We are led by a diverse board of community leaders that manages charitable funds for more than 300 like-minded, local individuals, families, businesses and nonprofits who are connected by their passion for making a difference.

We have a 40-year history of community leadership, and together with our donors and fund holders, we have awarded nearly $110 million in grants and scholarships – making us one of the largest grant makers in the region.

We are one of the largest community foundations in Florida, and one of more than 700 across the country.

We engage in ‘community building’ by providing grants and scholarships to meet our community’s critical needs and to improve the quality of life of our residents – both now and in the future.

We are ‘building community’ by fostering collaborative relationships and facilitating conversations that address emerging challenges in Palm Beach and Martin counties.

We promote philanthropy as a community investment, and we work to grow charitable giving to all nonprofits in the region.

For more than 40 years, we have been the bridge that connects donors to the issues and causes they care about, and to the people in our community who need them most.

We offer personalized, flexible giving options for individuals, families and businesses that help them achieve their philanthropic goals in a meaningful and effective way.

We organize our donors’ philanthropy and simplify record-keeping – one donation to a fund at the foundation allows giving to multiple nonprofits over time with one receipt for the IRS. Our donors can even make grants easily through our website.

This year, America’s oldest community foundation, the Cleveland Foundation, celebrates its 100th anniversary. This Community Foundation Centennial gives our field the chance to collectively demonstrate the history, influence and exciting future of community foundations which serve as philanthropic hubs for local communities.

Community foundations offer donors many advantages when it comes to managing their charitable giving. We are local organizations guided by a board of directors with diverse fields of expertise. We work with donors of all kinds to bring charitable dreams to life, and we rely on broad community input to make informed community investments. Your community foundation is now 42 years old, and it is through your trust and support that our assets have grown to $170 million and that we have awarded nearly $110 million in grants and scholarships over our history.

Our impact on this community is only possible because people from all walks of life have contributed as little as $25 to millions. Anyone can participate with the Community Foundation to support our community. One of the first bequests we received was from a gentleman in Ocean Ridge who left $81,000 to support the environment. That gift was placed in a fund that has generated over $200,000 in grants while increasing, in value to $220,000. The Foundation’s prudent investment policy and stewardship assures Mr. McGinty’s legacy will live on long after we are gone.

As I reflect on my first full year as president and CEO, I am proud of the accomplishments we have made in our 2013/2014 fiscal year. Most importantly, with the help of our donors, we awarded $8.9 million in grants, including $730,000 in scholarships to help 83 exceptional high school students. We held a successful gala at the Flagler Museum to support our leadership work in the community; created an unprecedented partnership with the United Way of Palm Beach County to host the inaugural Great Give, which raised $2.2 million for our local nonprofit; and awarded our first-ever Founder’s Award to two philanthropists who have changed the community with their generosity. We celebrated our outgoing board chairman, Debbie Pacullo as she ended her term, and welcomed our new board chair, J.B. Murray.

A leading priority for the Foundation will always be to promote philanthropy in this community. If someone truly loves their community and wants to make a difference today, or after they’re gone, I hope they will consider the Community Foundation. We connect philanthropists to community causes and issues in a way that will last forever. To help illustrate our story, we asked some of our donors to tell us why they partnered with the Community Foundation for their giving. You can read their inspiring stories on the next few pages, and you will see many more later this year when we launch a new advertising series. Thank you to the entire community for your support. Our accomplishments were only made possible through the generosity of donors like you. I am excited about the future, and I look forward to working with you to make your philanthropic dreams and aspirations a reality. Contact me anytime at (561) 340-4502 or bhurlburt@cfpbmc.org.

