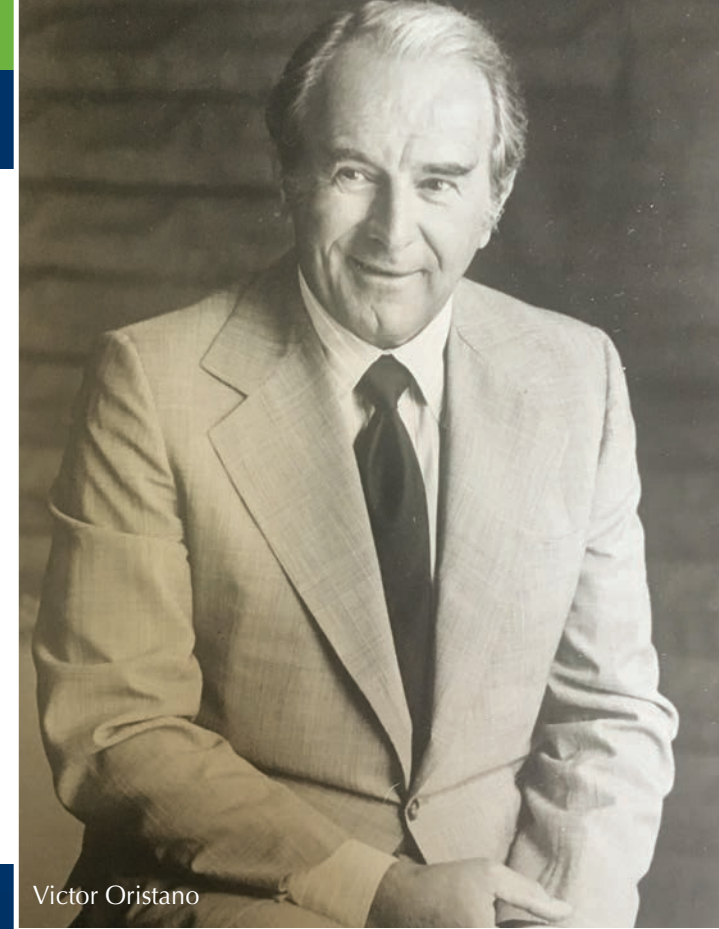
# Creating A Lasting Legacy

## Growing community. Growing philanthropy.

For more than fifty years, Victor Oristano's children watched as he donated to causes close to his heart. In 1983, his passion for education led to the establishment of a Private Foundation to help students attend college. Still, Mr. Oristano knew that he wanted his scholarships to continue after his lifetime. To further help promising students, in 2014, he converted his private foundation into an endowed scholarship fund, the Oristano Scholar Fund, at the Community Foundation. Mr. Oristano also designated a gift to his fund in his estate plans and spent the final years of his life awarding over \$600,000 to deserving students. While he passed away shortly before turning 103-years-old, his scholarships will be awarded in perpetuity thanks to his forward-thinking and love for education.

The Community Foundation offers a full range of planned giving options. Establishing your philanthropic legacy with us is an excellent way to create a lasting impact for future generations.

For more information on giving opportunities:  
**Kati Erickson, CAP®**, Sr. Donor Relations Officer  
(561) 340-4508 or email [kerickson@cfpbmc.org](mailto:kerickson@cfpbmc.org)



Victor Oristano

## LEGACY SOCIETY MEMBERS

Alberto Aletto  
Francis Xavier F. Altobello Jr.\*  
Mildred Baldwin\*  
Sherry and Thomas Barrat  
Laurence E. Barreca\*  
Debra and Anson M. Beard Jr.  
Maura and William E. Benjamin\*  
Martha and Thomas Blash\*  
Helen and Robert D. Bodington\*  
William H. Bohnett  
Sorrel Ross Bollet\*  
Milton J. Boone\*  
Susan and Peter Brockway  
Bertha and Harry Bronstein\*  
Taunya and William J. Bryant  
Michael S. Buckner  
Karen V. and Timothy D. Burke  
Robert A. Butler\*  
John A. Callahan\*  
Herbert C. Campau\*  
Barbara Bishop Chapin

