



2018-2019 Annual Report

Your Philanthropy

Our Community

Better Together



**COMMUNITY
FOUNDATION**
for Palm Beach and Martin Counties



Our

Mission

Together with our donors, we
serve as the leading catalyst for
building vibrant communities
through meaningful philanthropy.



Letter from the President

At the Foundation, our work is focused on finding solutions to the most urgent needs in our community. We do this by listening to the broader community through initiatives like On the Table. We believe all our residents should have the same opportunities to thrive and succeed in life. We address local and regional needs by partnering, investing and convening with nonprofits, local foundations and government agencies.

As your community foundation, it is our responsibility to not only identify challenges but also be part of the solution.

We facilitate philanthropic support to improve the quality of life for residents in need as we focus on community revitalization, educational attainment and positive youth development.

Through a combination of grants directed by fundholders and grants awarded by the Foundation's Community Impact team, we awarded a record-breaking \$12.6 million this year. The Foundation supported programs and projects throughout our South Florida service area and across the country.

With your support and participation, we will continue our key role as a leading convener for change in our community.

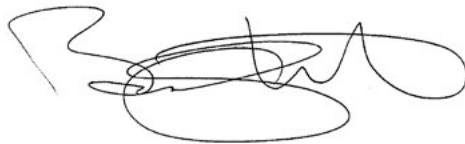
We know the key innovators and organizations doing the most effective work in the community. This knowledge informs our grantmaking and guides our donors so their giving is not only fulfilling but impactful.

Thank you for your investment in us and your community.

Your support of our efforts to improve our community is appreciated very much. Please remember, we are your community foundation and are here to help you amplify your philanthropic impact.

I encourage you to contact me at (561) 340-4502 to share your best ideas.

With Sincere Appreciation,

A handwritten signature in black ink, appearing to read 'Bradley Hurlburt', with a large, stylized initial 'B'.

Bradley Hurlburt
President & CEO



"Success will have to be measured by the lives we are affecting. Providing health care access, education and treatment are goals for the near and long term. And, once the Promise Fund is fully operational, we hope to have a model that can be used throughout the nation to benefit the affected population of this country."

LAURIE SILVERS

Donor Stories

The Promise Fund of Florida

The Promise Fund of Florida is a new donor-advised fund at the Community Foundation for Palm Beach and Martin Counties which was established by three leading philanthropists: Ambassador Nancy Brinker, Julie Fisher Cummings and Laurie Silvers. They founded the Promise Fund after learning that Florida ranks last in the United States in government resources for women in healthcare. The goal is to reduce early deaths from breast and cervical cancer and to overcome barriers to healthcare for at risk populations. The Promise Fund of Florida provides access to healthcare for underserved communities in South Florida.

Pictured (left to right): Laurie Silvers, David Brodsky, Nancy Brinker and Julie Fisher Cummings



John F. Thomas and The Kirkwood Fund

John is a leading Palm Beach wealth advisor and an active member of the Community Foundation's Philanthropic Advisory Council. John's loyalty and dedication to his clients often leads to lifelong friendships. Initially, he met James and Claudine Kirkwood through a fundraising effort for an ambulance service that was housed in a former firehouse in the north end of Palm Beach County. While getting to know the Kirkwoods, they became not only clients, but also close friends who shared a passion for philanthropy. John mentioned that Jim Kirkwood "was the most generous man he ever met and was very insightful in terms of his generosity."

After Mr. Kirkwood's passing, Claudine consulted with John and the Kirkwoods' lawyers to find the most dynamic charitable vehicle to protect and ensure their philanthropic legacy, which resulted in the endowed Kirkwood Fund at the Community Foundation. Claudine Kirkwood entrusted her dear friend, John, to be the lead advisor on the distribution of annual grants from The Kirkwood Fund, which has awarded nearly \$6 million since 1994.



Philanthropic Advisory Council

The Philanthropic Advisory Council of the Community Foundation is a group of trusted professional advisors from the legal, wealth management, accounting, insurance and planned giving fields. Members work with the Foundation's staff to develop customized, charitable solutions for their clients' philanthropic goals from supporting a specific cause or organization or establishing a family legacy to converting a private foundation into a donor advised fund.

James A. Ballerano Jr.
J. Daniel Brede
Bill Burnett
Tasha K. Dickinson
Rebecca G. Doane
Robert B. Dunkin II
Richard M. Flah
David A. Gart
Joshua N. Goldglantz
Stacey Hallberg

April Hicks
Marjorie A. Horwin
Elaine A. Humphreys
Seth Kaplan
Sasha A. Klein
Lawrence S. Klitzman
John S. Lacy
Thomas L. Marcacci
Rani Newman Mathura
Holly M. O'Neill

R. Brady Osborne Jr.
Adi Rappoport
Joseph Robinson
Tandy L. Robinson
Lisa Schneider
Mark J. Seski
Edward F. Smith III
John F. Thomas
James Tisdale



Sponsorships

\$10,000-\$24,999

Rybovich
Julie and Peter Cummings,
Lovelight Foundation,
The Grand Tour and the
Marjorie S. Fisher Fund
Northern Trust

\$5,000-\$9,999

Sherry and Thomas Barrat
Florida Power & Light Company
Palm Beach Illustrated
PNC Bank
Seacoast Bank
Templeton & Company
WLRN

\$2,500-\$4,999

Raymond F. Kravis Center
for the Performing Arts
Elizabeth 'Libby' Marshall
William M. Matthews

\$1,000-\$2,499

Alzheimer's Community Care
The ARC of Palm Beach County
Impact 100 Palm Beach County
UBS Financial Services
SROA Capital
The Palm Beach Post
Kathleen E. Hager
Holyfield & Thomas
Morgan Stanley
Palm Health Foundation
Quantum Foundation
Susan S. Stautberg
United Way of
Palm Beach County

Annual Supporters

\$100,000+

The Tsunami Foundation
Anson and Debra Beard Jr.
and Family

\$50,000-\$99,999

Tara Kelleher and
Roy J. Zuckerberg

\$25,000-\$49,999

Sherry and Thomas Barrat
Debra and Anson M. Beard Jr.
Jane M. Mitchell

\$10,000-\$24,999

Susan and Peter Brockway
George T. Elmore
Kathleen and Louis B. Hager Jr.
Nicki and J. Ira Harris
Ann and Charles B. Johnson
Sallie and Berton E. Korman
Lottie French Lewis Fund

Marmot Foundation
William A. Meyer
Lawrence A. Sanders
Foundation
Ruth and Eliot I. Snider
Caroline B. Sory
Susan S. Stautberg
Douglas A. Stockham
Susan O. Taylor

\$5,000-\$9,999

Clare and William H. Bohnett
Julie and Peter Cummings
Lore Moran Dodge
Karen and Bradley A. Hurlburt
Sheila and Eric Kinman

\$2,500-\$4,999

Lisa and Scott Morgan

Annual Supporters (con't)