Bradley Hurlburt
President & CEO

| Total Assets: $170 Million |
| Total Grants Awarded: $8.9 Million |
| Total Gifts Received: $5.1 Million |
| New Funds: 13 |
| Total Number of Funds: Almost 300 and growing! |
| Cumulative Grants (since inception): $108 million |

“We make it easy for donors to help others. We have a deep knowledge and understanding of the needs of the community. We make it easy for donors to help others. We have a deep knowledge and understanding of the needs of the community.
In 1953, George Elmore and his wife, Wilma, began their paving business. Two trucks, a modest loan and an emerging entrepreneurial spirit became what is today Hardrives, Inc. With the enduring support and assistance of Wilma, the business evolved into one of the most prominent paving and contracting operations in the county. As the company grew, George became a catalytic and influential force in Palm Beach County. Believing that you should return to the community what the community has done for you, George’s philanthropic ventures have included both time and dollars. He continues to serve on numerous boards and committees, and is on his second term on the Community Foundation board. He has two donor advised funds at the Community Foundation that support nonprofits in the areas of science, education and entrepreneurism.

“It is not we who will shape the future of the world, but our sons, our daughters and grandchildren. Unless we help the youth get the proper start in life, we will have no future. I hope that through my involvement, some person will learn the basics of starting or managing a business, or have the desire to expand upon a dream—and that will keep this country ticking.”

The **SCIENCE** of Giving

In 1953, George Elmore and his wife, Wilma, began their paving business. Two trucks, a modest loan and an emerging entrepreneurial spirit became what is today Hardrives, Inc. With the enduring support and assistance of Wilma, the business evolved into one of the most prominent paving and contracting operations in the county. As the company grew, George became a catalytic and influential force in Palm Beach County. Believing that you should return to the community what the community has done for you, George’s philanthropic ventures have included both time and dollars. He continues to serve on numerous boards and committees, and is on his second term on the Community Foundation board. He has two donor advised funds at the Community Foundation that support nonprofits in the areas of science, education and entrepreneurism.
It was an evening of big impact on April 10 when 320 women gathered at Lynn University’s Wold Performing Arts Center to award $320,000 to five nonprofit groups. The event was Impact 100 Palm Beach County’s Grand Awards Celebration. Each of the five nonprofits had the opportunity to describe their project, their vision, and what the high-impact grant would mean for their organization and the community. Afterwards, Impact members voted and the three with the most votes received a grant of $100,000 each. Winning organizations were the Achievement Centers for Children and Families of Delray Beach for their Pine Grove Afterschool and Summer program; Florence Fuller Child Development Centers for their Family Preservation Program; and The Creative City Collaborative (CCC), also known as the Arts Garage, for their Music and Theatre Education Program. In their three-year history, Impact 100 has awarded a total of $688,000 to organizations serving south Palm Beach County. impact100pbc.org

As a working mom with a new baby, Goldman Sachs executive Tandy Robinson learned about Impact 100 in 2008 through a friend in Vero Beach. The concept is simple: local women are invited to join for $1,000, the monies are pooled, and then members vote at one annual meeting to make a $100,000 grant to the local nonprofit they feel will make the greatest impact on the community. This philanthropic model was being replicated around the country, and the idea really resonated with the Delray Beach resident. In 2011, Tandy co-founded Impact 100 Palm Beach County, which is operated as a donor advised fund at the Community Foundation. She decided to partner with the Foundation on this initiative because of our 40-year track record of community leadership and grant making. The group has become so successful that Tandy is being honored as Outstanding Volunteer fundraiser on National Philanthropy Day 2014.
When Thomas Ladue McGinty died in 1986, he left behind his 60-year-old beach home in Ocean Ridge, $1 million, and three million shells. Although he was well known by experts in the field as an amateur naturalist and malacologist, it was not until after his death that the extent of his knowledge of mollusks and the enormity of his collection was revealed. Tom and his brother Paul (who died just eight months before Tom) moved to Florida in the 1940s. Tom was appointed Chief of Police of Ocean Ridge in 1949, and worked his entire lifetime to collect and label shells and fossils from around Florida waters. A portion of his estate established a field of interest fund at the Community Foundation to support environmental needs, organizations or projects that conserve the natural resources in and around Palm Beach County. The fund was established with $81,000 in 1988 and has grown to over $220,000 in assets today. More importantly, Tom’s fund has awarded more than $210,000 in grants over the last 25 years – giving away over two times its original value and demonstrating the power of endowment.
Dr. Dorothy Adams Peck fell in love with helping others at a young age. When she moved to Palm Beach County in 1969, her first teaching position was at Roosevelt and Palm Beach High Schools – now the Dreyfoos School of the Arts. She later became Area School District Superintendent, and began doing missionary work in Africa after retirement. Her son shared her passion for education, travel and foreign languages. He was proficient in eight languages and was a professor of Romance Languages at U.C.L.A.