Sally and Don W. Chester  
Julian Cohen\*  
Gwendolyn M. Cohen\*  
Carol Collins  
Ann Copeland  
Robert Crump  
Robin R. Cutler  
Judy and James R. Daleen  
Lore Moran Dodge  
Edward J. Dominique\*  
Margaret C. Donnelley  
Carol DuBois  
Elizabeth H. Dudley  
Nancy and William Earnhart\*  
George T. Elmore  
Kati and Christopher Erickson  
Marshall and Jamee\* Field V  
Jeannie and Steve Fowle  
Ernest Frank\*  
Diane M. Freaney  
Sally and Paul Gingras

Elisa and Barry H. Goldman  
Helen and Richard H. Grant Jr.\*  
Jacquelyn Grimm  
Michele L. Gurto  
Jane and Gene J. Guttman\*  
Eric M. Haar  
Kathleen E. Hager  
Jane Handley\*  
Stephen D. Harlan  
Dorothy and Vernon A. Harrington\*  
Heather and Patrick Henry  
Ann P. and Thornton M.\* Henry  
J. Peter Hoffman\*  
Karen and Bradley A. Hurlburt  
Martha K. Husvar\*  
Claudine and James Kirkwood\*  
Ilse Klassen\*  
William F. Koch Jr.\*  
Marianne and William L. Kollmer

Marta R. Koltay\*  
Laura and Wilbur J. Kupfrian\*  
J. Hicks Lanier\*  
Nicholas R. Leone III  
Richard G. Lepasca\*  
Lottie French Lewis\*  
Marcelle Hull Littell\*  
Lisa and Steve Loomis  
Mark T. Luttier  
Christina and Benjamin S. Macfarland  
Daniel J. Mahoney Jr.\*  
Maria Mamlouk  
C. Charles Marran\*  
Elizabeth 'Libby' Marshall  
Nancy and Col. John\* Marshall  
Marie Graber Martens\*  
Lilly McCarthy\*  
Connie McEvoy  
John T. Ladue McGinty\*  
Esther C. McShurley\*

Alma Lu Meerdink\*  
Sydelle and Arthur I.\* Meyer  
Ted J. Miller\*  
Jane M. Mitchell  
Lisa and Scott Morgan  
J.B. Murray  
Elizabeth R. Neuhoff  
Mabry M. Noxon\*  
Barbara R. Nurenberg\*  
Perry-Belle and Phillip D. O'Connell Sr.\*  
Jane and Victor Oristano\*  
Donald M. Paterson\*  
Anna Marie Peterson\*  
Robert M. Richter  
Leon M. Rubin  
Lynn Rubin-Restuccia and Phillip Restuccia  
Lisa D. Russo

Claire B. Schultz\*  
Allan E. Shore\*  
Ernest G. Simon\*  
Gladys and James R. Smith\*  
Edward W. Snowdon\*  
Danielle and Chris Snyder  
Caroline B. Sory  
Susan S. Stautberg  
Annette and Harold P. Stern\*  
Patricia Stewart  
Samantha and Christopher Storkerson  
Florence Trefry  
Mildred and Alexander Valuzis\*  
Herbert Weber\*  
Frederick P. Weissman\*  
Anonymous (23)

\* Deceased

# Impact Amplified

## Putting Action Behind Our Mission

### WHY OUR COMMUNITY FOUNDATION?

We connect donors who care to causes that matter.

We help donors develop personal charitable legacies that reflect their philanthropic objectives.

We make charitable giving convenient.

It often takes less than one hour to create a charitable fund that will last beyond one's lifetime.

We embrace equity.

We hold ourselves to the highest ethical and legal standards. We embrace inclusiveness at every level of our organization.

We make grants that align with donor intent.

