



2017-2018 ANNUAL REPORT



COMMUNITY FOUNDATION
for Palm Beach and Martin Counties

Your Philanthropy
Our Community
Better Together



Our Mission

Together with our donors,
serve as the leading
catalyst for building vibrant
communities through
meaningful philanthropy.

Letter from the **PRESIDENT**

Dear Friends,

Every year we strive to be the community's foundation – a place where our donors and partners come together to build a vibrant place to live. As we celebrated our 46th anniversary this year, we had ample opportunity to reflect on that mission while continuing to press forward with new efforts to impact our community positively.

This year our donors have been remarkably generous, enabling us to **award over \$11 million in grants and scholarships** for an incredible total of \$150 million awarded throughout our history. Through convening local partners, we took swift action before and after Hurricane Irma to help nonprofits suffering damages and interruption of vital services.

We partnered with the Knight Foundation to plan our *On the Table* initiative, launching fall 2018. The idea is simple. Residents discuss local issues over a meal together, and the conversations yield useful data. *On the Table* enables us to elevate civic conversation, foster new relationships and empower resident-driven engagement and action.

I look forward to sharing more in the months to come.

We also embarked on a journey to help identify some of the pressing needs in our community where we are uniquely positioned to make a difference. Thanks to your input and a review of local data, we see particular opportunities in **neighborhood revitalization, educational attainment and positive youth development**.

Over the next few months, we will develop our plan to address these critical needs and welcome the opportunity to share, learn and speak further.

Our region has many needs, but it also has generous, resourceful people working to make life better.

We don't have all the answers, but we want to be part of the solution. Philanthropy is a collective investment. Whether you are concerned about literacy, access to healthy food, the environment or support for the arts – whatever causes you care about most deeply – there are effective organizations engaged in finding solutions.

If you love where you live and want to make a difference today, or after you're gone, I hope you will consider partnering with the Community Foundation.

Thank you for your support this year. I am excited about the future, and I look forward to working with you to make your philanthropic dreams and aspirations a reality. Contact me anytime at (561) 340-4502 or bhurlburt@cfpbmc.org.



Bradley Hurlburt
President & CEO

DONOR Story



Nancy Marshall

Nancy Marshall has planted tens of thousands of memories.

A passionate philanthropist and active Foundation fundholder, Nancy loves educating children about the importance of sustainability and natural resources. Called one of Palm Beach's "most elegant tree huggers," Nancy champions causes from the swampy Everglades to the classroom to the sugar cane fields in Belle Glade.

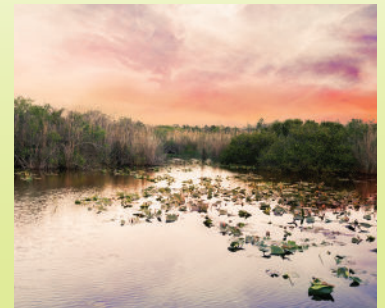
This love for natural preservation runs deep in the Marshall family. Nancy was married to the late John Marshall for nearly 30 years. The renowned, passionate biologist, writer and lecturer Arthur R. Marshall was John's uncle.

John and Nancy's environmental passion became tangible through the Arthur R. Marshall Jr. Foundation for the Everglades – focused on preservation and educating both children and adults to protect our local environment.

When the Arthur R. Marshall Jr. Foundation for the Everglades closed its doors in 2016, the organization's programs were adopted by the Everglades Foundation, a nonprofit with an aligned mission. Nancy ensured that the programs would receive support in perpetuity by creating two designated endowed funds held at the Community Foundation, leaving a legacy of environmental education for generations to come.

"Nancy is one of the most remarkable ladies I've ever met," says her former board member, Bernadette Shalhoub.

"I've seen what a difference it makes when children become involved in the environment," Nancy said. "We take kids out to the refuge who have never seen an alligator, never seen the birds we have here. They've spent their lives indoors. You can sometimes watch a sullen, withdrawn child wake up when they reconnect with nature."





We are honored to continue the work of the Marshalls, champions for Everglades education and restoration,”
says Eric Eikenberg,
CEO of the Everglades Foundation.



The Everglades Foundation's mission is to protect and restore America's Everglades through science, advocacy and education.

ANNUAL Supporters & Sponsorships

The Community Foundation and our generous supporters are committed to improving life in Palm Beach and Martin Counties through effective philanthropy. Every gift, regardless of the amount, is an investment in building stronger, healthier communities.

SUPPORTERS

\$100,000+

- The Tsunami Foundation- Anson and Debra Beard Jr. and Family

\$50,000 to \$99,999

- Tara Kelleher and Roy J. Zuckerberg

\$25,000 to \$49,999

- Sherry and Thomas Barrat
- Debra and Anson M. Beard Jr.
- Julie and Peter D. Cummings
- Jean and William M. Matthews
- Jane Mitchell and Jeffery Bland
- Caroline B. Sory

\$10,000 to \$24,999

- George T. Elmore
- Kathleen and Louis B. Hager Jr.
- Nicki and J. Ira Harris
- Karen and Bradley A. Hurlburt
- Ann and Charles B. Johnson
- Josephine and Jason Kalisman
- Sallie and Berton E. Korman
- Lottie French Lewis Fund
- Marmot Foundation
- Lawrence A. Sanders Foundation
- Ruth and Eliot I. Snider
- Douglas A. Stockham

\$5,000 to \$9,999

- Karen and Timothy D. Burke
- Howard P. Colhoun Family Foundation
- Lore Moran Dodge
- Denise* and William Meyer
- Quantum Foundation
- Susan S. Stautberg
- Wendy and Royall Victor III

\$2,500 - \$4,999

- Susan and Peter Brockway
- Lisa and Scott Morgan

\$1,000 to \$2,499

- Clare and William H. Bohnett
- Eileen and Brian P. Burns
- Paula and Robert T. Butler
- Mark W. Cook
- Renate and Alexander W. Dreyfoos
- Frances and Jeffrey Fisher

- Joy and Peter Funston
- Dennis P. Gallon
- Sally and Paul Gingas
- Diana and Peter W. Gonzalez
- Wendy and Dennis S. Hudson III
- Mary Watkins and Reuben B. Johnson
- Robert H. Josephberg
- Judith and John P. Keller
- Sheila and Eric Kinman
- The Honorable Kathleen J. Kroll and Jonathan Low
- Stacy and Andrew Kushner
- Christina and Benjamin S. Macfarland III
- Elizabeth Matthews and Charles James
- Harriet and W. K. Mooney
- Carrie and John B. Murray Jr.
- Muffie Bancroft and W. Stephen Murray
- Ann and James F. Orr
- Alice Z. Pannill
- The Honorable Edward Rodgers*
- Laing and Sandy Rogers
- Danielle and Chris Snyder
- Reverend Cecie and E. Rodman Titcomb Jr.
- Alan Van Wieren

