Our Mission

Together with our donors, serve as the leading catalyst for building vibrant communities through meaningful philanthropy.
Dear Friends,

Every year we strive to be the community’s foundation – a place where our donors and partners come together to build a vibrant place to live. As we celebrated our 46th anniversary this year, we had ample opportunity to reflect on that mission while continuing to press forward with new efforts to impact our community positively.

This year our donors have been remarkably generous, enabling us to award over $11 million in grants and scholarships for an incredible total of $150 million awarded throughout our history. Through convening local partners, we took swift action before and after Hurricane Irma to help nonprofits suffering damages and interruption of vital services.

We partnered with the Knight Foundation to plan our On the Table initiative, launching fall 2018. The idea is simple. Residents discuss local issues over a meal together, and the conversations yield useful data. On the Table enables us to elevate civic conversation, foster new relationships and empower resident-driven engagement and action.

I look forward to sharing more in the months to come.

We also embarked on a journey to help identify some of the pressing needs in our community where we are uniquely positioned to make a difference. Thanks to your input and a review of local data, we see particular opportunities in neighborhood revitalization, educational attainment and positive youth development.

Over the next few months, we will develop our plan to address these critical needs and welcome the opportunity to share, learn and speak further.

Our region has many needs, but it also has generous, resourceful people working to make life better.

We don’t have all the answers, but we want to be part of the solution. Philanthropy is a collective investment. Whether you are concerned about literacy, access to healthy food, the environment or support for the arts – whatever causes you care about most deeply – there are effective organizations engaged in finding solutions.

If you love where you live and want to make a difference today, or after you’re gone, I hope you will consider partnering with the Community Foundation.

Thank you for your support this year. I am excited about the future, and I look forward to working with you to make your philanthropic dreams and aspirations a reality. Contact me anytime at (561) 340-4502 or bhurlburt@cfpbmc.org.
I've seen what a difference it makes when children become involved in the environment," Nancy said. "We take kids out to the refuge who have never seen an alligator, never seen the birds we have here. They've spent their lives indoors. You can sometimes watch a sullen, withdrawn child wake up when they reconnect with nature."
The Everglades Foundation’s mission is to protect and restore America’s Everglades through science, advocacy and education.

We are honored to continue the work of the Marshalls, champions for Everglades education and restoration,” says Eric Eikenberg, CEO of the Everglades Foundation.
The Community Foundation and our generous supporters are committed to improving life in Palm Beach and Martin Counties through effective philanthropy. Every gift, regardless of the amount, is an investment in building stronger, healthier communities.

SUPPORTERS

$100,000+
- The Tsunami Foundation- Anson and Debra Beard Jr. and Family

$50,000 to $99,999
- Tara Kelleher and Roy J. Zuckerberg

$25,000 to $49,999
- Sherry and Thomas Barrat
- Debra and Anson M. Beard Jr.
- Julie and Peter D. Cummings
- Jean and William M. Matthews
- Jane Mitchell and Jeffery Bland
- Caroline B. Sory

$10,000 to $24,999
- George T. Elmore
- Kathleen and Louis B. Hager Jr.
- Nicki and J. Ira Harris
- Karen and Bradley A. Hurlburt
- Ann and Charles B. Johnson
- Josephine and Jason Kalisman
- Sallie and Berton E. Korman
- Lottie French Lewis Fund
- Marmot Foundation
- Lawrence A. Sanders Foundation
- Ruth and Elliot I. Snider
- Douglas A. Stockham

$5,000 to $9,999
- Karen and Timothy D. Burke
- Howard P. Colhoun Family Foundation
- Lore Moran Dodge
- Denise* and William Meyer
- Quantum Foundation
- Susan S. Stautberg
- Wendy and Royall Victor III

$2,500 - $4,999
- Susan and Peter Brockway
- Lisa and Scott Morgan

$1,000 to $2,499
- Clare and William H. Bohnett
- Eileen and Brian P. Burns
- Paula and Robert T. Butler
- Mark W. Cook
- Renate and Alexander W. Dreyfoos
- Frances and Jeffrey Fisher

$500 to $999
- Cristina B. Condon and Oscar Hernandez
- Robin R. Cutler
- Julia and Edward Downey
- Holyfield & Thomas
- Mary S. Lynch
- Catherine and Armand Mouw
- Deborah and Michael J. Pucillo
- Virginia H. and Ulysses Smith

$100 to $499
- Kathie and John Bollero Jr.
- James Cosel
- Lisa and James K. Dobbs III
- Mary and Agustin M. Ibarrola
- Donna and Thomas A. Kelly
- James Long
- S. Bruce McDonald
- Sue McLean
- Sheree Nicholl
- Samantha and Christopher Storkerson
- Merle J. Tausig
- Hon. Beverly White Yeager

Anonymous Gifts (6)
* Deceased
The Philanthropic Advisory Council is a small but mighty group of trusted individuals that provide the Foundation with leadership and guidance as the Foundation looks for the best ways to serve their clients and the community.
Collectively, the Community Foundation provided over $11 MILLION in GRANTS and SCHOLARSHIPS in its 2017-2018 fiscal year.