We take donor intent seriously. With our strategic investments, your fund's growth has the potential to ultimately grant out more money than the amount of your initial gift.

**#ImpactAmplified**



## Nonprofit Highlight: Center for Creative Education

The Center for Creative Education understood they had a vital role to play in supporting children and families during the pandemic, especially those who couldn't rely on virtual learning settings. "Knowing we had an additional income source through our Endowment Fund at the Community Foundation took a huge financial burden off our shoulders, so we were more able to focus on the needs of our youth," said President and CEO Bob Hamon.

On June 1, 2020, the Center for Creative Education opened Northwood Academy, a 1st- 4th grade academic and in-person summer school for ten weeks that supported over 40 students per day in a safe and engaging environment. Many students in this region had missed months of schooling due to the pandemic, so CCE built goals around making up precious lost time.

As a nonprofit fundholder, CCE's endowment fund provided half of the funds needed for summer camp and left the principal investment intact for continual growth under the foundation's management.

To access information on Northwood Academy's summer impact, visit the Center for Creative Education Endowment Fund's page on our website, [yourcommunityfoundation.org](http://yourcommunityfoundation.org).



Upon arrival at the Academy:

**83%**  
of students  
were not reading at  
their grade level

After ten weeks at  
the Academy:

**97%**  
of students  
increased by one or  
more reading levels  
and **SHOWED  
SIGNIFICANT  
GROWTH** in math &  
social-emotional skills

# Financial Overview as of June 30

The Audit Committee, together with the Foundation's management and staff ensures rigorous financial controls and high administrative standards.



## TOTAL ASSETS IN MILLIONS



## STATEMENT OF FINANCIAL POSITION

ASSETS	2020	2019
Cash and Cash Equivalents	7,427,710	4,557,311
Contributions and Bequest Receivable	1,280,145	1,959,671
Prepaid Expenses and Other Assets	286,364	236,778
Investments	176,438,766	176,058,440
Land, Building and Equipment, Net	7,696,177	7,339,726
<b>Total Assets</b>	<b>193,129,162</b>	<b>190,151,926</b>

### LIABILITIES

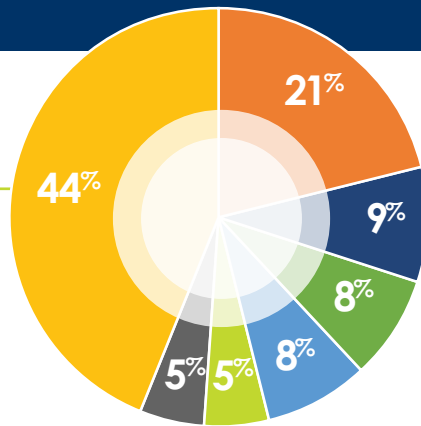
Accounts Payable and Accrued Expenses	463,203	369,418
Agency Payable	4,695,531	4,237,818
Liability Under Split-Interest Agreements	884,601	981,674
Grants and Scholarships Payable	3,779,994	6,025,073
Bond Issue Payable	4,470,764	4,468,606
<b>Total Liabilities</b>	<b>14,294,093</b>	<b>16,082,589</b>
<b>Net Assets</b>	<b>178,835,069</b>	<b>174,069,337</b>
<b>Total Liabilities &amp; Net Assets</b>	<b>193,129,162</b>	<b>190,151,926</b>

## STATEMENT OF ACTIVITY

REVENUES	2020	2019
Contributions, Grants and Pledges	20,740,487	21,481,332
Investment Income and Other Changes	3,788,658	9,403,000
Rental and Other Income	526,901	503,118
<b>Total Revenues</b>	<b>25,056,046</b>	<b>31,387,450</b>
<b>EXPENSES</b>		
Grants, Net of Cancellations and Returns	16,567,798	12,389,749
Programs and Support Services	3,722,516	3,794,376
<b>Total Grants, Programs &amp; Support Services</b>	<b>20,290,314</b>	<b>16,184,125</b>
<b>Change in Net Assets</b>	<b>4,765,732</b>	<b>15,203,325</b>
<b>Net Assets at Beginning of Year</b>	<b>174,069,337</b>	<b>158,866,012</b>
<b>Net Assets at End of Year</b>	<b>178,835,069</b>	<b>174,069,337</b>