\$500 to \$999

- Cristina B. Condon and Oscar Hernandez
- Robin R. Cutler
- Julia and Edward Downey
- Holyfield & Thomas
- Mary S. Lynch
- Catherine and Armand Mouw
- Deborah and Michael J. Pucillo
- Virginia H. and Ulysses Smith

\$100 to \$499

- Kathie and John Bollero Jr.
- James Cosel
- Lisa and James K. Dobbs III
- Mary and Agustin M. Ibarrola
- Donna and Thomas A. Kelly
- James Long
- S. Bruce McDonald
- Sue McLean
- Sheree Nicholl
- Samantha and Christopher Storkerson
- Merle J. Tausig
- Hon. Beverly White Yeager

Anonymous Gifts (6)

* Deceased



SPONSORSHIPS

\$10,000 - \$24,999

- Susan S. Stautberg
- Northern Trust
- PNC Bank

\$5,000 - \$9,999

- Bessemer Trust
- Susan and Peter Brockway
- Florida Power & Light Company
- Florida Weekly
- Hospice Foundation of Palm Beach County
- The Ireland Funds America
- Michele and Howard J. Kessler
- Palm Beach Illustrated
- South Florida PBS
- Templeton & Company
- WLRN

\$2,500 - \$4,999

- Elizabeth 'Libby' Marshall
- Raymond F. Kravis Center for the Performing Arts
- Tara Kelleher and Roy J. Zuckerberg

\$1,000 - \$2,499

- Sherry and Thomas Barrat
- William H. Bohnett
- Robert E. Nederlander & Lynn Foster
- Dr. Ron Davis
- First Republic Bank
- Holyfield & Thomas
- Impact 100 Palm Beach County
- Impact the Palm Beaches
- Morgan Stanley
- The Palm Beach Post
- Quantum Foundation
- SROA Capital

\$500 - \$999

- The Honda Classic Cares
- Jupiter Medical Center Foundation



Photo by Tracey Benson Photography

Philanthropic Advisory Council

The Philanthropic Advisory Council is a small but mighty group of trusted individuals that provide the Foundation with leadership and guidance as the Foundation looks for the best ways to serve their clients and the community.

James A. Ballerano Jr.
J. Daniel Brede
Bill Burnett
Tasha K. Dickinson
Rebecca G. Doane
Robert B. Dunkin II
Richard M. Flah
David A. Gart
Joshua Goldglantz
Stacey Hallberg
Marjorie A. Horwin
Elaine A. Humphreys
Sasha A. Klein
Lawrence S. Klitzman
John Lacy
Thomas L. Marcacci
Rani Newman Mathura
Holly M. O'Neill
R. Brady Osborne Jr.
Adi Rappoport
Joseph Robinson
Tandy L. Robinson
Lisa Schneider
Mark J. Seski
Edward F. Smith III
John Thomas

GRANTS

Collectively, the
Community
Foundation
provided over
\$11 MILLION
in GRANTS and
SCHOLARSHIPS
in its 2017-2018
fiscal year.



COMMUNITY IMPACT GRANT AWARDS:

Adopt-A-Family of the Palm Beaches	\$50,000
Best Foot Forward Foundation	\$50,000
City of West Palm Beach Mayor's Office	\$120,000
Community Partners Group	\$50,000
Education Foundation of Martin Counties	\$50,000
Expanding & Preserving Our Cultural Heritage (EPOCH)	\$50,000
Florida Oceanographic Society	\$45,000
Habitat for Humanity of Martin County	\$50,000
Habitat for Humanity of Palm Beach	\$50,000
Habitat for Humanity of South Palm Beach County	\$50,000
HomeSafe	\$50,000
House of Hope	\$44,758
Neighborhood Renaissance	\$50,000
Northwest Community Consortium	\$50,000
Palm Beach Philanthropy Tank	\$5,000
Place of Hope	\$50,000
The Arts Council	\$40,000
The Lord's Place	\$50,000
The Milagro Center	\$50,000
United Way of Palm Beach County	\$75,000
Urban League of Palm Beach County	\$50,000
YMCA of South Palm Beach County	\$25,000
Young Singers of the Palm Beaches	\$50,000

FIELD OF INTEREST GRANT AWARDS:

Arthritis Foundation	\$4,000
Center for Child Counseling	\$8,000
Community Greening	\$10,000
Community Partners Group	\$14,664
Digital Vibez	\$7,600
Families First of the Palm Beaches	\$500
Farmworker Coordinating Council of Palm Beach County	\$4,000
Florida Arts & Dance Company	\$6,000
Florida Philanthropic Network	\$5,000
Martin County School District	\$12,000
Memory Trees Corporation	\$10,000
Palm Beach Habilitation Center	\$10,000
Palm Healthcare Foundation	\$5,000
Prime Time Palm Beach County	\$7,500
Renaissance Village/Vita Nova	\$3,485
Scripps Research Institute Florida	\$14,000
Student and Athlete Mentoring Program	\$1,660
Urban Youth Impact	\$8,000

Total: \$1,286,167



GRANT Highlights



SWIFT ACTION FOR HURRICANE IRMA

When Hurricane Irma was imminent, the Foundation was prepared with a hurricane relief fund ready to help nonprofits suffering damages and interruption of vital services.

Between the relief fund and resources provided directly from other funders, the impact of this joint community effort exceed **\$750,000.**



COMMUNITY GREENING

Community Greening envisions thriving community spaces and neighborhood landscapes that are clean, healthy and beautiful. This nonprofit engages residents to plant trees to improve and build community. With our grant, they purchased and planted 40 fruit and native trees in urban neighborhoods in Delray Beach.

WHAT THE RESIDENTS HAVE TO SAY...

"When we were little girls, we would eat different fruits from all the fruit trees in our neighborhood. Some sugar apple trees were so tall we couldn't reach the fruit!"

"I'm going to use the fruit from these new trees to feed my grandkids."



SCHOLARSHIPS

108 students received **\$1,069,500** in scholarships this year.

