



ANNUAL REPORT

2023 *to* 2024



MESSAGE FROM LEADERSHIP

To Our Community Foundation Family,

We are happy to report on an outstanding year of Giving for Good at the Community Foundation for Palm Beach and Martin Counties. Thanks to the generous spirit of our donors, our Fiscal Year 2024 grants and scholarships are working to close our area's biggest opportunity gaps.

For example, we distributed \$21.7 million in donor-directed and competitive grants to nonprofit partners working on issues like early literacy, housing, mental health and more. We sent 117 local high school students to college through \$1.3 million in scholarships. And as fiscal stewards, we grew our donors' investments to \$269.7 million in assets under management.

On the following pages, we invite you to dive deeper into the stories behind these numbers that illustrate the power of your philanthropy. We hope these highlights inspire you to continue giving where you live to make our corner of paradise stronger — for all.

Yours in philanthropy,



Danita R. DeHaney
President and CEO



Jeffrey A. Stoops, Chair
Board of Directors

Cover art: "Tranquil Marina in Indiantown," by Michelle Sherman, Dreyfoos School of the Arts Class of 2001.



\$1.3 MILLION
total distributed
through 117 scholarships

TOP 3 AREAS
OF GIVING:

1.
HUMAN SERVICES

2.
ARTS, CULTURE & HUMANITIES

3.
EDUCATION



GIVING
\$31.8 MILLION
total dollars raised



547
total funds including
33 new funds

BY THE NUMBERS
FY2024



GRANTMAKING
\$21.7 MILLION
total distributed to
609 nonprofit
organizations through
1,155 grants



**\$269.7
MILLION**
total assets

25%
Competitive
Community
Grants



75%
Donor
Directed
Grants

Highlights FROM A BANNER YEAR



Philanthropist **George T. Elmore** was recognized with the 2024 McIntosh Award at the Founders Luncheon, which helped raise support for early literacy efforts.

Thanks to our strong partnership with the Palm Beach Post, donors gave \$488,290 to neighbors in need through the Community Foundation during the **Season to Share** campaign.



More than 80 Community Foundation donors attended our fall **Donor Luncheon**, which focused on the state of mental health in our area and featured an expert panel from BeWell PBC, Florida State University, and the University of Central Florida.



Funded by a donation from the Frederick A. DeLuca Foundation, the Community Foundation gifted 25 local nonprofits with year-long access to **Resilia**, which provides access to tools and resources to aid them in raising funds, maximizing impact, and building capacity.



The Community Foundation developed “Supporting Organization” partnerships to help propel three up-and-coming Palm Beach County-wide projects: an **African American Museum and Research Library**; a **Multicultural Resource Center**; and a **Housing Support Initiative**.



More than 80 organizations attended our **Meet the Funders** panel, aimed at helping our nonprofit partners better understand our area’s funding landscape.



Our inaugural **Black Philanthropy Reception** celebrated the ways our grantmaking and scholarships make a difference for communities of color.



Over 50 scholarship recipients attended our spring **Scholarship Celebration**, an orientation for new scholars to connect to the Community Foundation — and each other.



Danita R. DeHaney spent a week in Israel alongside 15 local leaders on a trip sponsored by the **Jewish Federation of Palm Beach County**. The goal was to learn more about the realities facing Israelis and uncover ways to combat antisemitism and hate at home.

Our “**Deep Dives in Philanthropy for Professional Advisors**” series focused on the rising roles of women and younger generations, featuring expert speakers from the national Women’s Philanthropy Institute as well as 21/64, a philanthropic research and training organization.



The **Legal Aid Society of Palm Beach County** created the Harreen Bertisch Justice for Children Endowment Fund with a \$200,000 gift in memory of the organization’s longtime director of development.



Community Foundation donor **Eileen Berman** spoke about philanthropy’s role in “Tikkun Olam” (repair of the world) during her keynote speech at the 2024 Legacy Society Luncheon.