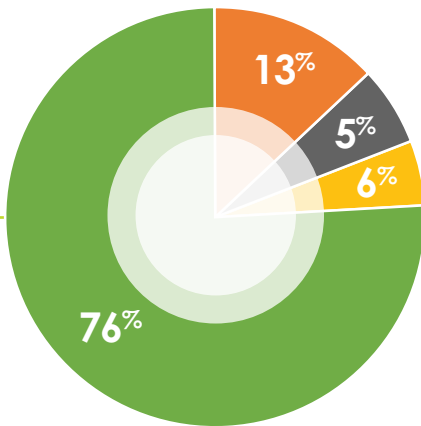
## ASSETS BY FUND TYPE

Unrestricted. ....	\$13,803,085
Field of Interest .....	\$37,557,408
Designated .....	\$8,937,310
Donor Advised .....	\$78,907,541
Special Purpose. ....	\$15,055,322
Supporting Organization. .	\$8,145,998
Scholarships .....	\$16,428,405



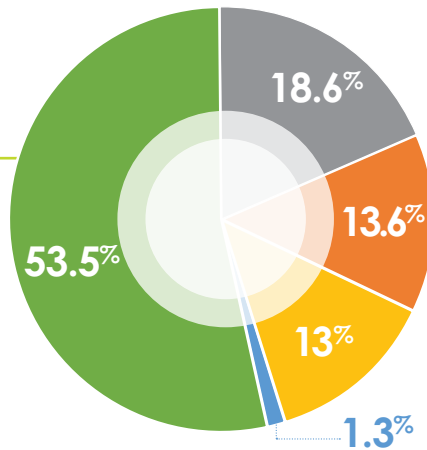
## GRANTS BY FUND TYPES

Restricted. ....	\$13,029,525
Unrestricted. ....	\$2,270,260
Supporting Organization ...	\$829,598
Scholarships .....	\$1,000,450

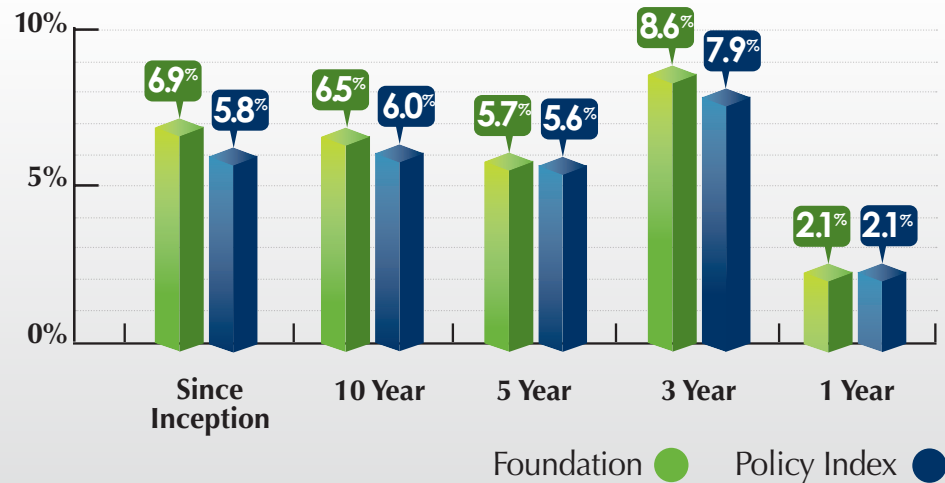


## CURRENT ASSET ALLOCATION

Equities	Hedge Strategies
Fixed Income	Cash
Private Markets	



## INVESTMENT PERFORMANCE



"The Community Foundation holds itself to high standards of financial management and transparency and operates efficiently for the interest of our community."