In their own words: *"I am forever grateful to the Community Foundation for Palm Beach & Martin Counties and its donors for their generosity. Words cannot begin to describe how much receiving scholarships means to my family and me and how much it will impact my future. My scholarship will help me fully concentrate on my studies and my entrepreneurial goals of growing my online pastry business. The Foundation has made some of my biggest dreams come true."* - Indira Fields

OUR FUNDS

48 New funds this year

- Achieve Palm Beach Fund
- Gina Aletto Foundation
- Allison's Gift: A Scholarship for Birthmothers
- Arc PBC Charitable Fund
- Berton & Sallie Korman Family Fund
- Boys & Girls Clubs of Martin County
- Timothy D. and Karen V. Burke Charitable Fund
- C.S.C. Charitable Fund
- Coalition for Independent Living Options Fund
- The Elizabeth Hymer Dudley Fund
- Kati & Chris Erickson Charitable Fund
- The Everglades Foundation
- Celia Lipton Farris and Victor W. Farris Foundation Home Community Fund
- Florida Fishing Academy
- Florence Fuller Child Development Foundation
- Dr. Dennis P. Gallon Charitable Fund
- G-Star Fund
- Gochman Family Fund
- Gulfstream Goodwill Endowment Fund
- Jacquelyn Grimm Charitable Fund
- Barry Harold and Elisa Rae Goldman Opportunity Fund
- Habitat for Humanity of South Palm Beach County
- Boca Helping Hands Endowment Fund
- Landon Fund II
- Leadership Palm Beach County Endowment Fund
- Nicholas R. Leone Legacy Fund
- Lighthouse for the Blind of the Palm Beaches Endowment Fund
- The Lord's Place Endowment Fund
- Eliza Mae Foundation Fund
- Martin County Audubon Endowment Fund
- NAMI of Palm Beach County Endowment, Margaret C. Donnelley Fund
- Pancreatic Cancer Research Fund
- Jen Phyle Charitable Fund
- The Promise Fund
- The Promise Fund Endowment
- Snyder Family Foundation Fund
- South Florida Science Center
- Speier Family Fund
- SROA Capital Philanthropic Fund
- Symphonia Endowment
- Take Stock in Children Palm Beach County
- Wildlife Hospital Fund
- YMCA of South Palm Beach County
- Anonymous (5)

OUR FUNDS as of June 30, 2018

- Anonymous (6)
- 211 Palm Beach Treasure Coast Endowment Fund
- Helen Harting Abell Fund
- Achieve Palm Beach Fund
- Sheldon B. Ackerman Fund
- The Acorn Fund
- Peggy Adams Animal Rescue League Endowment Fund
- Advisors for Philanthropic Impact Fund-CAP Scholarship
- Advisors for Philanthropic Impact Fund
- Gina Aletto Foundation
- Albert and Marjorie Alfus Fund
- Lyona and Dwight L. Allison, Jr. Fund
- Allison's Gift: A Scholarship for Birthmothers
- ALS Awareness and Education Fund
- Altobello Family Donor Advised Fund
- Inger and H. Loy Anderson Jr. Foundation Fund
- Helen M. Andrews Charitable Lead Annuity Trust
- Arc PBC Charitable Fund
- The Arts Council of Martin County Endowment Fund
- John S. Atwater Memorial Scholarship Fund
- Matthew James Audin Memorial Scholarship Fund
- Henry and Mildred Baldwin Memorial Endowment Fund
- Bank of America Minority Student Scholarship
- Barnett-Merrill Family Fund
- Barrat Family Fund
- Laurence E. Barreca Scholarship Fund
- Edward T. Bedford Foundation Scholarship Fund
- Maura and William Benjamin Scholarship Fund
- William E. Benjamin, II Unrestricted Fund
- Thomas William Bennett Memorial Scholarship Fund
- Bennett/Darwin Family Scholarship Fund
- Big Dan's Big Give Fund
- John H. Birdsall Family Fund
- Lisa Bjork Memorial Scholarship
- George W. Blabon, III Endowed Fund
- Thomas H. Blash and Martha Blash Research Fund
- Walter & Adi Blum Scholarship Fund
- Boca Helping Hands Endowment Fund
- Boca Raton Museum of Art Forever Endowment Fund
- Helen and Bob Bodington Fund