\$1,000-\$2,499

Renate and Alexander W.
Dreyfoos Jr.
Earnie Ellison Jr.
Joy and Peter Funston
Dennis P. Gallon
Judy and Tom Giuffrida
Wendy and Dennis S. Hudson III
Mary Watkins and
Reuben B. Johnson
Judith and John P. Keller
Peter W. Klein
The Honorable Kathleen J. Kroll
and Jonathan Low
Elizabeth E. Matthews
Harriet and W. Kenneth Mooney
Muffie Bancroft and
W. Stephen Murray
Carrie and John B. Murray Jr.
Ann and James F. Orr III
Alice Z. Pannill
Alex Rubio
Reverend Cecie and
E. Rodman Titcomb Jr.
Anonymous Gifts (1)

\$500-\$999

Robin R. Cutler
Julia and Edward Downey
Henry Loeb
Deborah and Michael J. Pucillo
Kiersten and Douglas Simon
Virginia H. and Ulysses Smith
Samantha and Christopher
Storkerson
Alan Van Wieren

\$100-\$499

Kathie and John Bollero Jr.
Barbara and Robert Chapin
James S. Ely III
Kati and Christopher Erickson
Steve Erjavec
Suzanne and David Frisbie
Shelley Halper
Joseph A. Hines
Donna and Thomas A. Kelly
Carolyn and Jeffrey L. Kushner
James Long
Mary S. Lynch
Christina and Benjamin S.
Macfarland
Mary Lynn Manning
S. Bruce McDonald
Sue McLean
Kasie Merical
Jacqueline O'Gorman
The Palm Beach Post
Elizabeth and Thomas L. Poulson
Joan Ross
Danielle and Chris Snyder
Merle J. Tausig
Anonymous Gifts (2)



The Community Foundation for Palm Beach and Martin Counties hosted its fifth annual Founder's Luncheon at the Raymond F. Kravis Center for the Performing Arts. Nearly 500 board members, donors, representatives from local nonprofit organizations, corporate sponsors and community leaders attended the luncheon, which highlighted key findings from the 2018 *On The Table* Community Impact Report (see page 12).

Pictured (left to right): Christopher Storkerson, Sherry Barrat, Carol Naughton, Craig Glover, Julie Fisher Cummings and Bradley Hurlburt

Community

Impact

Total Assets

\$190 million

Total Cumulative Grants

\$159 million

Total Funds

424

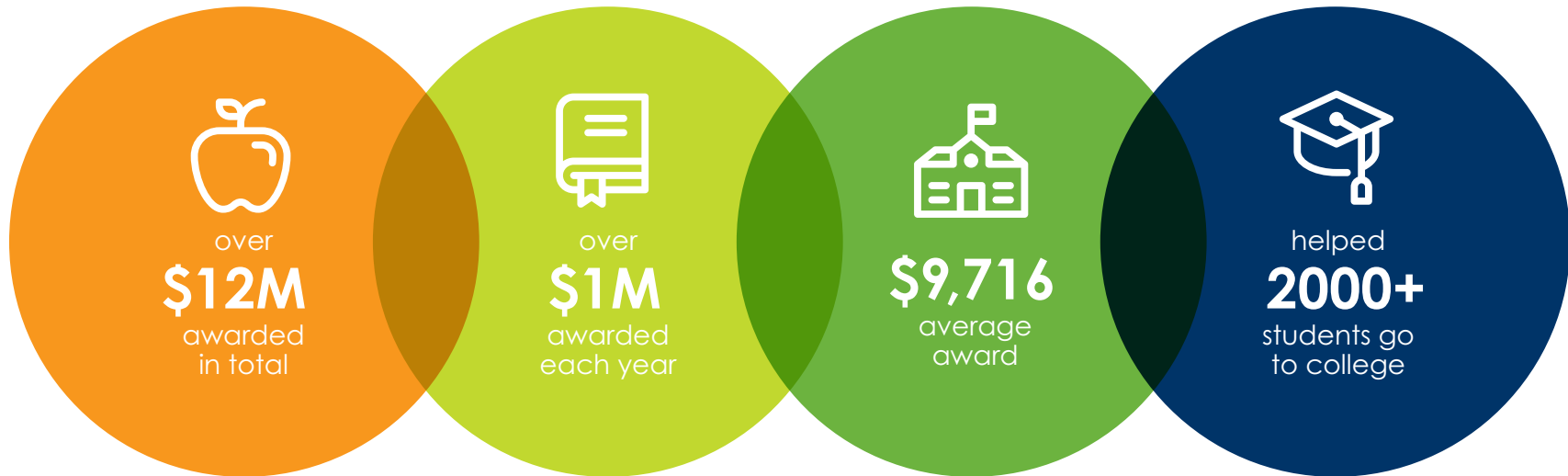
The Community Foundation facilitates philanthropic support to improve the quality of life for residents in need. **During our last fiscal year, we awarded \$1,673,000 in grants to 51 unique nonprofit organizations through our community impact funds.** Together with our donors, we serve as the leading catalyst and convener for building and sustaining vibrant communities through meaningful philanthropy.

Grants

Achievement Centers for Children and Families	HomeSafe
Adopt-A-Family of the Palm Beaches	Jump for Joi
Artists Showcase of the Palm Beaches	Legal Aid Society of Palm Beach County
Audubon of Martin County	Loggerhead Marinelifelife Center
Aurora's Voice	The Lord's Place
Broward Education Foundation	Martin County School District
Center for Child Counseling	Memory Trees Corporation
Center for Trauma Counseling	The Milagro Center
CFLeads	Neighborhood Renaissance
Children's Healthcare Charity	Northend Rise
City of West Palm Beach Mayor's Office	Northwest Community Consortium
Community Foundation of North Florida	Palm Beach County Food Bank
Community Greening Corp	Palm Beach Tech Foundation
Community Health Center of West Palm Beach	Palm Health Foundation
Community Land Trust of Palm Beach County	Pathways to Prosperity
Community Partners Group	Scripps Research Institute Florida
DePorres Place Adult Literacy Center	Sea Turtle Adventures
Emanuel Jackson Sr. Project	Second Chance Initiative
Farmworker Coordinating Council of Palm Beach County	Student Aces
Florida Atlantic University Foundation	Suits for Seniors
Florida Philanthropic Network	Susan G. Komen South Florida
GCI Training & Employment Center	United Way of Palm Beach County
Glades Initiative	Urban Youth Impact
Habitat for Humanity of South Palm Beach County	Renaissance Village/Vita Nova
	West Atlantic Redevelopment Coalition
	YMCA of South Palm Beach County

Scholarships

Empowering our future leaders since 1983



This year, 104 students received \$1,010,900 in scholarships.

"I am excited to attend the University of Central Florida in the fall, where I'll be studying Finance & Business. I will do everything in my power to positively represent the Community Foundation and I have every intention of paying it forward by helping other students like myself when I graduate."

Tristian W. M. Butler, a 2019 recipient from Dreyfoos School for the Performing Arts who will be attending University of Central Florida.



Community Priorities

We believe all our residents should have opportunities to not only succeed in life, but to thrive. Here at the Community Foundation, we are accomplishing this by supporting and partnering with exceptional nonprofits, businesses and donors. Working together, we are focusing on our most pressing needs and bringing positive change to our communities.