When he passed away, Dorothy created a scholarship fund to honor his memory and continue his legacy of educating future generations. She also has a planned gift with the Community Foundation, and is a member of our Legacy Society (see full list in the middle fold-out of this report).
The Community Foundation for Palm Beach and Martin Counties began as the Palm Beach County Community Foundation in 1972. We were established to build a charitable endowment that will meet the changing needs of the community. Today, we are one of the largest community foundations in Florida serving two counties with almost 300 funds and an endowment of $144 million. These pages contain the names of our fund holders, donors and supporters that have helped us improve the lives and opportunities of our residents – both now and in the future.

More than $44 billion will be passed down to the next generation over the next decade in Palm Beach and Martin counties. If just 5% could be captured for philanthropy, our community could have an additional $111 million a year – forever.

*Transfer of Wealth Study commissioned in 2012 by Florida Philanthropic Network. Based on capturing 5% of transferred wealth for permanent endowment with 5% payout rate.
The Community Foundation is one of the largest grantmakers in the region, the majority of our annual grantmaking is directed by donors to the causes they care about. Additional grants are made possible through Community Impact Funds, which are established by philanthropists who have entrusted the Foundation to identify and address critical issues and community needs. These grants are awarded through an open and competitive application process. The funding priorities for this year’s competitive grants included affordable housing, arts and culture, the environment and hunger.

Grants By Area
- Health & Human Services: $2,727,706 (193)
- Education: $2,449,339 (141)
- Community & Economic Development: $1,190,107 (40)
- Arts & Culture: $803,300 (46)
- Scholarship: $730,500 (83)
- Religious: $517,454 (64)
- Environment: $440,450 (31)
- Human Race Relations: $35,000 (5)
- Animal Welfare: $7,514 (7)

2013/2014 Grant Highlights

**Aid to Victims of Domestic Abuse (AVDA)**

The Casa Vegso residential program in Delray Beach provides emergency shelter and transitional housing for victims of domestic abuse and their children. The grant will provide funding for occupancy, rehabilitation and preservation of the 32-bed facility.

**Palm Beach Zoo**

The Zoo’s Water Conservation Project has two parts. First, the grant will fund the replacement of three of the facility’s water pumps that service many of the animal exhibits’ water features such as waterfalls and pools. This will reduce the ecological load on the aquifer by saving over one million gallons of water per year. The second part of the grant will help use this project as a teaching model for K-12 students at the nearby Renaissance Charter School at Summit.

**Education Foundation of Martin County**

The Rio Creative Placemaking project is an Art in Public Places partnership between the Education Foundation, Martin County Board of County Commission and the Martin County School District. The funding will bring an artist-in-residence to Felix A. Williams Elementary School and Anderson Middle School to teach students the ancient art of making mosaics and provide art history lessons. The students will then help design mosaic benches that will be installed with bike racks throughout the Rio community, making the neighborhood more pedestrian-friendly.

**Alleviate Hunger**

The Salvation Army of Martin County

The House of the Innocent

Aid to Victims of Domestic Abuse

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**Environment**

Florida Atlantic University Foundation, Inc.