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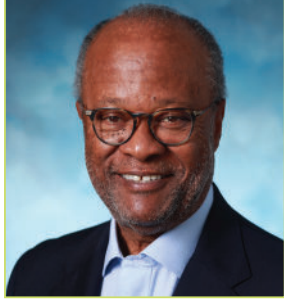
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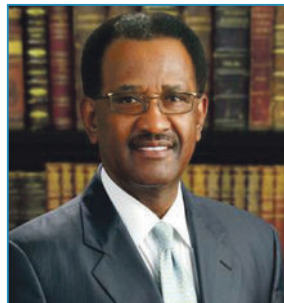
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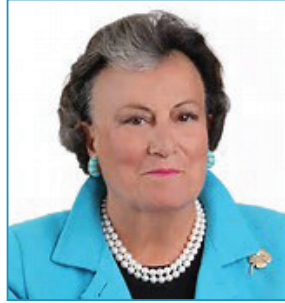
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Foundation

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Board Members

* Term started FY 2025

Nonprofit Partner Spotlight | BANNER LAKE CLUB



The Challenge: Less than half of our area’s third graders passed their reading assessments last year. To help, the Community Foundation convened an initiative that connected youth-focused partners with our state’s reading experts.

About UFLI: Developed at the University of Florida Literacy Institute, the phonics-focused curriculum gives teachers tools to help struggling readers catch up.

About the Community Foundation’s Pilot: The Banner Lake Club piloted the UFLI curriculum over a 9-week summer program with 3 other nonprofit partners, including the Achievement Centers for Children & Families in Delray Beach, the Fuller Center in Boca Raton, and the Edna W. Runner Tutorial Center in Jupiter.

Part of the Banner Lake Club’s efforts to end the cycle of poverty in the Hobe Sound community includes its early education initiatives. So, when the Community Foundation wanted to pilot the University of Florida Literacy Institute’s (UFLI) phonics-based curriculum to help young, struggling readers, the club’s summer school program was a natural fit.

“It was a really great opportunity for us to pick up something that is research-based, intensive, and is going to help our kids move forward, or at the very least prevent that academic slide that so often happens in the summer,” said Brooke Ferriola, the club’s education director.

In total, 55 children took part in the club’s UFLI program, which is part of the Community Foundation’s efforts to improve childhood literacy in its service area. More than 50 percent of Palm Beach County’s third graders do not read at grade level — a dire challenge. Addressing it will help shape those young students and the community’s prospects in the future.

The initial feedback about the program was excellent. The students enjoyed the program’s predictability and the opportunities it provided to take part in reading, writing, and speaking activities.



“It’s not the teacher just talking at them for 30 minutes,” Ferriola said. “It’s a very interactive program for them.”

In addition, the club’s teachers and staff found the program easy to implement and learn after going through training provided by the Community Foundation. The foundation’s generous donors provided the club not just with the training but also with the curriculum and all the materials.

“The program was really just ready to go, everything was provided to us,” Ferriola said. “It took a lot of stress off the teachers, and it’s been an amazing opportunity. They’ve gone over and above with what they’ve been able to provide for us for this program.”



FY 2023-2024 COMPETITIVE GRANTMAKING RECIPIENTS: EDUCATION AND YOUTH FOCUS

- | | |
|---|---|
| 12th Street Ministries | HPS, Helping People Succeed Inc. |
| Academic Restoration Plan | Literacy Coalition of Palm Beach County |
| Achievement Centers for Children and Families | Love, Hope & Healing Inc. |
| Ascension 33 Inc. | Lutheran Services Florida |
| Best Foot Forward Foundation, Inc. | Mental Health Association of the Palm Beaches |
| Big Brothers Big Sisters of Palm Beach and Martin Counties, Inc. | Milagro Foundation, Inc. dba Milagro Center |
| Bound For College | MoneyMo Empire |
| Boys & Girls Clubs of Palm Beach County, Inc. | Nicholas and Christen Thompson Foundation |
| Breakthrough Miami | North Palm Youth Symphony |
| College for Kids, Inc. dba Take Stock in Children Palm Beach County | Pace Center for Girls Palm Beach |
| Delray Beach Public Library | Path to College Foundation, Inc. |
| Early Learning Coalition of Palm Beach County | PRISM FL, Inc. |
| Edna W. Runner Tutorial Center (West Jupiter Community Group) | Rhonda’s Promise, Inc. |
| Education Foundation of Martin County | Ricos Scholarship Foundation |
| Emanuel Jackson Sr. Project, Inc. | Rise and Shine Christian Academy Inc. |
| First Church of God South Bay | Roots and Wings |
| Florida Fishing Academy | Student ACES, Inc. |
| Friends of MacArthur Beach State Park | Synergy Camp Inc. |
| Gold Coast Down Syndrome Organization | The Nature Conservancy |
| Grandma’s Place, Inc. | The West Palm Beach Police Foundation, Inc. |
| Hispanic Human Resources Council, Inc. | Visual Adjectives SEEDS |
| Hobe Sound Early Learning Center | Volta Music Foundation |
| HomeSafe | West Palm Beach Library Foundation |
| | YES Institute |
| | YMCA of South Palm Beach County |
| | YMCA of the Treasure Coast |
| | Youth Empowered to Prosper |

Nonprofit Partner Spotlight | VICTORY NURSING INC.