Based on an ongoing strategic planning process with data from community leaders and residents, the Community Foundation identified three focus areas for our grantmaking.

Community Revitalization

Community revitalization was selected for the first phase in our newly aligned grant initiatives. We awarded grants to local nonprofit organizations that have demonstrated their effectiveness in helping to improve economic, physical infrastructure, health and social conditions for distressed neighborhoods.

Positive Youth Development

An intentional, pro-social approach that engages youth in a manner that is productive and constructive. This approach recognizes, utilizes and enhances youths' strengths and promotes positive outcomes by providing opportunities, fostering positive relationships and furnishing the support needed.

Educational Attainment

Providing supplemental support outside the normal school day for first generation students entering college, vocational programs and adult workforce development leading to education beyond a high school diploma.

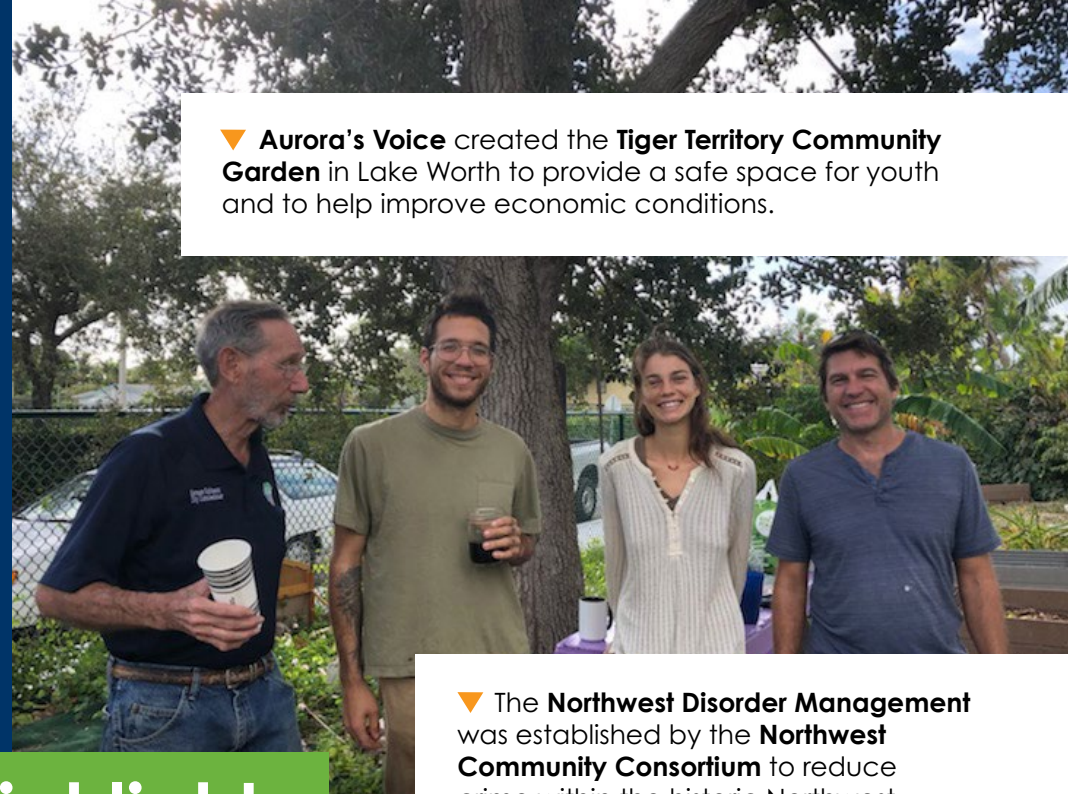
As a center of community knowledge, our foundation supports local causes that lead to meaningful community impact.

▼ **Achievement Centers for Children & Families** built a nature playscape as part of their **Early Learning Programs** for preschoolers.





▼ **Sprucing Up San Castle** is a public education and engagement program initiated by **Sea Turtle Adventures** to clean up communities and beaches throughout Palm Beach County. This is accomplished through a partnership with Keep Palm Beach County Beautiful, Solid Waste Authority and several municipalities.



▼ **Aurora's Voice** created the **Tiger Territory Community Garden** in Lake Worth to provide a safe space for youth and to help improve economic conditions.

▼ **The Front Porch Project**, started by the **West Atlantic Redevelopment Coalition** supports repair and beautification of residential front porches in Delray Beach. This program also documents historical narratives of the neighborhood and highlights the community's pioneers of color.



Grant Highlights

▼ The **Northwest Disorder Management** was established by the **Northwest Community Consortium** to reduce crime within the historic Northwest neighborhood in partnership with the West Palm Beach Police, Sanitation Department and Code Enforcement.





Community Convening

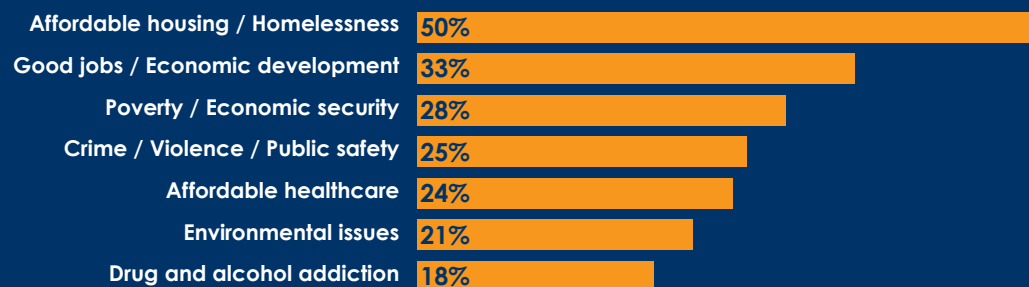
On the Table

To gain additional insight from our area residents, we launched *On the Table*. This is a national initiative designed to connect individuals from diverse perspectives and backgrounds to discuss issues and challenges that face our community.

Over 4,000 attended gatherings hosted by volunteers, which inspired dialogue about potential solutions to our most pressing community needs. ***On the Table* enabled us to elevate civic conversation, foster new relationships and empower resident-driven engagement and action.**

We heard from our community, we shared their voices and we will present *On the Table* again in 2019.

Participants' Top Concerns in our Area



Additional data from participants revealed:

- Approximately 70% see nonprofit organizations as the most impactful agents of change.
- Looking ahead to the next five years, 67% indicated they were hopeful about the future of our community.



Ways of Giving

Community Impact Fund

For visionary donors who want their philanthropy to continue after their lifetime and want their gift to meet the needs of generations to come. Our team of experts will make annual grants to address priority community issues.

Corporate/Committee Advised Fund

For businesses and organizations to impact the community by distributing charitable dollars through a corporate or committee structure.

Designated Fund

For donors committed to supporting specific organizations, they name the charity or charities for grants to be made on an annual basis.

Donor Advised/Family Foundation Fund

For individuals and families to support a variety of causes throughout the United States whenever they choose. These funds are a low-cost alternative to a family foundation.