Friends of MacArthur Beach State Park, Inc.

Palm Beach Atlantic University

South Florida Science Center & Aquarium

Zoological Society of the Palm Beaches

Funded by the Environmental Fund; John D. and Catherine T. MacArthur Fund

**Alleviate Hunger**

Palm Beach County Food Bank

Funded by the Community Impact Fund; Sheldon B. Ackerman Fund; Robert A. Butler Estate and Dr. Richard H. Butler Fund; Julian and Eunice Cohen Fund; Mary D. Fisher Fund; Marcelle Hull Ueltz Fund; Alfred and Elizabeth Kay Memorial Fund; Daniel J. Mahoney, Jr. Fund; C. Charles and Mary A. Matthew Fund; and the Allan E. and Carol T. Shore Fund

2013/2014 Community Impact Grants Total: $2,793,669

**Affordable Housing**

Adopt-A-Family of the Palm Beaches, Inc.

Aid to Victims of Domestic Abuse, Inc.

Community Land Trust of Palm Beach County, Inc.

Flamingo Clay Studio, Inc.

Glades Historical Society, Inc.

Palm Beach Opera, Inc.

Street Beat, Inc.

The Arts Council, Inc.

Young Singers of the Palm Beaches

Funded by MacArthur Foundation Housing Initiative

**Arts & Culture**

Boys & Girls Clubs of Martin County

Education Foundation of Martin County

Flamingo Clay Studio, Inc.

Glades Historical Society, Inc.

Palm Beach Opera, Inc.

The Arts Council, Inc.

Young Singers of the Palm Beaches

Funded by John D. and Catherine T. MacArthur Fund

**Education**

South Florida Science Center & Aquarium

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**Human Race Relations**

Aid to Victims of Domestic Abuse

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Palm Beach Atlantic University

South Florida Science Center & Aquarium

Zoological Society of the Palm Beaches

Funded by the Environmental Fund; John D. and Catherine T. MacArthur Fund

**Animal Welfare**

Casa Vegso

Aid to Victims of Domestic Abuse

Education Foundation of Martin County

Palm Beach Atlantic University

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**Affordable Housing**

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Aid to Victims of Domestic Abuse, Inc.

Community Land Trust of Palm Beach County, Inc.

H.A.C.E.R. Ministry Group

Marran Charitable Fund; and the Allan E. and Carol T. Shore Fund

Elizabeth Kay Memorial Fund; Daniel J. Mahoney, Jr. Fund; C. Charles and Mary A. Matthew Fund; and the Allan E. and Carol T. Shore Fund

John D. and Catherine T. MacArthur Fund

Palm Beach County Food Bank

Zoological Society of the Palm Beaches

**Education**

South Florida Science Center & Aquarium

Zoological Society of the Palm Beaches

Funded by the Educational Fund; John D. and Catherine T. MacArthur Fund

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Palm Beach Atlantic University

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Casa Vegso

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“**This was a particularly exciting year for our grantmaking.**

Market improvements provided a greater return on our endowment, which is what we use for our competitive and responsive grant funding. This increase allowed us to focus on several areas of need in our community, instead of just one or two. We were also able to take some chances on a few unique, creative projects that have the potential to really impact the community in a positive way.”

DEBBIE PUCILLO, outgoing board chair
Offering much needed **SCHOLARSHIPS** to deserving students is a wonderful expression of philanthropy.

The Community Foundation has nearly 100 scholarship funds established by donors who are committed to education, and often named in the memory of a loved one. The organization has awarded $7.5 million in scholarships since 1983, and helped 1,700 students, making it one of the largest providers of scholarships in the two counties. Students are evaluated by an advisory committee of board members and community volunteers based on a written application, test scores, grade transcripts and interviews.

![SCHOLARSHIP IMAGE](image)

$730,000 in scholarships
83 students
32 high schools

**Preparing for College**

As part of our scholarship program, we offer a financial literacy workshop for recipients and their parents. Sponsored by Citi Foundation and led by Clearpoint Credit Counseling Solutions, the goal of the session is to teach the importance of financial management.