Taking Skills Training to the Glades

The Challenge: The cost of travel is often a barrier for non-traditional students in the Glades looking to pursue training as a nursing assistant. Victory Nursing, based in Belle Glade, brings nursing assistant training closer to home.

To-Date: About 300 students completed the nursing assistant certification. Some have gone on to pursue an RN, and many have traveled across the US and Canada to work.

2024 Community Foundation Grant: Funds Victory Nursing’s operations, as well as about 30 trainee scholarships.

When Dynisha Fresneda attended nursing school in West Palm Beach, she struggled with getting there from her home in Belle Glade.

“I didn’t have gas money,” Fresneda said. “Many days, I didn’t even have a ride. Sometimes, my sister and I would break down on the way there.”

When she finally became a nurse, she vowed to find a way to bring training opportunities to her neighbors in the Glades. She knows the challenges youth from the western edge of Palm Beach County face when they graduate from high school. There’s not much for them to do in Belle Glade, Fresneda said.

That inspired her to start a nonprofit program in 2019 to train certified nursing assistants out of her garage; she called it Victory Nursing. She enlisted her mother and aunt, both also nurses, to help launch the program.

“I bought all the supplies, everything they would need, and we did a program,” Fresneda said. “And it was successful. We had six students, all passed, and all are working now.”

She has since moved the program to two side-by-side office suites on Main Street in Belle Glade. On one side is the training room with the mannequins, beds, and

all the supplies. On the other side is a computer lab that students can use for studying, training, and job searches.

Classes are offered in the mornings and afternoons. On average, about 15 to 17 students go through the program in a month before taking an exam to become a nursing assistant.

Fresneda established a partnership with MorsLife Health System, an assisted-living facility in West Palm Beach, for students to get hands-on training and jobs, too. MorsLife will even pay for the training, if the students commit to working for the facility.

A \$45,000 grant from the Community Foundation this year helps pay for some of the program’s overhead and about 30 trainee scholarships. With the support from the foundation’s generous donors, Fresneda hopes to expand her training to include licensed practical nurses.

“I just really want donors to see the opportunities that they’ve gifted us here in the Glades,” she said. “It has an impact and influence. And it enables me to reach further than I ever imagined to help my community without having to walk away from it.”



FY 2023-2024 COMPETITIVE GRANTMAKING RECIPIENTS: ECONOMIC OPPORTUNITY FOCUS

- Boys & Girls Clubs of Martin County
- Center for Technology, Enterprise and Development
- Dress for Success Palm Beaches
- El Sol, Jupiter's Neighborhood Resource Center
- Faith Hope Love Charity, Inc.
- Habilitation Center for the Handicapped, Inc. (HabCenter)
- Hands Together for Haitians, Inc.
- Healthy Mothers, Healthy Babies Coalition of Palm Beach County, Inc.
- Hispanic Entrepreneur Initiative
- Martin Chamber Foundation Inc.
- National Autism Registry Inc.
- Project LIFT Inc.
- Restoration Destination
- Second Chance Initiative Inc.
- The ARC of Palm Beach County, Inc.
- The Arc of The Glades, Inc.
- Urban League of Palm Beach County
- Victory Nursing Inc.

Nonprofit Partner Spotlight | CITYHOUSE



Providing Hope for Homeless Families

The Need: When families experience homelessness, they are often torn apart. CityHouse ensures they stay together — and guides them through the next steps.

South County: The agency currently serves 17 families on its Delray Beach and Boca Raton campuses.

2024 Community Foundation Grant: Funds the Home and Hope Program, which covers the cost of housing and family advocates who provide the wrap-around support services.

CityHouse is more than just a shelter for homeless, single moms. It's transformational, giving mothers and their young children hope, freedom, and love.

The Delray Beach-based nonprofit started about 10 years ago when the pastor of The Avenue Church, Casey Cleveland, and Lisa Wanamaker, executive director, realized that the mothers of children going into foster care were left on their own to navigate complex government and community resources. So, they decided to serve the family as a unit, instead of the individuals separately.