Field of Interest Fund

For donors who have a particular area of charitable interest. They name the area, and then we go to work researching and preparing a grant spending plan in that field.

Nonprofit Endowment Fund

An endowment established with the Foundation with a long-term time horizon. The nonprofit receives annual distributions for unrestricted use and a permanent source of income.

Nonprofit Investment Fund

A flexible fund established with the Foundation with a short or long-term investment strategy.

Legacy Fund

Donors establish legacy funds to receive assets from a will, trust or retirement beneficiary plan and designate how their charitable contributions will benefit their favorite causes after their lifetimes.

Scholarship Fund

For donors who want to help local students achieve the dream of a college education; these funds often memorialize a loved one.

New Funds

33 New funds this year

Autism Project of Palm Beach
County, Inc. Endowment Fund
Big Russ Charitable Fund
Herbert C. Campau Fund for the Arts
Community Revitalization Fund
Conservation Florida Fund
Copeland Fund
Robert Crump Charitable Fund

Ferro Foundation
First Chance Fund
First Church of Christ Scientist
Building Preservation Fund
Max M. and Marjorie S. Fisher
Foundation Arts & Culture Fund
Max M. and Marjorie S. Fisher
Foundation Endowment Fund
FITTEAM Foundation Fund
Fresh RX Fund
Harlan Family Florida Fund
Leslie S. Hindman International
Travel Fund

Literacy Coalition of Palm Beach County
Martin County Impact Fund
George and Connie McEvoy Fund for
the Study of the Environment
and Conservation Areas
Mental Health America of Palm Beach
County Endowment Fund
Jane Mitchell Fund
Morikami Museum and
Japanese Gardens
Palm Beach Civic Association Stanley M.
Rumbough Jr. Legacy Society
Palm Beach Tech Foundation Fund

Edwin P. and Patricia A. Pedersen
Scholarship Fund
The Promise Fund of Florida
Reiss Family Foundation
Lynn Rubin-Restuccia, Phd Legacy Fund
Season to Share Fund
Stoops Family Foundation Fund
Christopher & Samantha Storkerson
Charitable Fund
Talmage Charitable Fund
Women's Empowerment
Scholarship Fund

All Funds

211 Palm Beach Treasure Coast
Endowment Fund
Helen Harting Abell Fund
Achieve Palm Beach Fund
Sheldon B. Ackerman Fund
The Acorn Fund
Peggy Adams Animal Rescue League
Endowment Fund
Gina Aletto Foundation
Al and Marjorie Alfus Fund
Lyona and Dwight L. Allison, Jr. Fund
Allison's Gift: A Scholarship for
Birthmothers
ALS Awareness and Education Fund
Altobello Family Donor Advised Fund
Inger and H. Loy Anderson Jr.
Foundation Fund
Helen M. Andrews Charitable Lead
Annuity Trust
Arc PBC Charitable Fund
The Arts Council of Martin County
Endowment Fund
John S. Atwater Memorial
Scholarship Fund

Matthew James Audin Memorial
Scholarship Fund
Autism Project of Palm Beach County
Endowment Fund
Henry and Mildred Baldwin Memorial
Endowment Fund
Bank of America Minority
Student Scholarship
Barnett-Merrill Family Fund
Barrat Family Fund
Laurence E. Barreca Scholarship Fund
Edward T. Bedford Foundation
Scholarship Fund
Maura and William Benjamin
Scholarship Fund
William E. Benjamin, II Unrestricted Fund
Thomas William Bennett Memorial
Scholarship Fund
Bennett/Darwin Family Scholarship Fund
Big Dan's Big Give Fund
Big Russ Charitable Fund
John H. Birdsall Family Fund
Lisa Bjork Memorial Scholarship
George W. Blabon, III Endowed Fund

Thomas H. Blash and Martha Blash
Research Fund
Walter & Adi Blum Scholarship Fund
Walter & Adi Blum Scholarship Fund 2
Boca Helping Hands Endowment Fund
Boca Raton Museum of Art Forever
Endowment Fund
Helen and Bob Bodington Fund
The Bohnett Family Fund
The Sorrel Ross Bollet Endowment Fund
Boone Horticultural Scholarship Fund
Mary R. and William C. Bowden Fund
Boys & Girls Clubs of Martin County
Boys & Girls Clubs of Palm Beach County
Great Futures Fund
Briggs-Trimble Family Charitable Fund
The Peter and Susan Brockway Fund
Harry and Bertha Bronstein Memorial
Scholarship Fund
Dr. William J. Bryant Family Fund
Timothy D. and Karen V. Burke
Charitable Fund
Robert A. Butler Estate and
Dr. Richard H. Butler Fund

Herbert C. Campau Fund for the Arts
Cardinals-Marlins Fund
Center for Creative Education
Endowment Fund
The Chairman's Fund
Chapin/Kiefer Family Fund
Sally and Don Chester Family Fund
Allen C. Clark Memorial
Scholarship Fund
Irene Gibson Clay Scholarship Fund
Frank and Marie Cleary Memorial
Scholarship Fund
Coalition for Independent Living
Options Fund
Sandra G. Cofer Charitable Remainder
Unitrust
Julian and Eunice S. Cohen Fund
Julian and Eunice S. Cohen
Scholarship Fund
Coleman Family Fund
Nicholas and Briggs Coleman Fund
Bradley Collins Memorial
Scholarship Fund
Bradley and Carol Collins Fund

Colonial Bank Scholarship Fund
 Community Garden Green Fund
 Community Impact Fund
 Community Revitalization Fund
 Community Scholarship Fund
 Conservation Florida Fund
 Mark W. Cook Fund
 Copeland Fund
 Christopher N. Coppola
 Scholarship Fund
 Ingebord Crede Memorial
 Scholarship Fund
 The Rembert T. Cribb Family Fund
 CROS Ministries
 Robert Crump Charitable Fund
 Cuban Scholarship Fund
 Cultural Council of Palm Beach County
 Endowment Fund
 Julie F. & Peter D. Cummings Fund
 Cummings Rafferty Family Fund
 Joseph DaCorte Fund
 Don Dahlberg Memorial
 Scholarship Fund
 James & Judy Daleen Fund
 Terry Darby Memorial Scholarship Fund
 Elaine and Dave Darwin Fund
 Dr. Sidney Davidson Nursing
 Scholarship Fund
 The Davis Family Fund
 James H. Davis Memorial
 Scholarship Fund
 The de Peyster Family Fund
 Margo and Ashton de Peyster Fund
 Delray Beach Playhouse Ernest G. Simon
 Scholarship Fund
 Delray Beach Public Library Forever
 Endowment Fund
 Disaster Relief Fund
 Don Donahue Fund
 Alexander W. Dreyfoos Fund at the
 Community Foundation