![Preparing for College Image](image)

**Donor Spotlight**

Edward T. Bedford was born in Brooklyn, NY in 1849. Edward worked initially as a salesman for Charles Pratt & Co., selling lubricating and heating oils. Through collaboration with his friend, Robert Chesebrough, he helped develop and market the petroleum byproduct now more commonly known as Vaseline. Edward was a personal friend of John D. Rockefeller and his business acumen was highly regarded. The Bedford Foundation was established by Edward’s grandson and Palm Beach resident, E. T. Bedford Davie. The Foundation started a scholarship fund at the Community Foundation in 2009 to help students in Palm Beach County.

![Edward T. Bedford Image](image)

**TRANSFORMING Education**

**Funding Update**

In 2012/2013, the Community Foundation made the largest grant in its history -- $661,203 over two years to support a collaborative program between the School District of Palm Beach County and the University of Florida. The goal is to build a “best-in-class” educational program in the vital STEM subject areas of science, technology, engineering and math. Our funding was combined with grants from the Mary and Robert Pew Public Education Fund and Quantum Foundation, to provide $1 million for the STEM initiative’s rollout.

**Year 1 successes:**

- **The STEM Education Council** is a cohesive group of community leaders and school district personnel, has been organized and is working cooperatively to enhance STEM education in Palm Beach County.
- **392 new Palm Beach County mathematics and science teachers** have received 2,166 hours of ongoing, personalized, online, subject- and grade-specific support from content experts and instructional coaches within the STEM TIPS component of the initiative.
- **3,166 hours** of ongoing support from district instructional coaches.
- **19 district and area staff** have already earned their certification in the Certified Instructional Coaching training sessions and up to 31 teachers spread across 23 elementary schools, 2 high schools, and 5 middle schools are currently on track to earn this certification.
- **6 different content clinics (with 6 follow-up sessions) have been held within the County**. This has impacted 133 teachers who have received over 2,000 hours of professional development. The content clinics provide just-in-time, in-field support to veteran teachers and have immediate impact on students.
- **65 schools and 400 teachers** have made the district one of the most active Algebra Nation partner districts in Florida, with 16,000 workbooks for use by their students.
- **16 science and math teachers** enrolled in the first STEM Graduate Course, Guided Teacher Inquiry.
- **15 Palm Beach County science teachers are earning a Master of Arts in Education degree in Science and Environmental Education while implementing a new, inquiry-based curriculum in area middle schools.

**“This bold initiative will position the Palm Beach County school system as a national leader in recruiting, retaining and developing highly effective teachers and boosting students’ achievement.”**

GLENN GOOD, UF Education Dean

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**The Bedford Foundation is very involved in the selection process each year, and recently held an awards ceremony at the Center for Philanthropy for the eight winning high school graduates who each received $10,000 scholarships over four years.**

![The Bedford Foundation Image](image)
**SPECIAL Events**

**Gatsby Gala Dazzles**

More than 150 guests dressed in feathers, fringe and fedoras and enjoyed an evening of glitz, glamour and grand entertainment at The Great Gatsby Gala on January 23 at The Flagler Museum. The event featured cocktails in the Grand Hall followed by dinner and dancing to the 12-piece Bob Hardwick Sound in the West Room. Christina and Benjamin Macfarland, III and Angela and Douglas Stockham were the event’s honorary chairs; Debra and Anson Beard, Jr., Carol and Peter Matwiczyk, and Tara Kelleher and Roy Zuckerberg served as the 2014 chairs. All proceeds from the Roaring Twenties-inspired dinner dance benefited the Community Foundation’s leadership work and its mission to connect philanthropists to important issues and causes.