"We provide long-term housing so families can stay with us between two to three years, and we also provide wrap-around support services to the families while they're in the program," Wanamaker said. "Our program staff provides a full scope of services from daily mentoring to educational opportunities to mental health support, and skill-building programs."

The Community Foundation awarded CityHouse a \$48,000 Community Impact Grant in fiscal year 2024 for its Home and Hope Program, which covers the cost of housing and family advocates that provide the wrap-around services that the families need. The program is at the heart of the nonprofit's mission, and the grant supports the foundational aspects of it, which are housing and healing for additional families.

The Community Foundation's grant is directly impacting over 50 mothers and children in South Palm Beach County. Of the 17 families currently at CityHouse, 90 percent are expected to complete the program in two years.

"Being able to provide housing for individuals who were previously homeless is a pretty heavy lift, especially in our current real estate market," Wanamaker said. "We know that it takes the entire community stepping in and helping to make this mission possible. So, to the Community Foundation donors who make the CityHouse programs possible, just a huge thank you."



FY 2023-2024 COMPETITIVE GRANTMAKING RECIPIENTS: THRIVING COMMUNITIES FOCUS

- | | | |
|--|--|---|
| 211 Palm Beach Treasure Coast | Els for Autism Foundation | Monarch Health Services Inc. |
| Adopt-A-Family of the Palm Beaches, Inc. | Empower Healthcare | Mothers Against Murderers Association |
| Arts4All Florida | Epilepsy Florida, Inc. | Northend Rise Inc. |
| Boca Raton Museum of Art, Inc. | Esperanza Community Center | Our Community Table |
| Cancer Alliance of Help and Hope | Family Promise South Palm Beach County | Palm Beach County Food Bank, Inc. |
| Catholic Charities of the Diocese of Palm Beach, Inc. | Farmworker Coordinating Council of Palm Beach County, Inc. | Palm Beach County Medical Society Services |
| Center for Child Counseling | Feed the Hungry Pantry of Palm Beach County | Palm Health Foundation, Inc. |
| Center for Family Services | Ferd & Gladys Alpert Jewish Family Service | Partners for Housing Palm Beach County |
| Center for Trauma Counseling, Inc. | Florence Fuller Child Development Center | Peggy Adams Animal Rescue League |
| Children's Bereavement Center | Florida Outreach Center for the Blind | PHIT America |
| Children's Case Management Organization, Inc., dba Families First of Palm Beach County | Friends of Foster Children of Palm Beach County, Inc. | Promise Fund of Florida |
| Christians Reaching Out to Society, Inc. (CROS Ministries) | Hanley Foundation | Riviera Beach Community Development Corporation, Inc. |
| CityHouse Delray Beach, Inc. | Holy Ground PBC | Riviera Beach Integrated Care Inc. |
| Common Ground Community Development | Homeless Coalition of Palm Beach County | Ruth & Norman Rales Jewish Family Services, Inc. |
| Community Greening | Housing Leadership Council of Palm Beach County Inc. | Sickle Cell Foundation of Palm Beach and the Treasure Coast |
| Community Land Trust of Palm Beach County, Inc. | Jesus House of Hope dba House of Hope | St. George's Center |
| Community Partners | Legal Aid Society of Palm Beach County Inc. | Sweet Dream Makers |
| Compass Inc. | Light of the World Charities, Little Lights Dentistry | The Lord's Place |
| Delray Beach CDC | Love Serving Autism | The Pink Queen Foundation |
| Diabetes Coalition of Palm Beach County | Martin County Healthy Start Coalition, Inc. | Tykes & Teens, Inc. |
| Digital Vibe, Inc. | Mind & Melody, Inc. | United Way of Palm Beach County |
| Elizabeth H. Faulk Foundation Inc. dba Faulk Center for Counseling | Mission Clinic of Palm Springs, Inc. | Vita Nova, Inc. |
| | | Young Singers of the Palm Beaches |
| | | YWCA of Palm Beach County |

Scholar Spotlight | GISELLE GALVAN



Hometown:
Lake Worth

University:
Florida Atlantic University

Major: **Architecture**

Scholarship:
**Frederick A. DeLuca
Foundation Scholarship**

Fun fact:
**First-gen; she’s dabbled in a lot of
activities – karate, choir, poetry,
drums and piano**

*Inspired by science
fiction and rooted
in warrior heritage,
Giselle transforms her
dreams into reality
with the help of
scholarships.*



GISELLE GALVAN'S ambitions have always been rooted in her love of science fiction novels and the “guerrero sangre”—“warrior blood” in English—that she believes runs through every generation of her Mexican heritage.