Dreyfoos School of the Arts
 Foundation Fund
 The DuBois Fund
 The Elizabeth Hymer Dudley Fund
 Rebecca Walter Dunn Fund
 The Durkin Family Fund
 Early Childhood Education Fund
 Early Learning Coalition of
 Palm Beach County Fund
 Early Learning Coalition of
 Palm Beach County Fund 2
 Dr. William and Nancy Earnhart Fund
 Easter Seals Palm Beach, Martin and
 St. Lucie Fund
 Ellen Beth Eddleman Memorial
 Scholarship Fund
 Education Foundation of Martin County
 Endowment Fund
 Education Foundation of
 Palm Beach County
 George and Wilma Elmore Fund
 The Emmett Fund
 The Environmental Fund
 Kati & Chris Erickson Charitable Fund
 Ernest Frank Scholarship Fund Created in
 Memory of Arlene Fulton Hammond
 The Everglades Foundation
 Families First of Palm Beach County
 Foundation, Inc.
 Ruth Lewis Farkas Fund
 Celia Lipton Farris and Victor W. Farris
 Foundation Home Community Fund
 H. David Faust Memorial
 Scholarship Fund
 Ferro Foundation
 Festival Legacy Circle Fund
 The Nettie Spiro Finkle Scholarship Fund
 First Bank and Trust of Indiantown
 Directors Memorial Scholarship Fund
 First Chance Fund
 First Church of Christ, Scientist Building

Preservation Fund
 Marjorie S. Fisher Fund
 Mary D. Fisher Fund
 Max M. and Marjorie S. Fisher
 Foundation Arts & Culture Fund
 Max M. and Marjorie S. Fisher
 Foundation Endowment Fund
 FITTEAM Foundation Fund
 Flah Family Foundation for
 Childhood Trauma
 Fleischer Family Charitable Fund
 Flicker/Freudenberg Scholarship Fund
 Florida Council on Economic
 Education Fund
 Florida Fishing Academy
 Steve and Jeannie Fowle Fund
 Kathryn Fox Fund
 Fresh RX Fund
 Frisbie Family Fund
 Florence Fuller Child Development
 Foundation
 Funston Family Fund
 Galadriel Peace Fund
 Galadriel Peace Fund 2
 Gale Academic Leadership
 Endowment Fund
 Dr. Dennis P. Gallon Charitable Fund
 Katherine and Richard Garlington Fund
 Fran Gay Memorial Scholarship Fund
 John Giba Youth Leadership Fund
 Thomas A. Giesey Charitable Remainder
 Unitrust
 The Gingras Family Fund
 Giuffrida Family Fund
 Patrick J. and Jody H. Gleason
 Environmental Fund
 Gochman Family Fund
 Scott R. Goering Legacy Fund
 Barry Harold and Elisa Rae Goldman
 Opportunity Fund
 Mary Jane Grant Fund

Richard and Helen Grant Fund
 Grassy Waters Conservancy Fund
 The Gratitude Fund
 Jacquelyn Grimm Charitable Fund
 Michael and Jane Grossman Fund
 The Gubelmann Family Foundation
 Scholarship Fund
 Gulfstream Goodwill Endowment Fund
 Gurto Family Fund
 Jeffrey Gutin Fund
 Gene J. Guttman Fund
 Jane and Gene Guttman Fund
 Habitat for Humanity of Palm Beach
 County Building for a Lifetime
 Habitat for Humanity of
 South Palm Beach County
 Harry Hamilton Endowment Fund
 Harry Hamilton Foundation Fund
 Robert D. Handley Memorial
 Scholarship Fund
 Hardrives of Delray Fund
 Harlan Family Florida Fund
 Harrington Scholarship Fund for
 Martin County
 J. Ira and Nicki Harris Fund
 Rita Dee Hassenfeld Fund
 Andrew Hatfield Scholarship Fund
 Kathy Heming Scholarship Fund
 Heather and Patrick Henry
 Scholarship Fund
 T.M. Henry Family Fund
 Leslie S. Hindman International
 Travel Fund
 Historical Society of Martin County
 J. Peter Hoffman Memorial
 Scholarship Fund
 HomeSafe Foster Care Recreation Fund
 Hope for the Future Fund
 Phyllis Hopman Arts and Culture Fund
 Phyllis Hopman Memorial
 Endowment Fund

Our Funds (con't)

Ray Howland Scholarship Fund
 The Lisa L. Huertas Family Fund
 The Hurlburt Family Fund
 Frank P. Husvar Memorial
 Scholarship Fund
 Investment in Justice Endowment Fund
 The Jackson Family Foundation Fund
 Robert and Deborah Jacobson
 Scholarship Fund
 The Freddie Stebbins and James Julius
 Jefferson Family Fund
 R. Bruce Jones Memorial Scholarship
 Fund established by the Sugar Cane
 Growers Cooperative of Florida
 Jupiter Inlet Lighthouse
 Endowment Fund
 K2 KIDS
 Alfred and Elizabeth Kay Memorial Fund
 Thomas F. Kearney Memorial
 Scholarship Fund
 Virginia and Harvey Kimmel Family Fund
 Kinman Family Charitable Fund
 The Kirkwood Fund
 Dixie Kirsch Family Foundation Fund
 H. Kirsch Family Foundation Fund
 Danny Knichel Memorial
 Scholarship Fund
 Sunny and Bonnie Knickerbocker Fund
 John S. and James L. Knight
 Foundation Fund
 Abby Gelles Knott Fund
 Robert P. Koch Memorial
 Scholarship Fund
 William F. Koch, Jr. Fund
 Ryan Kollmer Memorial Scholarship Fund
 Berton & Sallie Korman Family Fund
 Laura E. and Wilbur J. Kupfrian Family
 Foundation Fund
 Devon Kurlander Memorial Fund
 Judy Lake Memorial Fund
 Landon Fund

Landon Fund II
 Leadership Palm Beach County
 Endowment Fund
 Nicholas R. Leone Legacy Fund
 George and Arlene F. Lepeska
 Scholarship Fund
 Richard G. Lepeska Fund
 Lottie French Lewis Fund
 Stefanie Liberti Memorial
 Scholarship Fund
 Lighthouse for the Blind of the Palm
 Beaches Endowment Fund
 Literacy Coalition of Palm Beach County
 Marcelle Hull Littell
 Loblolly Scholarship Fund
 Loggerhead Marinelife Center
 Endowment Fund
 The Lord's Place Endowment Fund
 Lorenzini Family Fund
 Inez Peppers Lovett and Charlie Ellington
 Scholarship Fund
 Paul L. MacAnaney Memorial
 Scholarship Fund
 John D. and Catherine T. MacArthur
 Foundation Fund
 John D. and Catherine T. MacArthur
 Fund
 The Macfarland Philanthropic Fund
 MacGuire Family Fund
 Honorable Eva W. Mack, First Black
 Mayor of West Palm Beach
 Scholarship Fund
 Eliza Mae Foundation Fund
 Daniel J. Mahoney, Jr. Fund
 Mickey Mandelblatt Memorial
 Scholarship Fund
 Mariner Sands Chapel Fund
 C. Charles Marran Charitable Fund
 John and Nancy Marshall Everglades
 Education Fund
 Marie Graber Martens Fund