**Great Give

 Raises $2.2 Million for Local Nonprofits**

More than $2.2 million was raised in a single day for 330 local nonprofits during the first-ever Great Give Palm Beach and Martin Counties. The 24-hour online fundraising event held on May 6 was hosted by the Community Foundation, United Way of Palm Beach County, Martin County Community Foundation and United Way of Martin County. The final total includes the money raised through online donations that day, as well as additional funds raised by the nonprofits through match challenges and checks that were not contributed via the website. It also includes close to $460,000 in bonus funds raised by the Community Foundation that was divided and awarded to every participating nonprofit based on the total they raised. Nearly 100 community foundations across the country participated in the giving event in partnership with Give Local America, and collectively raised $53 million in one day.

**2014 Great Give Highlights:**

- **$53 Million** Total raised during inaugural Great Give
- **$458,000** Bonus pool funds awarded to all participating nonprofits
- **330** Number of participating nonprofits in Palm Beach and Martin counties
- **7,400** Total number of online gifts made
- **4 Million** Social media reached
- **43** Number of contributing states
- **$53 Million** National total raised on May 6

**First-Ever Founder’s Award

Celebrates Philanthropy in our Community**

Nearly 550 guests attended our inaugural Founder’s Award Luncheon at the Kravis Center on June 4. It was truly a celebration of philanthropy as we honored Marjorie S. Fisher and her daughter, Julie Fisher Cummings for their dedication to children and families in our community and around the world. Our founder, Winsome McIntosh provided the keynote address and presented our first-ever award. Stacy Palmer, editor of The Chronicle of Philanthropy, served as Master of Ceremonies.
The goal of the Community Foundation for Palm Beach and Martin Counties is to ensure that the charitable dollars entrusted to us are available to the community forever.

Through prudent stewardship of our assets, we strive to maximize available grant dollars while ensuring that we serve as a permanent philanthropic resource for our region.

The responsibility for managing the Foundation’s investment portfolio is vested in our board of directors through its Investment Committee. This committee works closely with staff and the independent consulting firm Prime Buchholz & Associates, to establish investment policy, implement asset allocation, set benchmarks and monitor the individual investment managers and their performance on a quarterly basis. The use of a 5% spending policy ensures our charitable funds are protected for the future while having the most impact today.

The board also has an Audit Committee that works with the Foundation’s management and staff to ensure rigorous financial controls and high administrative standards. We work closely with our independent auditors, Holyfield & Thomas, LLC to meet our objectives.

### Statement of Financial Position as of June 30

<table>
<thead>
<tr>
<th>Assets</th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
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<td>2,863,597</td>
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<tr>
<td>Contributions and Bequest Receivable</td>
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<td>3,000,000</td>
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<tr>
<td>Prepaid Expenses and Other Assets</td>
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<tr>
<td>Total Assets</td>
<td>169,947,757</td>
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### Liabilities and Net Assets

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<th>Liabilities</th>
<th>2014</th>
<th>2013</th>
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<tr>
<td>Accounts Payable and Accrued Expenses</td>
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<td>743,619</td>
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<td>Grants and Scholarships Payable-current portion</td>
<td>7,114,479</td>
<td>4,814,626</td>
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<td>Interest Rate Swap</td>
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<td>Bond Issuance Payable</td>
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<td>10,900,000</td>
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<td>Total Liabilities</td>
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<td>Net Assets</td>
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### Statement of Activity as of June 30