– Steve Erjavec,  
Chief Financial Officer



## Special Initiatives



# #MaskUpFL

My mask protects you.  
Your mask protects me.

The Community Foundation launched the "Mask Up Florida" social media campaign and contest to encourage properly wearing a face mask in public to prevent the spread of COVID-19.

**Two contest winners** received  
a **\$250 donation** to their  
**favorite nonprofit!**

**Thank you to contest underwriter:**  
Storage Rentals of America



### FAST FACT:

The Palm Beach County School District is using the Community Foundation's 'Mask Up Florida' video as the county's official video to promote proper mask wearing.



## FLORIDA COUNTS CENSUS 2020

### Funding an Equitable 2020 Census Count Helping the Sunshine State **GLOW UP!**

Number of grants: **4**  
Avg. grant award: **\$57,500**  
Total awarded: **\$230,000**

To ensure Florida Counts, the Community Foundation funded and worked on the Florida Counts Census 2020 statewide initiative to invest millions of dollars to support a complete and accurate census count.



"As I have learned more about the Community Foundation, I best describe it as a Swiss army knife for the philanthropically-minded, particularly for those who want to focus their philanthropy here in our community."

**-Jeffrey A. Stoops,**  
board member

**#FLCOUNTS FAST FACT:** Every Floridian is worth \$1,600 per year over the next ten years!

## Leadership Team



**Bradley Hurlburt**  
President & CEO



**Steve Erjavec**  
Chief Financial Officer



**Vicki Pugh, CFRE, CAP®**  
Vice President for Philanthropic Giving



**January Reissman**  
Vice President for Community Impact



**Naki Carter**  
Director of Marketing & Communications

## Administrative / Finance



**Nikki Miskura**  
Accounting Director



**Anne Allieri**  
Information Systems Manager



**Sandy Mari**  
Office and Facilities Administrator



**Carolyn Derrico**  
Executive Assistant



**Sandra Reid**  
Administrative Assistant



**Robert Gines**  
Accounting Associate

## Community Impact



**Daryl Houston**  
Senior Community Impact Officer



**Eric Aquino**  
Community Impact Officer



**Alexandra Boyle**  
Community Impact Assistant



**Caitlen Macias**  
Community Impact Assistant

## Philanthropy & Donor Services



**Kati Erickson, CAP®**  
Senior Donor Relations Officer



**Abby Axelrod-Wunderman**  
Director of Charitable Giving



**Lisa Loomis**  
Development Officer



**Kasie Meral**  
Donor Relations Officer



**Bonnie Mitchell**  
Donor Services Manager

## Our Team

### 2020-2021 BOARD OF DIRECTORS

#### Board Officers:

Julie Fisher Cummings, Chair  
Anson M. Beard, Vice-Chair  
Michael J. Bracci, Treasurer  
Susan P. Brockway, Secretary  
Bradley A. Hurlburt, President & CEO  
Sherry S. Barrat, Immediate Past Chair

#### Board Members

Nancy G. Brinker  
Timothy D. Burke  
Sheree Davis Cunningham  
Lore Moran Dodge  
William E. Donnell  
Earnie Ellison, Jr.  
Dennis P. Gallon  
Dennis S. Hudson III  
Kathleen J. Kroll  
Christina M. Macfarland  
Elizabeth 'Libby' Marshall  
Jane M. Mitchell  
Lisa M. Morgan  
Elizabeth R. Neuhoff  
Alex Rubio  
Laurie Silvers  
Susan S. Stautberg  
Jeffrey A. Stoops



**COMMUNITY FOUNDATION**  
for Palm Beach and Martin Counties

Your Philanthropy Our Community Better Together

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facebook: [cfpbmc](https://www.facebook.com/cfpbmc) twitter: [@cfpbmc](https://twitter.com/cfpbmc) instagram: [@cfpbmc](https://www.instagram.com/cfpbmc)