FIELD OF INTEREST GRANT AWARDS:

Arthritis Foundation ................................... $4,000
Center for Child Counseling ........................... $8,000
Community Greening ................................... $10,000
Community Partners Group ......................... $14,664
Digital Vibez ........................................... $7,600
Families First of the Palm Beaches ............... $500
Farmworker Coordinating Council of Palm Beach County ........................... $4,000
Florida Arts & Dance Company ....................... $6,000
Florida Philanthropic Network ....................... $5,000
Martin County School District ....................... $12,000
Memory Trees Corporation ............................. $10,000
Palm Beach Habilitation Center ....................... $10,000
Palm Healthcare Foundation ........................... $5,000
Prime Time Palm Beach County ....................... $7,500
Renaissance Village/Vita Nova ......................... $3,485
Scripps Research Institute Florida ................... $14,000
Student and Athlete Mentoring Program ................... $1,660
Urban Youth Impact ................................ $8,000

Total: $1,286,167

COMMUNITY IMPACT GRANT AWARDS:

Adopt-A-Family of the Palm Beaches .................... $50,000
Best Foot Forward Foundation ........................... $50,000
City of West Palm Beach Mayor’s Office ................ $120,000
Community Partners Group ............................. $50,000
Education Foundation of Martin Counties .............. $50,000
Expanding & Preserving Our Cultural Heritage (EPOCH) $50,000
Florida Oceanographic Society ......................... $45,000
Habitat for Humanity of Martin County ................ $50,000
Habitat for Humanity of Palm Beach ................... $50,000
Habitat for Humanity of South Palm Beach County ....... $50,000
HomeSafe ............................................ $50,000
House of Hope ....................................... $44,758
Neighborhood Renaissance ............................ $50,000
Northwest Community Consortium .................... $50,000
Palm Beach Philanthropy Tank .......................... $5,000
Place of Hope ....................................... $50,000
The Arts Council .................................... $40,000
The Lord’s Place .................................... $50,000
The Milagro Center .................................. $50,000
United Way of Palm Beach County .................... $75,000
Urban League of Palm Beach County .................. $50,000
YMCA of South Palm Beach County ................... $25,000
Young Singers of the Palm Beaches .................... $50,000

Collectively, the Community Foundation provided over $11 MILLION in GRANTS and SCHOLARSHIPS in its 2017-2018 fiscal year.
GRANT Highlights

SCHOLARSHIPS

108 students received $1,069,500 in scholarships this year.

In their own words: “I am forever grateful to the Community Foundation for Palm Beach & Martin Counties and its donors for their generosity. Words cannot begin to describe how much receiving scholarships means to my family and me and how much it will impact my future. My scholarship will help me fully concentrate on my studies and my entrepreneurial goals of growing my online pastry business. The Foundation has made some of my biggest dreams come true.” - Indira Fields

COMMUNITY GREENING

Community Greening envisions thriving community spaces and neighborhood landscapes that are clean, healthy and beautiful. This nonprofit engages residents to plant trees to improve and build community. With our grant, they purchased and planted 40 fruit and native trees in urban neighborhoods in Delray Beach.

WHAT THE RESIDENTS HAVE TO SAY...

"When we were little girls, we would eat different fruits from all the fruit trees in our neighborhood. Some sugar apple trees were so tall we couldn't reach the fruit!"

"I'm going to use the fruit from these new trees to feed my grandkids."

SWIFT ACTION FOR HURRICANE IRMA

When Hurricane Irma was imminent, the Foundation was prepared with a hurricane relief fund ready to help nonprofits suffering damages and interruption of vital services.

Between the relief fund and resources provided directly from other funders, the impact of this joint community effort exceed $750,000.
OUR FUNDS

New funds this year

- Achieve Palm Beach Fund
- Gina Aletto Foundation
- Allison's Gift: A Scholarship for Birthmothers
- Arc PBC Charitable Fund
- Berton & Sallie Korman Family Fund
- Boys & Girls Clubs of Martin County
- Timothy D. and Karen V. Burke Charitable Fund
- C.S.C. Charitable Fund
- Coalition for Independent Living Options Fund
- The Elizabeth Hymer Dudley Fund
- Kati & Chris Erickson Charitable Fund
- The Everglades Foundation
- Celia Lipton Farris and Victor W. Farris Foundation Home Community Fund
- Florida Fishing Academy
- Florence Fuller Child Development Foundation
- Dr. Dennis P. Gallon Charitable Fund
- G-Star Fund
- Gochman Family Fund
- Gulfstream Goodwill Endowment Fund
- Jacquelyn Grimm Charitable Fund
- Barry Harold and Elisa Rae Goldman Opportunity Fund
- Habitat for Humanity of South Palm Beach County
- Boca Helping Hands Endowment Fund
- Landon Fund II
- Leadership Palm Beach County Endowment Fund
- Nicholas R. Leone Legacy Fund
- Lighthouse for the Blind of the Palm Beaches Endowment Fund
- The Lord's Place Endowment Fund
- Eliza Mae Foundation Fund
- Martin County Audubon Endowment Fund
- NAMI of Palm Beach County Endowment, Margaret C. Donnelley Fund
- Pancreatic Cancer Research Fund
- Jen Phyle Charitable Fund
- The Promise Fund
- The Promise Fund Endowment
- Snyder Family Foundation Fund
- South Florida Science Center
- Speier Family Fund
- SROA Capital Philanthropic Fund
- Symphonia Endowment
- Take Stock in Children Palm Beach County
- Wildlife Hospital Fund
- YMCA of South Palm Beach County
- Anonymous (5)