Martin County Audubon
 Endowment Fund
 Martin County Impact Fund
 Philip Maslowe Orphanage/Educational
 Fund
 Elizabeth E. Matthews Fund
 Michael Flagler Matthews Sports
 Education Fund
 William Morrison Matthews Fund
 Jordan Camino Evert McCracken
 Memorial Fund
 George and Connie McEvoy Fund
 for the Study of the Environment and
 Conservation Areas
 Michelle McGann Fund
 Thomas Ladue McGinty Memorial
 Environmental Fund
 Allan J. McIntosh Fund
 Esther Sheehy McShurley
 Scholarship Fund
 Alma Lu Meerdink Fund
 Nicholas Megrath Scholarship Fund
 Mental Health America of Palm Beach
 County Endowment Fund
 Adele Wells Meyer Memorial
 Scholarship Fund
 Sydelle F. and Arthur I. Meyer
 Scholarship Fund
 Courtlandt and Gina Miller
 Scholarship Fund
 Joyce Lanier Milner Fund
 Jane Mitchell Fund
 Matthew "Bump" Mitchell/Sun-Sentinel
 Scholarship Fund
 Helen Powers Monahan Fund
 Helen Powers Monahan
 Scholarship Fund
 Stella Monchick-West Hospice
 Educational Fund
 Mordes Family Foundation Fund
 The Morgan Family Fund

Morikami Museum and
 Japanese Gardens
 Morris Family Fund
 Morse Hill Foundation Palm Beach Donor
 Advised Fund
 Mosaic Fund
 Harding Mott, Sr./US Sugar Corp. Training
 for Excellence Fund
 Norman and Sarah Murphy Fund
 The Murray Family Fund
 John T. Murray, M.D.
 Children's Health Fund
 NAMI of Palm Beach County
 Endowment, Margaret C. Donnelley
 Fund
 Jon M. Napierkowski Memorial
 Scholarship Fund
 Mabry M. Noxon Scholarship Fund
 Perry-Belle and Phillip D. O'Connell
 Pioneer Fund
 Phillip D. O'Connell, Sr. Memorial
 Scholarship Fund
 Jacqueline O'Gorman Fund
 Olivia Foundation Fund
 Oristano Scholar Fund II
 Nan Ourisman Fund
 Denise Lynne Padgett Scholarship Fund
 Paint the Future - The Armory Art Center
 Endowment Fund
 Palm Beach Chamber of Commerce
 Business Scholarship Fund
 Palm Beach Civic Association Stanley M.
 Rumbough Jr. Legacy Society
 Palm Beach Kennel Club
 Scholarship Fund
 Palm Beach Newspapers
 Scholarship Fund
 Palm Beach State College Support
 Palm Beach Tech Foundation Fund
 Palm Beach Zoo Wildlife Conservation
 Endowment

Pancreatic Cancer Research Fund
 Parmet Fund
 PBC Society of Plastic & Reconstructive
 Surgeons Scholarship Fund
 Stephen Madry Peck, Jr. Memorial
 Scholarship Fund
 Edwin P. and Patricia A. Pedersen
 Scholarship Fund
 Anna Marie Peterson Fund
 The Peterson Family Fund
 Mary and Robert Pew Public
 Education Fund
 Philanthropy Tank Fund
 Philanthropy Tank - CAP
 Scholarship Fund
 Jen Phyle Charitable Fund
 James Augustine Ponce Endowment for
 Exhibition Development at the Richard
 and Pat Johnson Palm Beach County
 History Museum
 Colonel Karl V. Price Lake Worth
 Community High School Air Force Jr.
 ROTC Scholarship Fund
 The Nick Price Fund
 The Promise Fund of Florida
 Quantum House Endowment Fund
 Raymond F. Kravis Center for the
 Performing Arts Fund
 Reiss Family Foundation
 The Reuter Scholarship Fund
 Dr. Ray Robinson Endowment Fund
 The Rodgers Family Foundation Fund
 Edward Rodgers Endowment
 Gwen Baker Rodgers Memorial Fund
 Marion Rossiter-Smith Fund
 Lynn Rubin-Restuccia, Phd Legacy Fund
 Sadler-Hull Family Donor Advised Fund
 St. Mary's Extended Education Fund
 Salem Wade Charitable Fund
 Lawrence A. Sanders Fund to
 Promote Literacy

Lawrence A. Sanders Scholarship Fund
 for Creative Writing
 Sandoway Discovery Center
 Endowment Fund
 Kim Love Sartory Scholarship Fund
 Theodore Satter Memorial
 Scholarship Fund
 Leah G. Schad Memorial
 Scholarship Fund
 Charles and Catherine Schmidt Fund
 Schramm-Brown Fund
 Claire B. Schultz Memorial
 Scholarship Fund
 David C. Scott Fund
 David C. Scott Fund for ALS
 Research Fund
 Jo Ann and Edward Sears
 Endowed Fund
 Jo Ann and Edward Sears Fund
 Season to Share Fund
 Sharma Family Fund
 Pundit Mulchand and Janki Devi Sharma
 Scholarship Fund
 Peter Jay Sharp Foundation Scholarship
 Fund for Conservation/Environment
 Studies
 Tara Sheridan Scholarship Fund
 Joan and David Sherman Fund
 Allan E. and Carol T. Shore Fund
 Myrna Abelman Siegel Scholarship Fund
 Mary B. Silk Memorial Fund
 Silver Family Fund
 Bickley F. and Russell G. Simpson Fund
 Dan Smith Dairy Scholarship Fund
 James R. and Gladys R. Smith Fund
 Eliot and Ruth Snider Fund
 Snyder Family Foundation Fund
 Beverly Sommer Scholarship Fund
 Lance Corporal Ryan J. Sorensen,
 USMC Liberty Scholarship Fund
 South Florida Science Center

Speier Family Fund
 SROA Capital Philanthropic Fund
 Stautberg Family Fund
 Bailey Stein Fund
 James Stern Family Foundation Fund
 Robert Glen Stern Scholarship Fund
 Ann E. Stewart Memorial
 Scholarship Fund
 Charles T. and Patricia Carry
 Stewart Fund
 Stiller Family Foundation Fund
 Douglas Stockham Fund
 The Loy Anderson Miles Stone
 Foundation
 Richard and Lesley Stone Family Fund
 Stoops Family Foundation Fund
 Christopher & Samantha Storkerson
 Charitable Fund
 The Hans and Mary Stratmann Fund
 Susan R. & John W. Sullivan Fund for
 Martin County
 Sunburst Foundation Community
 Scholarship Fund
 Symphonia Endowment
 Take Stock in Children
 Palm Beach County
 Talmage Charitable Fund
 Jack Taylor Fund for Abused and
 Neglected Children
 Arthur C. Tilley Memorial
 Scholarship Fund
 Toppel Family Fund
 Trimble Scholarship for
 Martin County Fund
 Ted Trimble Scholarship Fund for
 Vocational Training
 Sue Twyford Memorial Fund
 United Way of Palm Beach County
 Endowment Fund
 Alexander and Mildred Valuzis Fund
 Wendy and Royall Victor III Fund for