- The Bohnett Family Fund
- Boone Horticultural Scholarship Fund
- Mary R. and William C. Bowden Fund
- Boys & Girls Clubs of Martin County
- Boys and Girls Clubs of Palm Beach County Great Futures Fund
- Briggs-Trimble Family Charitable Fund
- The Peter and Susan Brockway Fund
- Harry and Bertha Bronstein Memorial Scholarship Fund
- Dr. William J. Bryant Family Fund
- Timothy D. and Karen V. Burke Charitable Fund
- Robert A. Butler Estate and Dr. Richard H. Butler Fund
- C.S.C. Charitable Fund
- Cardinals-Marlins Fund
- Center for Creative Education Endowment Fund
- The Chairman's Fund
- Chapin/Kiefer Family Fund
- Sally and Don Chester Family Fund
- Allen C. Clark Memorial Scholarship Fund
- Irene Gibson Clay Scholarship Fund
- Frank and Marie Cleary Memorial Scholarship Fund
- Coalition for Independent Living Options Fund
- Sandra G. Cofer Charitable Remainder Unitrust
- Julian and Eunice S. Cohen Fund
- Julian and Eunice S. Cohen Scholarship Fund
- Coleman Family Fund
- Nicholas and Briggs Coleman Fund
- Bradley Collins Memorial Scholarship Fund
- Bradley and Carol Collins Fund
- Colonial Bank Scholarship Fund
- Community Garden Green Fund
- Community Impact Fund
- Community Scholarship Fund
- Mark W. Cook Fund
- Christopher N. Coppola Scholarship Fund
- Ingebord Crede Memorial Scholarship Fund
- The Rembert T. Cribb Family Fund
- CROS Ministries
- Cuban Scholarship Fund
- Cultural Council of Palm Beach County Endowment Fund
- Julie F. & Peter D. Cummings Fund
- Cummings Rafferty Family Fund
- Joseph DaCorte Fund
- Don Dahlberg Memorial Scholarship Fund
- James & Judy Daleen Fund
- Terry Darby Memorial Scholarship Fund
- Elaine and Dave Darwin Fund
- Dr. Sidney Davidson Nursing Scholarship Fund
- The Davis Family Fund
- Charles K. and Lena P. Davis Donor Advised Fund
- James H. Davis Memorial Scholarship Fund
- The de Peyster Family Fund
- Margo and Ashton de Peyster Fund
- Delray Beach Playhouse Ernest G. Simon Scholarship Fund
- Delray Beach Public Library Forever Endowment Fund
- Don Donahue Fund
- Alexander W. Dreyfoos Fund at the Community Foundation
- Dreyfoos School of the Arts Foundation Fund
- The DuBois Fund
- The Elizabeth Hymer Dudley Fund
- Rebecca Walter Dunn Fund
- The Durkin Family Fund
- Early Childhood Education Fund
- Early Learning Coalition of Palm Beach County Fund
- Dr. William and Nancy Earnhart Fund
- Easter Seals Palm Beach, Martin and St. Lucie Fund
- Ellen Beth Eddleman Memorial Scholarship Fund
- Education Foundation of Martin County Endowment Fund
- Education Foundation of Palm Beach County
- George and Wilma Elmore Fund
- The Emmett Fund
- The Environmental Fund
- Kati & Chris Erickson Charitable Fund
- Ernest Frank Scholarship Fund Created in Memory of Arlene Fulton Hammond
- The Everglades Foundation
- Families First of Palm Beach County Foundation, Inc.
- Ruth Lewis Farkas Fund
- Celia Lipton Farris and Victor W. Farris Foundation Home Community Fund
- H. David Faust Memorial Scholarship Fund
- Festival Legacy Circle Fund
- The Nettie Spiro Finkle Scholarship Fund
- First Bank and Trust of Indiantown Directors Memorial Scholarship Fund
- Marjorie S. Fisher Fund
- Mary D. Fisher Fund
- Flah Family Foundation for Childhood Trauma
- Flicker/Freudenberg Scholarship Fund
- Florida Council on Economic Education Fund
- Florida Fishing Academy
- Steve and Jeannie Fowle Fund
- Kathryn Fox Fund
- Frisbie Family Fund
- Florence Fuller Child Development Foundation
- Funston Family Fund
- G-Star Fund
- Galadriel Peace Fund
- Gale Academic Leadership Endowment Fund
- Dr. Dennis P. Gallon Charitable Fund
- Katherine and Richard Garlington Fund
- Fran Gay Memorial Scholarship Fund
- John Giba Youth Leadership Fund
- Thomas A. Giesey Charitable Remainder Unitrust
- The Gingras Family Fund
- Gionfriddo Health Education Fund
- Giuffrida Family Fund
- Patrick J. and Jody H. Gleason Environmental Fund
- Scott R. Goering Legacy Fund
- Mary Jane Grant Fund
- Richard and Helen Grant Fund
- Grassy Waters Conservancy Fund
- The Gratitude Fund
- Jacquelyn Grimm Charitable Fund
- Michael and Jane Grossman Fund
- The Gubelmann Family Foundation Scholarship Fund
- Gulfstream Goodwill Endowment Fund
- Gurto Family Fund
- Jeffrey Gutin Fund
- Gene J. Guttman CGA Fund

Funds list continued on page 10

OUR FUNDS

Funds list continued from page 9

- Jane and Gene Guttman Fund
- Habitat for Humanity of Palm Beach County Building for a Lifetime
- Habitat for Humanity of South Palm Beach County
- Berton & Sallie Korman Family Fund
- Harry Hamilton Endowment Fund
- Harry Hamilton Foundation Fund
- Robert D. Handley Memorial Scholarship Fund
- Hardrives of Delray, Inc. Fund
- Barry Harold and Elisa Rae Goldman Opportunity Fund
- Harrington Scholarship Fund for Martin County
- J. Ira and Nicki Harris Fund
- Rita Dee Hassenfeld Fund
- Andrew Hatfield Scholarship Fund
- Kathy Heming Scholarship Fund
- Heather and Patrick Henry Scholarship Fund
- T.M. Henry Family Fund
- The Heston Fund
- Historical Society of Martin County
- J. Peter Hoffman Memorial Scholarship Fund
- HomeSafe Foster Care Recreation Fund
- Hope for the Future Fund
- Phyllis Hopman Arts and Culture Fund
- Phyllis Hopman Memorial Endowment Fund
- Ray Howland Scholarship Fund
- The Lisa L. Huertas Family Fund
- The Hurlburt Family Fund
- Hurricane Assistance Fund
- Frank P. Husvar Memorial Scholarship Fund
- Impact 100 Men Palm Beach County
- Impact 100 Palm Beach County
- Impact The Palm Beaches
- Investment in Justice Endowment Fund
- The Jackson Family Foundation Fund
- Robert and Deborah Jacobson Scholarship Fund (under the auspices of The Robert and Deborah Jacobson Charitable Trust)
- The Freddie Stebbins and James Julius Jefferson Family Fund
- R. Bruce Jones Memorial Scholarship Fund established by the Sugar Cane Growers Cooperative of Florida
- Jupiter Inlet Lighthouse Endowment Fund
- K2 KIDS
- Alfred and Elizabeth Kay Memorial Fund