OUR FUNDS as of June 30, 2018

- Anonymous (6)
- 211 Palm Beach Treasure Coast Endowment Fund
- Helen Harting Abell Fund
- Achieve Palm Beach Fund
- Sheldon B. Ackerman Fund
- The Acorn Fund
- Peggy Adams Animal Rescue League Endowment Fund
- Advisors for Philanthropic Impact Fund-CAP Scholarship
- Advisors for Philanthropic Impact Fund
- Gina Aletto Foundation
- Albert and Marjorie Alfus Fund
- Lyona and Dwight L. Allison, Jr. Fund
- Allison's Gift: A Scholarship for Birthmothers
- ALS Awareness and Education Fund
- Altobello Family Donor Advised Fund
- Inger and H. Loy Anderson Jr. Foundation Fund
- Helen M. Andrews Charitable Lead Annuity Trust
- Arc PBC Charitable Fund
- The Arts Council of Martin County Endowment Fund
- John S. Atwater Memorial Scholarship Fund
- Matthew James Audin Memorial Scholarship Fund
- Henry and Mildred Baldwin Memorial Endowment Fund
- Bank of America Minority Student Scholarship
- Barnett-Merrill Family Fund
- Barrant Family Fund
- Laurence E. Barreca Scholarship Fund
- Edward T. Bedford Foundation Scholarship Fund
- Maura and William Benjamin Scholarship Fund
- William E. Benjamin, II Unrestricted Fund
- Thomas William Bennett Memorial Scholarship Fund
- Bennett/Darwin Family Scholarship Fund
- Big Dan’s Big Give Fund
- John H. Birdsall Family Fund
- Lisa Bjork Memorial Scholarship
- George W. Blabon, III Endowed Fund
- Thomas H. Blash and Martha Blash Research Fund
- Walter & Adi Blum Scholarship Fund
- Boca Helping Hands Endowment Fund
- Boca Raton Museum of Art Forever Endowment Fund
- Helen and Bob Bodington Fund
• The Bohnett Family Fund
• Boone Horticultural Scholarship Fund
• Mary R. and William C. Bowden Fund
• Boys & Girls Clubs of Martin County
• Boys and Girls Clubs of Palm Beach County Great Futures Fund
• Briggs-Trimble Family Charitable Fund
• The Peter and Susan Brockway Fund
• Harry and Bertha Bronstein Memorial Scholarship Fund
• Dr. William J. Bryant Family Fund
• Timothy D. and Karen V. Burke Charitable Fund
• Robert A. Butler Estate and Dr. Richard H. Butler Fund
• C.S.C. Charitable Fund
• Cardinals-Marlins Fund
• Center for Creative Education Endowment Fund
• The Chairman’s Fund
• Chapin/Kiefer Family Fund
• Sally and Don Chester Family Fund
• Allen C. Clark Memorial Scholarship Fund
• Irene Gibson Clay Scholarship Fund
• Frank and Marie Cleary Memorial Scholarship Fund
• Coalition for Independent Living Options Fund
• Sandra G. Cofer Charitable Remainder Unitrust
• Julian and Eunice S. Cohen Fund
• Julian and Eunice S. Cohen Scholarship Fund
• Coleman Family Fund
• Nicholas and Briggs Coleman Fund
• Bradley Collins Memorial Scholarship Fund
• Bradley and Carol Collins Fund
• Colonial Bank Scholarship Fund
• Community Garden Green Fund
• Community Impact Fund
• Community Scholarship Fund
• Mark W. Cook Fund
• Christopher N. Coppola Scholarship Fund
• Ingeborg Crede Memorial Scholarship Fund
• The Rembert T. Cribb Family Fund
• CROS Ministries
• Cuban Scholarship Fund
• Cultural Council of Palm Beach County Endowment Fund