Environment and Landmark
 Preservation
 VSA Florida - Palm Beach County Fund
 The Walden Fund
 Herbert Weber Fund
 Roberta and Stephen R. Weiner
 Scholarship Fund
 Fred P. and Sophia D. Weissman
 Unrestricted Fund
 The Weitz Company Scholarship Fund
 Rear Admiral Philip A. Whitacre
 Scholarship Fund
 White Hat Charitable Fund
 Wildlife Hospital Fund
 Cliff Williams Youth Recreation Fund
 Cynthia A. Williams Fund
 Friends of the Gerald A. Williams, Esq.
 Law Academy
 Williamson Pioneer Fund
 Women's Empowerment
 Scholarship Fund
 Ralph O. Wood Memorial
 Scholarship Fund
 Dave Yanis Scholarship Fund
 Robert Yates Charitable Fund
 YMCA of South Palm Beach County
 Young Singers of the Palm Beaches
 Endowment Fund
 Youth Music Fund for Conserving
 Classical Music Education inspired by
 Alice Pyle Walker Maxey
 YWCA of Palm Beach County
 Endowment Fund
 R. J. Zuckerberg Palm Beach Fund
 Anonymous (7)

Susan Brocker Dahlberg and LaRue Dahlberg



The Legacy Society

The Legacy Society honors individuals and families who have made a lasting commitment to our community foundation in their estate plans. Leaving a legacy can include: bequests, retirement assets, charitable gift annuities, charitable remainder trusts, gifts of life insurance or any other type of planned gift. We also recognize those who leave their fund balance at their passing to the Community Foundation for our local grantmaking.

Legacy Society Members

Alberto Aletto
Francis Xavier F. Altobello Jr.*
William W. Atterbury III
Mildred Baldwin*
Sherry and Thomas Barrat
Laurence E. Barreca*
Anson M. Beard Jr.
Maura and
William E. Benjamin*
Gail and Stig* Bjork
Martha and Thomas Blash*
Helen and
Robert D. Bodington*
Clare and William H. Bohnett
Sorrel Ross Bollet*
Milton J. Boone*
Susan and Peter Brockway
Bertha and Harry Bronstein*
Taunya and William J. Bryant
Michael S. Buckner
Karen V. and
Timothy D. Burke
Robert A. Butler*
John A. Callahan*
Danielle Blangy Cameron
Herbert C. Campau*
Barbara Bishop Chapin
Sally and Don W. Chester
Julian Cohen*
Gwendolyn M. Cohen*
Carol Collins
Ann Copeland
Robert Crump
Robin R. Cutler
Susan DaCorte
LaRue and Donald* Dahlberg
Judy and James R. Daleen

Elaine and Dave Darwin
James H. Davis*
Kim and James Davis
Lore and John B.* Dodge
Edward J. Dominique*
Margaret C. Donnelley
Alexander W. Dreyfoos Jr.
Carol DuBois
Elizabeth H. Dudley
Nancy* and William Earnhart
Mae* and
Robert W. Eddleman
George T. Elmore
Kati and Christopher Erickson
Jeannie and Steve Fowle
Ernest Frank*
Diane M. Freaney
Sally and Paul Gingras
Elisa and Barry H. Goldman
Helen and
Richard H. Grant Jr.*
Mary Jane Grant
Jacquelyn Grimm
Michele L. Gurto
Jane and Gene J. Guttman*
Kathleen E. Hager
Jane Handley*
Stephen D. Harlan
Dorothy and
Vernon A. Harrington*
Rita Dee Hassenfeld*
Anne Barnett Hazel
Heather and Patrick Henry
Ann P. and
Thornton M.* Henry
J. Peter Hoffman*
Karen and Bradley A. Hurlburt

Martha K. Husvar*
Virginia and Harvey Kimmel
Sheila and Eric Kinman
Claudine and
James Kirkwood*
Ilse Klassen*
William F. Koch Jr.*
Marianne and William Kollmer
Marta R. Koltay*
Laura and Wilbur J. Kupfrian*
Mrs. J. Hicks Lanier*
Nicholas R. Leone III
Richard G. Lepeska*
Lottie French Lewis*
Marcelle Hull Littell*
Christina and
Benjamin S. Macfarland
Brenda M. Magee
Daniel J. Mahoney Jr.*
Maria Mamlouk
C. Charles Marran*
Elizabeth 'Libby' Marshall
Nancy and
Col. John* Marshall
Marie Graber Martens*
Jean and
William M. Matthews
Elizabeth Monaco
and Neil McCarthy
Connie McEvoy
John T. Ladue McGinty*
Esther C. McShurley*
Alma Lu Meerdink*
Sydelle and Arthur I.* Meyer
Ted J. Miller*
Jane Mitchell
Lisa and Scott Morgan

Mabry M. Noxon*
Perry-Belle
and Phillip D. O'Connell Sr.*
Jane and Victor* Oristano
Donald M. Paterson*
Dorothy Adams Peck
Patricia and Edwin Pedersen*
Anna Marie Peterson*
Robert M. Richter
The Honorable
Edward Rodgers*
Leon M. Rubin
Lynn Rubin-Restuccia
and Phillip Restuccia
Lisa D. Russo
Catherine B. Schmidt
Claire B. Schultz*
Allan E. Shore*
Gladys and James R. Smith*
Edward W. Snowdon*
Danielle and Chris Snyder
Caroline B. Sory
Susan S. Stautberg
Annette and Harold P. Stern*
Patricia C. Stewart
Samantha
and Christopher Storkerson
Florence Trefry
Mildred and
Alexander Valuzis*
Herbert Weber*
Frederick P. Weissman*
Cynthia A. Williams
Anonymous Members (23)

*Deceased



Palm Beach Civic Association Establishes Stanley M. Rumbough, Jr. Legacy Society Fund at the Community Foundation

The Palm Beach Civic Association established a legacy fund at the Community Foundation to fulfill their organization's key objectives and honor their highly respected leader, Stanley M. Rumbough, Jr.

"The Stanley M. Rumbough, Jr. Legacy Society Fund will ensure the Palm Beach Civic Association's long-term fiscal stability to benefit generations to come, by continuing our mission of protecting and enhancing the quality of life in Palm Beach," said Bob Wright, Chairman and CEO of the Civic Association. "This Legacy Society Fund will serve as a catalyst to educate our citizens, through organized forums and symposiums in perpetuity."

Rumbough loved Palm Beach with a passion and inspired others to strive for a better community. This fund will have a lasting impact and honor Stanley Rumbough's legacy.

FINANCIAL OVERVIEW

The Community Foundation holds itself to high standards of financial management and transparency and operates efficiently for the interest of our community. The Audit Committee, together with the Foundation's management and staff ensures rigorous financial controls and high administrative standards. The Foundation's audited financial statements for our fiscal year July 1, 2018 through June 30, 2019 are presented below.