- Thomas F. Kearney Memorial Scholarship Fund
- Virginia and Harvey Kimmel Family Fund
- Kinman Family Charitable Fund
- The Kirkwood Fund
- Dixie Kirsch Family Foundation Fund
- H. Kirsch Family Foundation Fund
- Danny Knichel Memorial Scholarship Fund
- Sunny and Bonnie Knickerbocker Fund
- John S. and James L. Knight Foundation Fund
- Abby Gelles Knott Fund
- Robert P. Koch Memorial Scholarship Fund
- William F. Koch, Jr. Fund
- Ryan Kollmer Memorial Scholarship Fund
- Laura E. and Wilbur J. Kupfrian Family Foundation Fund
- Devon Kurlander Memorial Fund
- Judy Lake Memorial Fund
- Landon Fund
- Leadership Palm Beach County Endowment Fund
- Nicholas R. Leone Legacy Fund
- George and Arlene F. Lepeska Scholarship Fund
- Richard G. Lepeska Fund
- Stefanie Liberti Memorial Scholarship Fund
- Lighthouse for the Blind of the Palm Beaches Endowment Fund
- Marcelle Hull Littell
- Loblolly Scholarship Fund
- Loggerhead Marinelife Center Endowment Fund
- The Lord's Place Endowment Fund
- Lorenzini Family Fund
- Lottie French Lewis Fund
- Inez Peppers Lovett and Charlie Ellington Scholarship Fund
- The Loy Anderson Miles Stone Foundation
- LSP Educational Scholarship Fund
- Paul L. MacAnaney Memorial Scholarship Fund
- John D. and Catherine T. MacArthur Foundation Fund
- John D. and Catherine T. MacArthur Fund
- The Macfarland Philanthropic Fund
- MacGuire Family Fund
- Honorable Eva W. Mack, First Black Mayor of West Palm Beach Scholarship Fund
- Eliza Mae Foundation Fund
- Daniel J. Mahoney, Jr. Fund
- Mickey Mandelblatt Memorial Scholarship Fund
- Mariner Sands Chapel Fund
- C. Charles Marran Charitable Fund
- John and Nancy Marshall Everglades Education Fund
- Marie Graber Martens Fund
- Martin County Audubon Endowment Fund
- NAMI of Palm Beach County Endowment, Margaret C. Donnelley Fund
- Philip Maslowe Orphanage/Educational Fund
- Elizabeth E. Matthews Fund
- Michael Flagler Matthews Sports Education Fund
- William Morrison Matthews Fund
- Jordan Camino Evert McCracken Memorial Fund
- Michelle McGann Fund
- Thomas Ladue McGinty Memorial Environmental Fund
- Allan J. McIntosh Fund
- Esther Sheehy McShurley Scholarship Fund
- Alma Lu Meerdink Fund
- Nicholas Megrath Scholarship Fund
- Adele Wells Meyer Memorial Scholarship Fund
- Sydelle F. and Arthur I. Meyer Scholarship Fund
- Courtlandt and Gina Miller Scholarship Fund
- Joyce Lanier Milner Fund
- Matthew "Bump" Mitchell/Sun-Sentinel Scholarship Fund
- Helen Powers Monahan Fund
- Helen Powers Monahan Scholarship Fund
- Stella Monchick-West Hospice Educational Fund
- Mordes Family Foundation Fund
- The Morgan Family Fund
- Morris Family Fund
- Morse Hill Foundation Palm Beach Donor Advised Fund
- Jennifer Morton Fund
- Mosaic Fund
- Harding Mott, Sr./US Sugar Corp. Training for Excellence Fund
- Norman and Sarah Murphy Fund
- The Murray Family Fund
- John T. Murray, M.D. Children's Health Fund
- Jon M. Napierkowski Memorial Scholarship Fund



- Mabry M. Noxon Scholarship Fund
- Perry-Belle and Phillip D. O'Connell Pioneer Fund
- Phillip D. O'Connell, Sr. Memorial Scholarship Fund
- Jacqueline O'Gorman Fund
- Olivia Foundation Fund
- Oristano Scholar Fund II
- Nan Ourisman Fund
- Denise Lynne Padgett Scholarship Fund
- Paint the Future - The Armory Art Center Endowment Fund
- Palm Beach Chamber of Commerce Business Scholarship Fund
- Palm Beach Kennel Club Scholarship Fund
- Palm Beach Newspapers Scholarship Fund
- Palm Beach State College Support
- Palm Beach Zoo Wildlife Conservation Endowment
- Pancreatic Cancer Research Fund
- The Paradise Fund
- Parmet Fund
- Stephen Madry Peck, Jr. Memorial Scholarship Fund
- Anna Marie Peterson Fund
- The Peterson Family Fund
- Mary and Robert Pew Public Education Fund
- Jen Phyle Charitable Fund
- PBC Society of Plastic & Reconstructive Surgeons, Inc. Scholarship Fund
- James Augustine Ponce Endowment for Exhibition Development at the Richard and Pat Johnson Palm Beach County History Museum
- The Nick Price Fund
- The Promise Fund Endowment
- The Promise Fund
- Quantum House Endowment Fund
- The Reuter Scholarship Fund
- Ritter Family Fund
- Dr. Ray Robinson Endowment Fund
- The Rodgers Family Foundation Fund
- Edward Rodgers Endowment
- Gwen Baker Rodgers Memorial Fund
- Marion Rossiter-Smith Fund
- Colonel Karl V. Price Lake Worth Community High School Air Force Jr. ROTC Scholarship Fund
- Sadler-Hull Family Donor Advised Fund
- St. Mary's Extended Education Fund
- Salem Wade Charitable Fund
- Lawrence A. Sanders Fund to Promote Literacy
- Lawrence A. Sanders Scholarship Fund for Creative Writing
- Sandoway Discovery Center Endowment Fund
- Kim Love Sartory Scholarship Fund
- Theodore Satter Memorial Scholarship Fund
- Leah G. Schad Memorial Scholarship Fund
- Charles and Catherine Schmidt Fund
- Schramm-Brown Fund
- Kyle Fredrik Schuemann Scholarship Fund
- Claire B. Schultz Memorial Scholarship Fund
- David C. Scott Fund for ALS Research Fund
- David C. Scott Fund
- Jo Ann and Edward Sears Endowed Fund
- Jo Ann and Edward Sears Fund
- Sharma Family Fund
- Pundit Mulchand and Janki Devi Sharma Scholarship Fund
- Peter Jay Sharp Foundation Scholarship Fund for Conservation/Environment Studies
- Tara Sheridan Scholarship Fund
- Joan and David Sherman Fund
- Allan E. and Carol T. Shore Fund
- Myrna Abelman Siegel Scholarship Fund
- Mary B. Silk Memorial Fund
- Silver Family Fund
- Bickley F. and Russell G. Simpson Fund
- Dan Smith Dairy Scholarship Fund
- James R. and Gladys R. Smith Fund
- Eliot and Ruth Snider Fund
- Snyder Family Foundation Fund
- Beverly Sommer Scholarship Fund
- The Sorrel Ross Bollet Endowment Fund
- Lance Corporal Ryan J. Sorensen, USMC Liberty Scholarship Fund
- South Florida Science Center
- Speier Family Fund
- Squire, Sanders & Dempsey L.L.P.
- SROA Capital Philanthropic Fund
- Stautberg Family Fund
- Bailey Stein Fund
- James Stern Family Foundation Fund
- Robert Glen Stern Scholarship Fund
- Ann E. Stewart Memorial Scholarship Fund
- Charles T. and Patricia Carry Stewart Fund
- Stiller Family Foundation Fund
- Douglas Stockham Fund
- Richard and Lesley Stone Family Fund
- The Hans and Mary Stratmann Fund
- Susan R. & John W. Sullivan Fund for Martin County
- Sunburst Foundation Community Scholarship Fund
- Symphonia Endowment
- Take Stock in Children Palm Beach County
- Jack Taylor Fund for Abused and Neglected Children
- Arthur C. Tilley Memorial Scholarship Fund
- Toppel Family Fund
- Trimble Scholarship for Martin County Fund
- Ted Trimble Scholarship Fund for Vocational Training
- Sue Twyford Memorial Fund
- United Way of Palm Beach County Endowment Fund
- Alexander and Mildred Valuzis Fund
- Wendy and Royall Victor III Fund for Environment and Landmark Preservation
- VSA Florida - Palm Beach County Fund
- The Walden Fund
- Herbert Weber Fund
- Roberta and Stephen R. Weiner Scholarship Fund
- Fred P. and Sophia D. Weissman Unrestricted Fund
- The Weitz Company Scholarship Fund
- Rear Admiral Philip A. Whitacre Scholarship Fund
- White Hat Charitable Fund
- Wildlife Hospital Fund
- Cynthia A. Williams Fund
- Friends of the Gerald A. Williams, Esq. Law Academy
- Cliff Williams Youth Recreation Fund
- Williamson Pioneer Fund
- Ralph O. Wood Memorial Scholarship Fund
- Dave Yanis Scholarship Fund
- Robert Yates Charitable Fund
- YMCA of South Palm Beach County
- Young Singers of the Palm Beaches Endowment Fund
- Youth Music Fund for Conserving Classical Music Education inspired by Alice Pyle Walker Maxey
- YWCA of Palm Beach County Endowment Fund
- R. J. Zuckerberg Palm Beach Fund