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<tr>
<th>Revenues</th>
<th>2014</th>
<th>2013</th>
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</thead>
<tbody>
<tr>
<td>Contributions, Gifts and Pledges</td>
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<td>7,838,082</td>
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<tr>
<td>Investment Income</td>
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<td>11,730,484</td>
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<td>Rental and Other Income</td>
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<tr>
<td>Other Gain (Loss)</td>
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<td>363,939</td>
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<td>Total Revenues</td>
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<td>20,170,580</td>
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<table>
<thead>
<tr>
<th>Expenses</th>
<th>2014</th>
<th>2013</th>
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<tr>
<td>Grants, Net of Cancellations and Returns</td>
<td>8,601,662</td>
<td>6,150,098</td>
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<tr>
<td>Programs and Support Services</td>
<td>2,993,759</td>
<td>2,969,031</td>
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<td>Total Grants, Programs and Support Services</td>
<td>11,761,421</td>
<td>9,119,149</td>
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<td>Change in Net Assets</td>
<td>16,676,736</td>
<td>10,811,431</td>
</tr>
<tr>
<td>Net Assets at Beginning of Year</td>
<td>134,135,136</td>
<td>123,283,785</td>
</tr>
<tr>
<td>Net Assets at End of Year</td>
<td>150,911,372</td>
<td>134,135,136</td>
</tr>
</tbody>
</table>

### Investments as of 6/30/14

<table>
<thead>
<tr>
<th>Asset</th>
<th>Long-Term Asset Allocation (%)</th>
<th>Current Asset Allocation (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Global Public Equity</td>
<td>30.0%</td>
<td>34.8%</td>
</tr>
<tr>
<td>Global Private Equity</td>
<td>10.0%</td>
<td>8.5%</td>
</tr>
<tr>
<td>Flexible Capital</td>
<td>30.0%</td>
<td>28.7%</td>
</tr>
<tr>
<td>Inflation Hedging</td>
<td>20.0%</td>
<td>28.3%</td>
</tr>
<tr>
<td>Fixed Income</td>
<td>8.0%</td>
<td>7.3%</td>
</tr>
<tr>
<td>Liquid Capital</td>
<td>2.0%</td>
<td>0.7%</td>
</tr>
</tbody>
</table>

### Growth of Endowment as of June 30 | figures are in millions

The Foundation's endowment is our permanent pool of funds invested for long-term growth.

Our donors have the option of selecting from a variety of investment options:

- **Permanent Pool**
  Invested for long-term growth and appreciation across multiple investment managers.

- **Intermediate Pool**
  Invested to meet the needs of funds with one-to-three-year grantmaking goals.

- **Short Term Pool**
  Invested to meet the needs of funds with less than one-year grantmaking goals.

- **Independently Managed**
  Customized investment option where advisors can manage and invest charitable assets on behalf of the donor.
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Ways to Give
The types of funds we offer:

- **Donor Advised Fund**: Donors make grant recommendations to charities of their choice; we vet the nonprofits, write the checks and handle the reporting.

- **Community Impact Fund**: For visionary donors who want their philanthropy to continue after their lifetime and want their gift to meet the needs of generations to come. Our team of experts will make annual grants to address community issues.

- **Field of Interest Fund**: For donors who have a particular area of charitable interest. They name the area, and then we go to work researching and preparing a grant spending plan in that field.

- **Designated Fund**: For donors firmly committed to supporting specific charities. The donor names the charity or charities they’d like to benefit; we take care of the investments and regularly make grants to the charities named.

- **Scholarship Fund**: For donors who want to help local students achieve the dream of a college education; these funds often memorialize a loved one.

- **Agency Endowment Fund**: A fund managed by the foundation on behalf of a local nonprofit. The nonprofit receives annual distributions for unrestricted use and a permanent source of income.

Other ways to give:

- **Deferred Gift**: Donors can set up a fund through a deferred giving arrangement. A key feature of many estate plans is a tax advantage to the donor now for the commitment of a charitable gift later.

- **Bequest**: After providing for personal bequests, donors may include provisions for setting up a fund or add to one already established. They may pay lower estate taxes while ensuring that the charitable work they care about is carried on.

- **Annual Support**: Donations to the Community Foundation strengthens our ability to tackle critical issues, develop solutions and provide services to the people and organizations in our community.
"The true meaning of life is to plant trees, under whose shade you do not expect to sit."

- Nelson Henderson