Grants by Fund Types

Restricted	\$8,383,272
Supporting Organization	\$1,737,486
Unrestricted	\$1,528,921
Scholarship	\$1,010,900



Assets by Fund Types

Donor Advised	\$76,246,970
Field of Interest	\$38,490,536
Scholarships	\$16,449,201
Unrestricted	\$14,095,299
Special Purpose	\$14,672,888
Supporting Organization	\$8,527,284
Designated	\$5,587,159

Statement of Financial Position as of June 30

Assets	2019	2018
Cash & Cash Equivalents	4,557,311	4,277,282
Contributions & Bequest Receivable	1,959,671	-
Prepaid Expenses & Other Assets	236,778	266,002
Investments	176,058,440	160,890,791
Land, Building and Equipment, Net	7,339,726	7,543,966
Total Assets	190,151,926	172,978,041

Liabilities

Accounts Payable & Accrued Expenses	369,418	322,402
Agency Payable	4,237,818	3,209,214
Liability Under Split Interest Agreements	981,674	1,034,300
Grants & Scholarships Payable	6,025,073	4,579,666
Bond Issue Payable	4,468,606	4,966,447
Total Liabilities	16,082,589	14,112,029
Net Assets	174,069,337	158,866,012
Total Liabilities & Net Assets	190,151,926	171,978,041

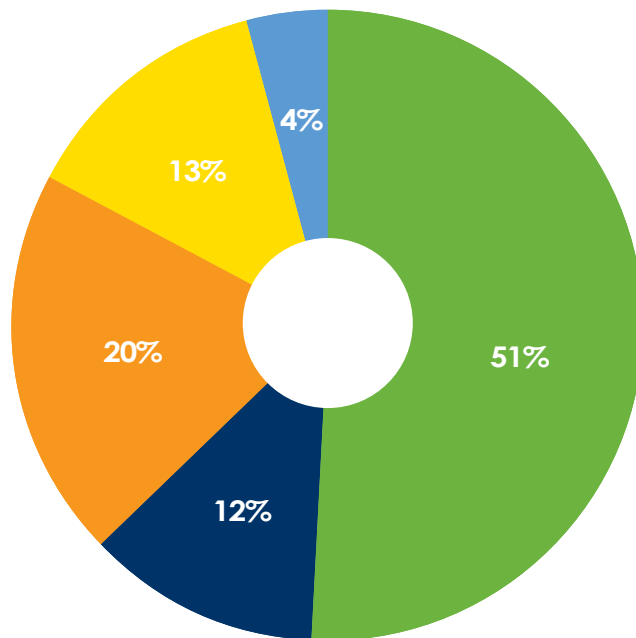
Statement of Activity as of June 30

Revenues	2019	2018
Contributions, Grants & Pledges	21,481,332	17,848,290
Investment Income & Other Changes	9,403,000	8,041,649
Rental & Other Income	503,118	375,248
Other Gain (Loss)	-	-
Total Revenue	31,387,450	26,265,187
Expenses		
Grants, Net of Cancellations & Returns	12,389,749	10,694,898
Programs and Support Services	3,794,376	3,693,004
Total Grants, Programs & Support Services	16,184,125	14,387,902
Change in Net Assets	15,203,325	11,877,285
Net Assets at Beginning of Year	158,866,012	146,988,728
Net Assets at End of Year	174,069,337	158,866,012

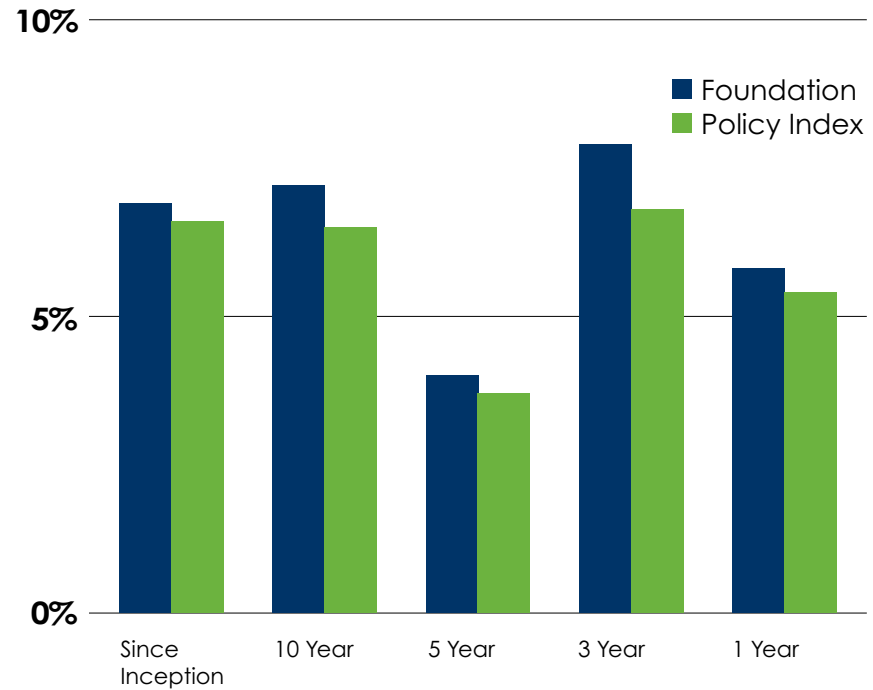
Current Asset Allocation

as of June 30, 2019

- Equities
- Fixed Income
- Private Markets
- Hedge Strategies
- Cash



Investment Performance as of June 30, 2019



	Actual Return	Policy Index
Since Inception	6.9%	6.6%
10 Year	7.2%	6.5%
5 Year	4.0%	3.7%
3 Year	7.9%	6.8%
1 Year	5.8%	5.4%

Board

of Directors

Sherry S. Barrat
Anson M. Beard, Jr.
Susan P. Brockway
Timothy D. Burke
Julie Fisher Cummings
Lore Moran Dodge
Earnie Ellison, Jr.
George T. Elmore

Dr. Dennis Gallon
Kathleen Emmett Hager
Dennis S. Hudson III
Kathleen J. Kroll
Christina M. Macfarland
Elizabeth 'Libby' Marshall
Jane M. Mitchell
Lisa M. Morgan

Alex Rubio
Virginia H. Smith
Susan S. Stautberg
Christopher W. Storkerson
Steven A. Templeton
Roy J. Zuckerberg



From left to right (top row): Earnie Ellison, Jr., Christopher Storkerson, Susan Stautberg, George Elmore, Lore Moran Dodge, Christina Macfarland, Dennis Gallon, Alex Rubio, Kathleen Hager, Bradley Hurlburt, Kathleen Kroll, Dennis Hudson III (bottom row): Lisa Morgan, Susan Brockway, Julie Fisher Cummings, Sherry Barrat, Jane Mitchell, Steven Templeton and Timothy Burke

Board Officers 2018-2019

Sherry S. Barrat
Chair

Julie Fisher Cummings
Vice Chair

Jane M. Mitchell
Vice Chair

Steven A. Templeton
Treasurer

Susan P. Brockway
Secretary

Bradley A. Hurlburt
President & CEO

J.B. Murray
Immediate Past Chair



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for Palm Beach and Martin Counties

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COMMUNITY FOUNDATION

for Palm Beach and Martin Counties

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West Palm Beach, FL 33401
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