“Those before me were fierce warriors known for their bravery, strength and resilience... And the dreams I had were rooted in the pages of a book. Within the contents of my favorite science fiction, each world contained different plants and ecosystems inspired by Earth, pushing the boundaries of what is possible,” she explains.

Much like the books that inspired her, Giselle would go on to push the boundaries that unfortunately confined



the educational pursuits of those that came before her. “I saw the saddened look in my mother’s eyes when she told me she had to drop out of third grade in Mexico, and the hardened expression of my father when he told me he wasn’t able to pursue higher education.”

But, with the determination to change the trajectory of her family’s future, Giselle sought out scholarship opportunities through Path to College—a local nonprofit dedicated

to helping low-income students achieve their college dreams debt-free—and soon applied to and was awarded the Community Foundation of Palm Beach and Martin Counties’ Frederick A. DeLuca Foundation scholarship.

In the fall of 2022, after being awarded her scholarship, Giselle began her studies at Florida Atlantic University, immersing herself in the Bachelor of Architecture program. The transition to university life, marked by the financial and emotional support of the scholarship, allowed her to focus entirely on her studies and her growing passion for architecture, blending her artistic visions with practical design.

At FAU, she quickly distinguished herself, joining the VISTA program reserved for the top 1% of students and the Alpha Alpha Alpha First-Generation Honors Society. She also became an active member of the American Institute of Architecture Students (AIAS), where she recently took on the role of Creative Director for the school year.

One of her most exciting projects was a design-build initiative with Habitat for Humanity, where she led a team creating playhouses for underserved families. Giselle’s design, inspired by the curvature of a stretched sphere, combined whimsical aesthetics with practical construction techniques. Her team’s work demonstrated her ability to turn imaginative concepts into tangible, impactful structures—and reflected her natural leadership.

Giselle’s commitment extends beyond architecture into advocacy. As a fellow with the Florida College Access Network’s Advocacy Fellowship, she passionately advocated for Universal FAFSA in the state capital, giving a voice to students who face barriers to higher education.



Currently, Giselle is in her third year at FAU, while also working part-time as Path to College’s Social Media Strategist, working as a designer, photographer and social media manager. Having returned to the nonprofit that helped catapult her dreams, Giselle is eager to offer a guiding hand to those who have faced similar challenges.

Reflecting on her journey, Giselle is deeply grateful for her donors at the Community Foundation who believed in her.

“My dreams used to feel like the stuff of the science fiction books I used to read for fun. But now, thanks to the Community Foundation, those dreams are becoming my reality.”



Hometown:
Singer Island

Fund: **Barrat Scholarship Fund**

Community Foundation Connection:
Sherry served on the Board of Directors from 2014-2023, including three years as Chair.

As their family gathered for Thanksgiving 15 years ago, Sherry and Tom Barrat had a proposal for them. With the goal of supporting their family's spirit of helping others, Sherry and Tom would make \$1,000 available to each of them to give to a charity of their choice. There was one provision: each needed to describe the work of the nonprofit organization and why they wanted to support it.

And so, the "Thanksgiving Fund" was born. At every Thanksgiving since, each family member discusses what they learned about their charity's work and makes their case for the organization they have chosen.

A few years in, their two young grandchildren made a proposal of their own. They would pool their contributions with their parents and give a \$4,000 scholarship to a local high school senior.

"We learned through them about how hard it is for kids to stay in college, especially since most scholarships are usually given only one year at a time," said Sherry, retired Vice Chairman of The Northern Trust Company and current non-executive director on several corporate boards. "That's what got us started on the idea of our own scholarship fund. But we were looking for a more professional vs. do-it-yourself approach."

The Barrats wanted to improve on the early challenges their family encountered: the high school guidance counselors chose the recipients, de-personalizing the experience; the recipients rarely reported their progress; they thought adding layers of requirements would help but resulted in administrative headaches.

The Community Foundation became the ideal intermediary. The couple set up the Barrat Scholarship Fund in 2022, focusing their scholarship on local students majoring in computer science, artificial intelligence, or applied data science, topics especially close to Tom's heart.