The **LEGACY SOCIETY**

Legacy Society & Planned Giving

The Legacy Society honors individuals and families who have made a lasting commitment to our community by making provisions in their estate plans to provide a legacy gift to the Community Foundation.

Leaving a legacy can include bequests, retirement assets, charitable gift annuities, charitable remainder trusts, gifts of life insurance or any other type of planned gift.

We also recognize those who leave their fund balance at their passing to the Community Foundation for our local grantmaking.

LEGACY SOCIETY MEMBERS

Francis Xavier F. Altobello Jr.*
Mildred Baldwin*
Sherry and Thomas Barrat
Laurence E. Barreca*
Anson M. Beard Jr.
Maura and William E. Benjamin*
Gail and Stig* Bjork
Martha and Thomas Blash*
Helen and Robert D. Bodington*
Clare and William H. Bohnett
Sorrell Ross Bollet*
Milton J. Boone*
Bertha and Harry Bronstein*
Taunya and William J. Bryant
Michael S. Buckner
Robert A. Butler*
John A. Callahan*
Danielle Blangy Cameron
Barbara Bishop Chapin
Julian Cohen*
Gwendolyn M. Cohen*



Photos by Tracey Benson Photography

Taunya & Bill Bryant



Ruth Freiman and Phyllis Hopman

Carol Collins
 Robert Crump
 Robin R. Cutler
 Susan DaCorte
 LaRue and Donald* Dahlberg
 Judy and James R. Daleen
 Elaine and Dave Darwin
 James H. Davis*
 Kim and James Davis
 Lore and John B.* Dodge
 Edward J. Dominique*
 Margaret C. Donnelley
 Alexander W. Dreyfoos
 Carol DuBois
 Elizabeth H. Dudley
 Nancy* and William Earnhart
 Mae* and Robert W. Eddleman
 Kati and Christopher Erickson
 Jeannie and Steve Fowle
 Ernest Frank*
 Diane M. Freaney
 Elisa and Barry H. Goldman
 Helen and Richard H. Grant Jr.*
 Mary Jane Grant
 Jacquelyn Grimm
 Michele L. Gurto
 Jane and Gene J. Guttman*
 Jane Handley*
 Dorothy and Vernon A. Harrington*
 Heather and Patrick Henry
 Ann and Thornton M.* Henry
 J. Peter Hoffman*
 Karen and Bradley A. Hurlburt
 Martha K. Husvar*
 Virginia and Harvey Kimmel
 Sheila and Eric Kinman
 James and Claudine Kirkwood*
 Ilse Klassen*
 William F. Koch Jr.*
 Marianne and William Kollmer
 Marta R. Koltay
 Laura and Wilbur J. Kupfrian*
 Mrs. J. Hicks Lanier*
 Nicholas R. Leone III

Richard G. Lepeska*
 Lottie French Lewis*
 Marcelle Hull Littell*
 Brenda M. Magee
 Daniel J. Mahoney Jr.*
 Maria Mamlouk
 C. Charles Marran*
 Elizabeth 'Libby' Marshall
 Nancy and Col. John* Marshall
 Marie Graber Martens*
 Elizabeth Monaco and
 Neil McCarthy
 Connie McEvoy
 John T. Ladue McGinty*
 Esther C. McShurley*
 Alma Lu Meerdink*
 Sydelle and Arthur I.* Meyer
 Ted J. Miller
 Mabry M. Noxon*
 Perry-Belle and Phillip D.
 O'Connell Sr.*
 Jane and Victor Oristano
 Donald M. Paterson*
 Dorothy Adams Peck
 Patricia and Edwin Pedersen*
 Anna Marie Peterson*
 The Honorable Edward Rodgers*
 Leon M. Rubin
 Lisa D. Russo
 Catherine B. Schmidt
 Claire B. Schultz*
 Allan E. Shore*
 Gladys and James R. Smith*
 Danielle and Chris Snyder
 Caroline B. Sory
 Annette and Harold P. Stern*
 Patricia Stewart
 Florence Trefry
 Mildred and Alexander Valuzis*
 Herbert Weber*
 Frederick P. Weissman*
 Cynthia A. Williams
 Anonymous (27)
 * Deceased



A Legacy Story

Dr. Dorothy Adams Peck fell in love with helping others at a young age. She taught at Roosevelt, then Palm Beach High School, now Dreyfoos School of the Arts. She later became Area School District Superintendent and began doing missionary work in Africa after retirement. Her son shared her passion for education and foreign languages. He was proficient in eight languages and a professor of Romance Languages at U.C.L.A.

When he passed away, Dorothy created a scholarship fund to honor his memory and continue his legacy of educating future generations. She is an honored member of our Legacy Society.