• Julie F. & Peter D. Cummings Fund
• Cummings Rafterty Family Fund
• Joseph DaCorte Fund
• Don Dahlberg Memorial Scholarship Fund
• James & Judy Daleen Fund
• Terry Darby Memorial Scholarship Fund
• Elaine and Dave Darwin Fund
• Dr. Sidney Davidson Nursing Scholarship Fund
• The Davis Family Fund
• Charles K. and Lena P. Davis Donor Advised Fund
• James H. Davis Memorial Scholarship Fund
• The de Peyer Family Fund
• Margo and Ashton de Peyer Fund
• Delray Beach Playhouse Ernest G. Simon Scholarship Fund
• Delray Beach Public Library Forever Endowment Fund
• Don Donahue Fund
• Alexander W. Dreyfoos Fund at the Community Foundation
• Dreyfoos School of the Arts Foundation Fund
• The DuBois Fund
• The Elizabeth Hymer Dudley Fund
• Rebecca Walter Dunn Fund
• The Durkin Family Fund
• Early Childhood Education Fund
• Early Learning Coalition of Palm Beach County Fund
• Dr. William and Nancy Earnhart Fund
• Easter Seals Palm Beach, Martin and St. Lucie Fund
• Ellen Beth Eddleman Memorial Scholarship Fund
• Education Foundation of Martin County Endowment Fund
• Education Foundation of Palm Beach County
• George and Wilma Elmore Fund
• The Emmett Fund
• The Environmental Fund
• Kati & Chris Erickson Charitable Fund
• Ernest Frank Scholarship Fund Created in Memory of Arlene Fulton Hammond
• The Everglades Foundation
• Families First of Palm Beach County
• April M. and Robert D. Fishman Fund
• FirstBank Foundation
• Foundation Home Community Fund
• Celia Lipton Farris and Victor W. Farris Foundation Home Community Fund
• H. David Faust Memorial Scholarship Fund
• Festival Legacy Circle Fund
• The Nettie Spiro Finkle Scholarship Fund
• First Bank and Trust of Indiantown Directors Memorial Scholarship Fund
• Marjorie S. Fisher Fund
• Mary D. Fisher Fund
• Flah Family Foundation for Childhood Trauma
• Flicker/Freudenberg Scholarship Fund
• Florida Council on Economic Education Fund
• Florida Fishing Academy
• Steve and Jeannie Fowlie Fund
• Kathryn Fox Fund
• Frisbie Family Fund
• Florence Fuller Child Development Foundation
• Funston Family Fund
• G-Star Fund
• Galadriel Peace Fund
• Gale Academic Leadership Endowment Fund
• Dr. Dennis P. Gallon Charitable Fund
• Katherine and Richard Garlington Fund
• Fran Gay Memorial Scholarship Fund
• John Giba Youth Leadership Fund
• Thomas A. Giesey Charitable Remainder Unitrust
• The Gingras Family Fund
• Gionfriddo Health Education Fund
• Giuffrida Family Fund
• Patrick J. and Jody H. Gleason Environmental Fund
• Scott R. Goering Legacy Fund
• Mary Jane Grant Fund
• Richard and Helen Grant Fund
• Grassy Waters Conservancy Fund
• The Gratitude Fund
• Jacquelyn Grimm Charitable Fund
• Michael and Jane Grossman Fund
• The Gubelmann Family Foundation Scholarship Fund
• Gulfstream Goodwill Endowment Fund
• Gurto Family Fund
• Jeffrey Gutin Fund
• Gene J. Guttman CGA Fund