DONOR Story



Patricia and Edwin Pedersen – May 1961

"Ed was my political mentor. I was elected to the Jupiter Town Council in 1975 as a 27 year old know-it-all. He taught me how to reason and compromise, a skill I needed both on the Council and later in the Legislature. He was an uncommonly nice man and very intelligent and practical."
-Jim Hill from Stuart, FL

Edwin and Patricia Pedersen

Edwin and Patricia Pedersen believed in education.

Edwin and Patricia turned their passion for education into a legacy that will support Jupiter High School students' pursuit of higher education forever.

The Edwin P. and Patricia A. Pedersen Scholarship Fund was established with the Community Foundation through a bequest in 2018.



Edwin and Patricia came from hard working Michigan farming communities and met while attending high school in the 1940s. Edwin served on Presidential Guard Duty while serving in the Army, protecting President Franklin D. Roosevelt in Washington D.C. and New York Hyde Park estate.

After World War II ended, Edwin returned to Michigan where he attended the University of Michigan and worked in the auto and construction industries. Pat received her degree from Michigan State College (now Michigan State University) in 1946. Edwin and Pat married in 1947 and had one son, Eric. An opportunity in the residential and commercial building industry led Edwin and Pat to settle in Jupiter, where they have left a permanent legacy within the community.

Edwin was a charter member of the Jupiter Light Masonic Lodge and served on the Jupiter Town Council from 1964 to 1988. Community members recall many years of working alongside Edwin and his strong moral character and commitment to law.

In retirement, Edwin spent several years volunteering with kindergarten students at Jupiter Elementary School. He enjoyed working with the children. Both Pat and Edwin greatly valued education and wanted their contributions to their community to continue through their trust.

Edwin died on October 2, 2013, after 67 years of marriage to Pat, who passed away February 17, 2016.



Edwin Pedersen

INVESTING In Local Nonprofits



Nearly 60 local nonprofit organizations have the safety and security of a permanently endowed fund at the Community Foundation, thanks to the generosity of the John D. and Catherine T. MacArthur Fund and Marie Graber Martens Fund.

In three years, the Community Foundation matched more than \$1.2 million to endow the future of Palm Beach and Martin Counties.



CENTER FOR CREATIVE EDUCATION

"The Center for Creative Education believes in true partnerships where each partner brings their core competencies to the table. Our competency is educating students through the arts. This is who we are and what we do in our community, and the focus of our

board. The Community Foundation was an easy decision for us, as we believe and trust in their core competencies. We are proud to be their largest nonprofit endowment fund. We know that our funds are being managed effectively and professionally, which gives us a great sense of comfort." – Bob Hamon, President and CEO



FAMILIES FIRST



"As one of the first local organizations to open an endowment at Community Foundation, we have seen the benefits of our partnership firsthand. Whether it is their matching gift program, board training, access to events and visibility to their clients, the Community Foundation has been an asset to Families First and we look forward to

continuing to strengthen our relationship and allowing our assets to grow to help provide us more financial flexibility in our future programs,"

– Domenick Macri, president of Families First Foundation.



"Even before we became involved with the Community Foundations endowment fund, we had an outstanding, ongoing relationship. The endowment opportunity gave us a secure way to help ensure our organization's continued ability to serve those in need now and in perpetuity,"

– Julie Swindler, CEO.

FINANCIAL Overview

The Community Foundation holds itself to **high standards** of **financial management** and **transparency** and **operates efficiently** for the interest of our community.

The Audit Committee, together with the Foundation's management and staff ensures rigorous financial controls and high administrative standards.

The Foundation's audited financial statements for 2017-2018 are presented below. We worked closely with our independent auditors, Holyfield & Thomas, LLC, to provide an accurate representation of the Foundation's stability as an organization.

STATEMENT OF FINANCIAL POSITION as of June 30

ASSETS	2018	2017
Cash and Cash Equivalents	4,277,282	4,068,125
Contributions and Bequest Receivable	0	0
Prepaid Expenses and Other Assets	250,621	212,318
Investments	159,856,491	148,882,868
Land, Building and Equipment, Net	7,543,966	7,734,256
Total Assets	171,928,360	160,897,567

LIABILITIES

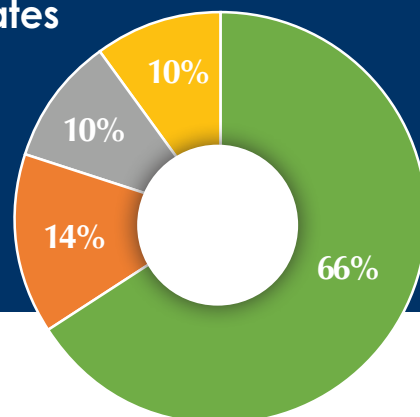
Accounts Payable and Accrued Expenses	357,492	290,867
Agency Payable	3,209,214	2,115,363
Grants and Scholarships Payable	4,579,666	5,191,996
Bond Issue Payable	4,915,976	6,310,613
Total Liabilities	13,062,348	13,908,839
Net Assets	158,866,012	146,988,728
Total Liabilities & Net Assets	171,928,360	160,897,567

STATEMENT OF ACTIVITY as of June 30

Revenues	2018	2017
Contributions, Grants and Pledges	17,848,290	6,334,951
Investment Income and Other Changes	8,041,649	13,711,667
Rental and Other Income	375,248	211,625
Other Gain (Loss)		352,965
Total Revenues	26,265,187	20,611,209

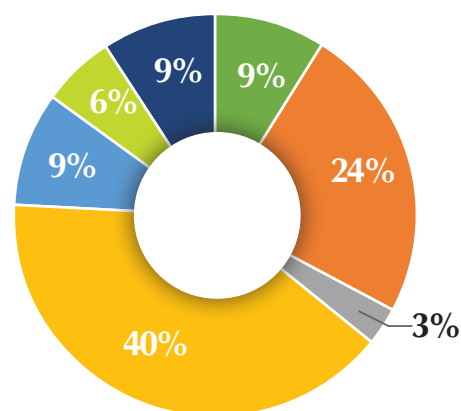
Expenses

Grants, Net of Cancellations and Returns	10,694,898	8,859,681
Programs and Support Services	3,693,004	3,365,749
Total Grants, Programs & Support Services	14,387,902	12,225,430
Change in Net Assets	11,877,285	8,385,779
Net Assets at Beginning of Year	146,988,728	138,602,949
Net Assets at End of Year	158,866,012	146,988,728