Funds list continued on page 10
OUR FUNDS

Funds list continued from page 9

- Jane and Gene Guttmann Fund
- Habitat for Humanity of Palm Beach County Building for a Lifetime
- Habitat for Humanity of South Palm Beach County
- Berton & Sallie Korman Family Fund
- Harry Hamilton Endowment Fund
- Harry Hamilton Foundation Fund
- Robert D. Handley Memorial Scholarship Fund
- Hardrives of Delray, Inc. Fund
- Barry Harold and Elisa Rae Goldman Opportunity Fund
- Harrington Scholarship Fund for Martin County
- J. Ira and Nicki Harris Fund
- Rita Dee Hassenfeld Fund
- Andrew Hatfield Scholarship Fund
- Kathy Heming Scholarship Fund
- Heather and Patrick Henry Scholarship Fund
- T.M. Henry Family Fund
- The Heston Fund
- Historical Society of Martin County
- J. Peter Hoffman Memorial Scholarship Fund
- HomeSafe Foster Care Recreation Fund
- Hope for the Future Fund
- Phyllis Hopman Arts and Culture Fund
- Phyllis Hopman Memorial Endowment Fund
- Ray Howland Scholarship Fund
- The Lisa L. Huertas Family Fund
- The Hurlburt Family Fund
- Hurricane Assistance Fund
- Frank P. Husvar Memorial Scholarship Fund
- Impact 100 Men Palm Beach County
- Impact 100 Palm Beach County
- Impact The Palm Beaches
- Investment in Justice Endowment Fund
- The Jackson Family Foundation Fund
- Robert and Deborah Jacobson Scholarship Fund (under the auspices of The Robert and Deborah Jacobson Charitable Trust)
- The Freddie Stebbins and James Julius Jefferson Family Fund
- R. Bruce Jones Memorial Scholarship Fund established by the Sugar Cane Growers Cooperative of Florida
- Jupiter Inlet Lighthouse Endowment Fund
- K2 KIDS
- Alfred and Elizabeth Kay Memorial Fund
- Thomas F. Kearney Memorial Scholarship Fund
- Virginia and Harvey Kimmel Family Fund
- Kinman Family Charitable Fund
- The Kirkwood Fund
- Dixie Kirsch Family Foundation Fund
- H. Kirsch Family Foundation Fund
- Danny Knichel Memorial Scholarship Fund
- Sunny and Bonnie Knickerbocker Fund
- John S. and James L. Knight Foundation Fund
- Abby Gelles Knott Fund
- Robert P. Koch Memorial Scholarship Fund
- William F. Koch, Jr. Fund
- Ryan Kollmer Memorial Scholarship Fund
- Laura E. and Wilbur J. Kupfrian Family Foundation Fund
- Devon Kurlander Memorial Fund
- Judy Lake Memorial Fund
- Landon Fund
- Leadership Palm Beach County Endowment Fund
- Nicholas R. Leone Legacy Fund
- George and Arlene F. Lepeska Scholarship Fund
- Richard G. Lepeska Fund
- Stefanie Liberti Memorial Scholarship Fund
- Lighthouse for the Blind of the Palm Beaches Endowment Fund
- Marcelle Hull Littell
- Loblolly Scholarship Fund
- Loggerhead Marinelife Center Endowment Fund
- The Lord’s Place Endowment Fund
- Lorenzini Family Fund
- Lottie French Lewis Fund
- Inez Peppers Lovett and Charlie Ellington Scholarship Fund
- The Loy Anderson Miles Stone Foundation
- LSP Educational Scholarship Fund
- Paul L. MacAnaney Memorial Scholarship Fund
- John D. and Catherine T. MacArthur Foundation Fund
- John D. and Catherine T. MacArthur Fund
- The Macfarland Philanthropic Fund
- MacGuire Family Fund
- Honorable Eva W. Mack, First Black Mayor of West Palm Beach Scholarship Fund
- Eliza Mae Foundation Fund
- Daniel J. Mahoney, Jr. Fund
- Mickey Mandelblatt Memorial Scholarship Fund
- Mariner Sands Chapel Fund
- C. Charles Marran Charitable Fund
- John and Nancy Marshall Everglades Education Fund
- Marie Graber Martens Fund
- Martin County Audubon Endowment Fund
- NAMI of Palm Beach County Endowment, Margaret C. Donnelley Fund
- Philip Maslowe Orphanage/Educational Fund
- Elizabeth E. Matthews Fund
- Michael Flagler Matthews Sports Education Fund
- William Morrison Matthews Fund
- Jordan Camino Evert McCracken Memorial Fund
- Michelle McGann Fund
- Thomas Ladue McGinty Memorial Environmental Fund
- Allan J. McIntosh Fund
- Esther Sheehy McShurley Scholarship Fund
- Alma Lu Meerdink Fund
- Nicholas Megrath Scholarship Fund
- Adele Wells Meyer Memorial Scholarship Fund
- Sydelle F. and Arthur I. Meyer Scholarship Fund
- Courtlandt and Gina Miller Scholarship Fund
- Joyce Lanier Milner Fund
- Matthew "Bump" Mitchell/Sun-Sentinel Scholarship Fund
- Helen Powers Monahan Fund
- Helen Powers Monahan Scholarship Fund
- Stella Monchick-West Hospice Educational Fund
- Mordes Family Foundation Fund
- The Morgan Family Fund
- Morris Family Fund
- Morse Hill Foundation Palm Beach Donor Advised Fund
- Jennifer Morton Fund
- Mosaic Fund
- Harding Mott, Sr./US Sugar Corp. Training for Excellence Fund
- Norman and Sarah Murphy Fund
- The Murray Family Fund
- John T. Murray, M.D. Children’s Health Fund
- Jon M. Napierkowski Memorial Scholarship Fund
Mabry M. Noxon Scholarship Fund
Perry-Belle and Phillip D. O’Connell Pioneer Fund
Phillip D. O’Connell, Sr. Memorial Scholarship Fund
Jacqueline O’Gorman Fund
Olivia Foundation Fund
Oristano Scholar Fund II
Nan Ourisman Fund
Denise Lynne Padgett Scholarship Fund
Paint the Future - The Armory Art Center Endowment Fund
Palm Beach Chamber of Commerce Business Scholarship Fund
Palm Beach Kennel Club Scholarship Fund
Palm Beach Newspapers Scholarship Fund
Palm Beach State College Support
Palm Beach Zoo Wildlife Conservation Endowment
Pancreatic Cancer Research Fund
The Paradise Fund
Parmet Fund
Stephen Madry Peck, Jr. Memorial Scholarship Fund
Anna Marie Peterson Fund
The Peterson Family Fund
Mary and Robert Pew Public Education Fund
Jen Phyle Charitable Fund
PBC Society of Plastic & Reconstructive Surgeons, Inc. Scholarship Fund
James Augustine Ponce Endowment for Exhibition Development at the Richard and Pat Johnson Palm Beach County History Museum
The Nick Price Fund
The Promise Fund Endowment
The Promise Fund
Quantum House Endowment Fund
The Reuter Scholarship Fund
Ritter Family Fund
Dr. Ray Robinson Endowment Fund
The Rodgers Family Foundation Fund
Edward Rodgers Endowment
Gwen Baker Rodgers Memorial Fund
Marion Rossitter-Smith Fund
Colonel Karl V. Price Lake Worth Community High School Air Force Jr. ROTC Scholarship Fund
Sadler-Hull Family Donor Advised Fund
St. Mary’s Extended Education Fund
Salem Wade Charitable Fund
Lawrence A. Sanders Fund to Promote Literacy
Lawrence A. Sanders Scholarship Fund for Creative Writing
Sandoway Discovery Center Endowment Fund
Kim Love Sartory Scholarship Fund
Theodore Satter Memorial Scholarship Fund
Leah G. Schad Memorial Scholarship Fund
Charles and Catherine Schmidt Fund
Schramm-Brown Fund
Kyle Fredrik Schuemann Scholarship Fund
Claire B. Schultz Memorial Scholarship Fund
David C. Scott Fund for ALS Research Fund
David C. Scott Fund
Jo Ann and Edward Sears Endowed Fund
Jo Ann and Edward Sears Fund
Sharma Family Fund
Pundit Mulchand and Janki Devi Sharma Scholarship Fund
Peter Jay Sharp Foundation Scholarship Fund for Conservation/Environment Studies
Tara Sheridan Scholarship Fund
Joan and David Sherman Fund
Allan E. and Carol T. Shore Fund
Myrna Abelman Siegel Scholarship Fund
Mary B. Silk Memorial Fund
Silver Family Fund
Bickley F. and Russell G. Simpson Fund
Dan Smith Dairy Scholarship Fund
James R. and Gladys R. Smith Fund
Eliot and Ruth Snider Fund
Snyder Family Foundation Fund
Beverly Sommer Scholarship Fund
The Sorrel Ross Bollet Endowment Fund
Peter Jay Sharp Foundation Scholarship Fund for Conservation/Environment Studies
Tara Sheridan Scholarship Fund
Joan and David Sherman Fund
Allan E. and Carol T. Shore Fund
Myrna Abelman Siegel Scholarship Fund
Mary B. Silk Memorial Fund
Silver Family Fund
Bickley F. and Russell G. Simpson Fund
Dan Smith Dairy Scholarship Fund
James R. and Gladys R. Smith Fund
Eliot and Ruth Snider Fund
Snyder Family Foundation Fund
Beverly Sommer Scholarship Fund
The Sorrel Ross Bollet Endowment Fund
Lance Corporal Ryan J. Sorensen, USMC Liberty Scholarship Fund
South Florida Science Center
Speier Family Fund
Squire, Sanders & Dempsey L.L.P.
SROA Capital Philanthropic Fund
Stautberg Family Fund
Bailey Stein Fund
James Stern Family Foundation Fund
Robert Glen Stern Scholarship Fund
Ann E. Stewart Memorial Scholarship Fund
Charles T. and Patricia Carry Stewart Fund
Stiller Family Foundation Fund
Douglas Stockham Fund
Richard and Lesley Stone Family Fund
The Hans and Mary Stratmann Fund
Susan R. & John W. Sullivan Fund for Martin County
Sunburst Foundation Community Scholarship Fund
Symphonia Endowment
Take Stock in Children Palm Beach County
Jack Taylor Fund for Abused and Neglected Children
Arthur C. Tilley Memorial Scholarship Fund
Toppel Family Fund
Trimble Scholarship for Martin County Fund
Ted Trimble Scholarship Fund for Vocational Training
Sue Twyford Memorial Fund
United Way of Palm Beach County Endowment Fund
Alexander and Mildred Valuzis Fund
Wendy and Royall Victor III Fund for Environment and Landmark Preservation
VSA Florida - Palm Beach County Fund
The Walden Fund
Herbert Weber Fund
Roberta and Stephen R. Weiner Scholarship Fund
Fred P. and Sophia D. Weissman Unrestricted Fund
The Weitz Company Scholarship Fund
Rear Admiral Philip A. Whitacre Scholarship Fund
White Hat Charitable Fund
Wildlife Hospital Fund
Cynthia A. Williams Fund
Friends of the Gerald A. Williams, Esq. Law Academy
Cliff Williams Youth Recreation Fund
Williamson Pioneer Fund
Ralph O. Wood Memorial Scholarship Fund
Dave Yanis Scholarship Fund
Robert Yates Charitable Fund
YMCA of South Palm Beach County
Young Singers of the Palm Beaches Endowment Fund
Youth Music Fund for Conserving Classical Music Education inspired by Alice Pyle Walker Maxey
YWCA of Palm Beach County Endowment Fund
R. J. Zuckerberg Palm Beach Fund
The Legacy Society & Planned Giving

The Legacy Society honors individuals and families who have made a lasting commitment to our community by making provisions in their estate plans to provide a legacy gift to the Community Foundation.

Leaving a legacy can include bequests, retirement assets, charitable gift annuities, charitable remainder trusts, gifts of life insurance or any other type of planned gift.

We also recognize those who leave their fund balance at their passing to the Community Foundation for our local grantmaking.

LEGACY SOCIETY MEMBERS

Francis Xavier F. Altobello Jr.*
Mildred Baldwin*
Sherry and Thomas Barrat
Laurence E. Barreca*
Anson M. Beard Jr.
Maura and William E. Benjamin*
Gail and Stig* Bjork
Martha and Thomas Blash*
Helen and Robert D. Bodington*
Clare and William H. Bohnett
Sorrell Ross Bollet*
Milton J. Boone*
Bertha and Harry Bronstein*
Taunya and William J. Bryant
Michael S. Buckner
Robert A. Butler*
John A. Callahan*
Danielle Blangy Cameron
Barbara Bishop Chapin
Julian Cohen*
Gwendolyn M. Cohen*

Photos by Tracey Benson Photography

Taunya & Bill Bryant

Ruth Freiman and Phyllis Hopman
A Legacy Story

Dr. Dorothy Adams Peck fell in love with helping others at a young age. She taught at Roosevelt High School, then Dreyfoos School of the Arts. She later became Area School District Superintendent and began doing missionary work in Africa after retirement. Her son shared her passion for education and foreign languages. He was proficient in eight languages and a professor of Romance Languages at U.C.L.A.