GRANTS BY FUND TYPES

Restricted	\$7,419,618
Unrestricted	\$1,615,236
Supporting Organization . .	\$1,114,697
Scholarship	\$1,093,991



ASSETS BY FUND TYPE

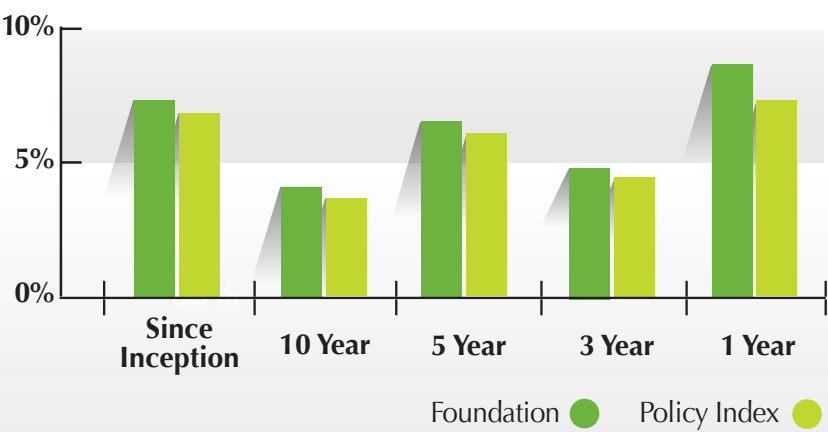
Unrestricted	\$13,742,983
Field of Interest	\$37,814,654
Designated	\$4,790,717
Donor Advised	\$64,129,218
Special Purpose	\$14,309,913
Supporting	\$9,723,953
Organization	
Scholarships	\$14,354,571

INVESTMENT Overview

INVESTMENT PERFORMANCE

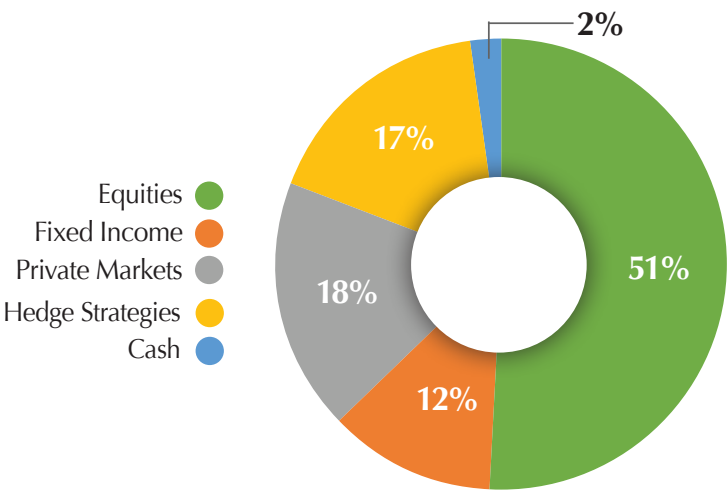
as of June 30, 2018

	Foundation	Policy Index
Since Inception	7.1%	6.7%
10 Year	4.0%	3.6%
5 Year	6.0%	5.5%
3 Year	4.8%	4.3%
1 Year	8.1%	6.8%



CURRENT ASSET ALLOCATION

as of June 30, 2018



SPECIAL Events



Cressman Bronson, Sherry Barrat, Lore Dodge and Brad Hurlburt



Lisa Morgan and Susan Brockway



Dennis Gallon and Bill Bohnett



Jo Ann Sears and Mary Gushee



Alexander and Renate Dreyfoos



Earnie Ellison and Keely Gideon Taylor



Jane Mitchell and Bill Meyer

Photos by Capehart Photography



FOUNDER'S A W A R D

FOUNDER'S AWARD LUNCHEON

500 guests attended the Community Foundation's fifth annual Founder's Award Luncheon on Tuesday, May 8, 2018, at the Kravis Center's Cohen Pavilion.

Lore and John Dodge received the Founder's Award for their lives of community service and charity. Lore currently serves on the board of the Community Foundation.

Lore and John's charitable giving included education, environmental sustainability, religious causes, domestic shelters and support for the Community Foundation's grantmaking.

John served as chairman of the board of the Community Foundation for Palm Beach and Martin Counties, overseeing the construction of its new building in 2001. He passed away November 2017.



John and Lore Dodge

 **PNC BANK**
Premier Sponsor





*Laurie Host, Kathleen Emmett Hager,
George Host, Carrie Murray*



Christine and Ted Brownstein



The Community Foundation recently developed Donor Connect, a new educational series. Donor Connect was created to provide fundholders with more opportunities to hear about pressing community issues and learn from the organizations addressing residents' needs. Guests enjoyed two panels of local community leaders and nonprofits.

Donor Connect was generously sponsored by PNC Bank, FPL, and Susan and Peter Brockway.



John Darmanin and Robert Yates



Rich Anderson, Emily Pantelides, Jaene Miranda, Bridget Baratta, Bob Hamon



Sallie and Bert Korman

BOARD of Directors



The Community Foundation's Board of Directors is made up of dynamic individuals and community leaders who govern the Foundation, establish policy, set priorities and make final grant decisions. All members are volunteers, except for the President and CEO.

Above L to R: Tim Burke, Susan Brockway, George Elmore, Lore Dodge, Brad Hurlburt, Sherry Barrat, J.B. Murray, Doug Stockham, Jane Mitchell, Andrew Kushner, Christina Macfarland, Kathleen Emmett Hager, Kathleen Kroll, Chris Storkerson

Photo by Tracey Benson Photography

2017-2018 BOARD OFFICERS

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Chair

Jane M. Mitchell,
Vice Chair

Douglas A. Stockham,
Vice Chair

Steven A. Templeton,
Treasurer

Bradley A. Hurlburt,
President & CEO

J.B. Murray,
Immediate Past Chair

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Susan P. Brockway
Timothy D. Burke
Julie Fisher Cummings
Lore Moran Dodge
George T. Elmore
Dennis Gallon
Kathleen Emmett Hager
Dennis S. Hudson III
Kathleen J. Kroll
Andrew Kushner
Christina M. Macfarland
Elizabeth 'Libby' Marshall
Lisa M. Morgan
Virginia H. Smith
Caroline B. Sory
Susan S. Stautberg
Christopher W. Storkerson
Roy J. Zuckerberg





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Our Community
Better Together

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