When he passed away, Dorothy created a scholarship fund to honor his memory and continue his legacy of educating future generations. She is an honored member of our Legacy Society.
Edwin and Patricia Pedersen believed in education.

Edwin and Patricia turned their passion for education into a legacy that will support Jupiter High School students’ pursuit of higher education forever.

The Edwin P. and Patricia A. Pedersen Scholarship Fund was established with the Community Foundation through a bequest in 2018.


After World War II ended, Edwin returned to Michigan where he attended the University of Michigan and worked in the auto and construction industries. Pat received her degree from Michigan State College (now Michigan State University) in 1946. Edwin and Pat married in 1947 and had one son, Eric. An opportunity in the residential and commercial building industry led Edwin and Pat to settle in Jupiter, where they have left a permanent legacy within the community.

Edwin was a charter member of the Jupiter Light Masonic Lodge and served on the Jupiter Town Council from 1964 to 1988. Community members recall many years of working alongside Edwin and his strong moral character and commitment to law.

In retirement, Edwin spent several years volunteering with kindergarten students at Jupiter Elementary School. He enjoyed working with the children. Both Pat and Edwin greatly valued education and wanted their contributions to their community to continue through their trust.

Edwin died on October 2, 2013, after 67 years of marriage to Pat, who passed away February 17, 2016.

“Ed was my political mentor. I was elected to the Jupiter Town Council in 1975 as a 27 year old know-it-all. He taught me how to reason and compromise, a skill I needed both on the Council and later in the Legislature. He was an uncommonly nice man and very intelligent and practical.”

-Jim Hill from Stuart, FL
Nearly 60 local nonprofit organizations have the safety and security of a permanently endowed fund at the Community Foundation, thanks to the generosity of the John D. and Catherine T. MacArthur Fund and Marie Graber Martens Fund.

In three years, the Community Foundation matched more than $1.2 million to endow the future of Palm Beach and Martin Counties.

FAMILIES FIRST

“As one of the first local organizations to open an endowment at Community Foundation, we have seen the benefits of our partnership firsthand. Whether it is their matching gift program, board training, access to events and visibility to their clients, the Community Foundation has been an asset to Families First and we look forward to continuing to strengthen our relationship and allowing our assets to grow to help provide us more financial flexibility in our future programs,”

– Domenick Macri, president of Families First Foundation.

CENTER FOR CREATIVE EDUCATION

“The Center for Creative Education believes in true partnerships where each partner brings their core competencies to the table. Our competency is educating students through the arts. This is who we are and what we do in our community, and the focus of our board. The Community Foundation was an easy decision for us, as we believe and trust in their core competencies. We are proud to be their largest nonprofit endowment fund. We know that our funds are being managed effectively and professionally, which gives us a great sense of comfort.”

– Bob Hamon, President and CEO

“Even before we became involved with the Community Foundations endowment fund, we had an outstanding, ongoing relationship. The endowment opportunity gave us a secure way to help ensure our organization’s continued ability to serve those in need now and in perpetuity,”

– Julie Swindler, CEO.
The Community Foundation holds itself to high standards of financial management and transparency and operates efficiently for the interest of our community.

The Audit Committee, together with the Foundation’s management and staff ensures rigorous financial controls and high administrative standards.

The Foundation’s audited financial statements for 2017-2018 are presented below. We worked closely with our independent auditors, Holyfield & Thomas, LLC, to provide an accurate representation of the Foundation’s stability as an organization.

**STATEMENT OF FINANCIAL POSITION** as of June 30

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>4,277,282</td>
<td>4,068,125</td>
</tr>
<tr>
<td>Contributions and Bequest Receivable</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Prepaid Expenses and Other Assets</td>
<td>250,621</td>
<td>212,318</td>
</tr>
<tr>
<td>Investments</td>
<td>159,856,491</td>
<td>148,882,868</td>
</tr>
<tr>
<td>Land, Building and Equipment, Net</td>
<td>7,543,966</td>
<td>7,734,256</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>171,928,360</strong></td>
<td><strong>160,897,567</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable and Accrued Expenses</td>
<td>357,492</td>
<td>290,867</td>
</tr>
<tr>
<td>Agency Payable</td>
<td>3,209,214</td>
<td>2,115,363</td>
</tr>
<tr>
<td>Grants and Scholarships Payable</td>
<td>4,579,666</td>
<td>5,191,996</td>
</tr>
<tr>
<td>Bond Issue Payable</td>
<td>4,915,976</td>
<td>6,310,613</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>13,062,348</strong></td>
<td><strong>13,908,839</strong></td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
<td><strong>158,866,012</strong></td>
<td><strong>146,988,728</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td><strong>171,928,360</strong></td>
<td><strong>160,897,567</strong></td>
</tr>
</tbody>
</table>

**STATEMENT OF ACTIVITY** as of June 30

<table>
<thead>
<tr>
<th>Revenues</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, Grants and Pledges</td>
<td>17,848,290</td>
<td>6,334,951</td>
</tr>
<tr>
<td>Investment Income and Other Changes</td>
<td>8,041,649</td>
<td>13,711,667</td>
</tr>
<tr>
<td>Rental and Other Income</td>
<td>375,248</td>
<td>211,625</td>
</tr>
<tr>
<td>Other Gain (Loss)</td>
<td>352,965</td>
<td></td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>26,265,187</strong></td>
<td><strong>20,611,209</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants, Net of Cancellations and Returns</td>
<td>10,694,898</td>
<td>8,859,681</td>
</tr>
<tr>
<td>Programs and Support Services</td>
<td>3,693,004</td>
<td>3,365,749</td>
</tr>
<tr>
<td><strong>Total Grants, Programs &amp; Support Services</strong></td>
<td><strong>14,387,902</strong></td>
<td><strong>12,225,430</strong></td>
</tr>
<tr>
<td>Change in Net Assets</td>
<td>11,877,285</td>
<td>8,385,779</td>
</tr>
<tr>
<td>Net Assets at Beginning of Year</td>
<td>146,988,728</td>
<td>138,602,949</td>
</tr>
<tr>
<td>Net Assets at End of Year</td>
<td>158,866,012</td>
<td>146,988,728</td>
</tr>
</tbody>
</table>

**GRANTS BY FUND TYPES**

- Restricted: $7,419,618
- Unrestricted: $1,615,236
- Supporting Organization: $1,114,697
- Scholarship: $1,093,991

**ASSETS BY FUND TYPE**

- Unrestricted: $13,742,983
- Field of Interest: $37,814,654
- Designated: $4,790,717
- Donor Advised: $64,129,218
- Special Purpose: $14,309,913
- Supporting: $9,723,953
- Organization: $1,114,697
- Scholarships: $14,354,571
INVESTMENT PERFORMANCE
as of June 30, 2018

<table>
<thead>
<tr>
<th>Period</th>
<th>Foundation</th>
<th>Policy Index</th>
</tr>
</thead>
<tbody>
<tr>
<td>Since Inception</td>
<td>7.1%</td>
<td>6.7%</td>
</tr>
<tr>
<td>10 Year</td>
<td>4.0%</td>
<td>3.6%</td>
</tr>
<tr>
<td>5 Year</td>
<td>6.0%</td>
<td>5.5%</td>
</tr>
<tr>
<td>3 Year</td>
<td>4.8%</td>
<td>4.3%</td>
</tr>
<tr>
<td>1 Year</td>
<td>8.1%</td>
<td>6.8%</td>
</tr>
</tbody>
</table>

CURRENT ASSET ALLOCATION
as of June 30, 2018

- Equities: 51%
- Fixed Income: 18%
- Private Markets: 17%
- Hedge Strategies: 12%
- Cash: 2%
SPECIAL Events

FOUNDER’S AWARD LUNCHEON

500 guests attended the Community Foundation’s fifth annual Founder’s Award Luncheon on Tuesday, May 8, 2018, at the Kravis Center’s Cohen Pavilion.

Lore and John Dodge received the Founder’s Award for their lives of community service and charity. Lore currently serves on the board of the Community Foundation.

Lore and John’s charitable giving included education, environmental sustainability, religious causes, domestic shelters and support for the Community Foundation’s grantmaking.

John served as chairman of the board of the Community Foundation for Palm Beach and Martin Counties, overseeing the construction of its new building in 2001. He passed away November 2017.
The Community Foundation recently developed Donor Connect, a new educational series. Donor Connect was created to provide fundholders with more opportunities to hear about pressing community issues and learn from the organizations addressing residents’ needs. Guests enjoyed two panels of local community leaders and nonprofits.

Donor Connect was generously sponsored by PNC Bank, FPL, and Susan and Peter Brockway.
The Community Foundation’s Board of Directors is made up of dynamic individuals and community leaders who govern the Foundation, establish policy, set priorities and make final grant decisions. All members are volunteers, except for the President and CEO.

**2017-2018 BOARD OFFICERS**

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Chair

**Jane M. Mitchell,**
Vice Chair

**Douglas A. Stockham,**
Vice Chair

**Steven A. Templeton,**
Treasurer

**Bradley A. Hurlburt,**
President & CEO

**J.B. Murray,**
Immediate Past Chair

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Susan P. Brockway
Timothy D. Burke
Julie Fisher Cummings
Lore Moran Dodge
George T. Elmore
Dennis Gallon
Kathleen Emmett Hager
Dennis S. Hudson III
Kathleen J. Kroll
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Christina M. Macfarland
Elizabeth ‘Libby’ Marshall
Lisa M. Morgan
Virginia H. Smith
Caroline B. Sory
Susan S. Stautberg
Christopher W. Storkerson
Roy J. Zuckerberg