"We knew the Community Foundation would bring the joy back to the process and help us invest in the people who are shaping technology for everyone's benefit," said Tom, a retired computer software executive and current professional photographer. "When I was in college, computer science was not even a course. Look at the ubiquity of technology today! That's why it's important to us to

think ahead, give someone an economic boost, and equip them with viable skills that set them up for a better future, a better life."

The couple has been active in the interviewing and selection process for their Barrat Scholarship, which makes a significant four-year commitment to each scholar. Truly a family affair, their daughter, Denise Rivas, also serves as an advisor on the fund.

To date, two Barrat Scholars from Lake Worth and West Palm Beach are currently studying computer science at Duke University and Stanford University, respectively.

To honor their long-standing leadership and commitment to the community, the Barrats will receive the 2025 McIntosh Award at the Community Foundation's annual Founders Luncheon in February.

"It was important to us to make a big difference in a few lives. In our view, it's even better when gifts are given from people in this community to people in this community," says Tom.

Sherry adds, "We are honored to receive the McIntosh Award because it shines a light on the impact anyone can have on a student's future through the powerful combination of the Community Foundation's Scholarship Program and the generosity of our fellow donors."



Manuel Juan Jose, Lake Worth
Barrat Scholar, Duke University
Class of 2028

"It is my privilege to have the Barrats supporting me financially because they are making an impact that I wish to make in the future. I will be starting my journey studying computer science and engineering and with their help, I will be able to fulfill my goals. From the deepest part of my heart: Thank you."



Lyla Ibrahim, West Palm Beach
Barrat Scholar, Stanford University
Class of 2027

"When I learned I was accepted to Stanford, everything changed but I was scared I would not be able to afford it. I am so thankful for the partnership the Barrats have with the Community Foundation and all the doors they have opened for me."

A Legacy
of Leadership in Jupiter

Steady Growth: The Edna W. Runner Tutorial Center opened its doors in 1986 and has expanded twice since; today, it serves over 125 students each year.

North County: To date, over 3,000 local children have passed through the center's programs, centered in West Jupiter.

Community Foundation Fund: In 2024, the center established the Edna W. Runner Tutorial Center Investing Fund to honor its namesake and ensure financial stability for the future.



Travis Conway knows the impact that the Edna W. Runner Tutorial Center in West Jupiter can have on children. He was once one of those kids, going through the program.

Now, he's the executive director, leading the nonprofit into its next era of growth. Part of that includes establishing the Edna W. Runner Tutorial Center Investing Fund in the 2024 fiscal year. The fund honors the center's founder, Edna W. Runner, who passed away in the fall of 2023. She started it as The West Jupiter Community Group in 1986 with 40 students.

Today, the center offers after-school programs for hundreds of students from kindergarten to 8th grade, including after-care, tutoring, and camps during summer and spring breaks. In addition, the center provides community services for seniors, distributes Thanksgiving Day meals and houses a community garden, which helps feed and support area residents.

"Working with the Community Foundation on the investment fund allows us to leverage their expertise and resources, ensuring the fund is managed effectively and sustainably," Conway said. "This partnership will enable us to expand our programs, enhance our facilities, and provide more comprehensive support to the families and seniors we serve."

The center was also part of the Community Foundation's summer pilot project working with the University of Florida Literacy Institute to help struggling kindergartners through third graders read at grade level. Conway would like to see that program extended to the fall and spring, he said.

Plans also call for a small expansion to the kitchen where cooking classes are held and the launching of a small private school next year.

Conway called the new fund's impact on the center's future "profound."

"It will provide a stable financial foundation, allowing us to continue our mission of fostering educational achievement, positive self-esteem, and character development in a supportive and safe environment," he said.



Supporter Spotlight | DON AND SALLY CHESTER



Hometown:
West Palm Beach

Community Foundation Connection:
The Sally and Don Chester Family Fund is a legacy gift earmarked for scholarships and charities close to the Chesters' hearts.

For Don and Sally Chester, giving back to the community has been a way of life.

Both have served on local and state charitable boards for decades. And they have been involved with the Community Foundation since its earliest days. Their philanthropic efforts include establishing the Sally and Don Chester Family Fund with the foundation, funding scholarships with a local university and other organizations.

The couple wants to make sure that their giving continues when they're no longer here. To do that, they turned to the foundation to set up a \$2 million endowment — a legacy gift that will continue to support four charities of their choosing after they pass away.

“Rather than try to give away in an estate a certain amount of money to different charities, we said: ‘Why don't we just make sure that it keeps going,’” Don said. “And we felt that the Community Foundation, which has an outstanding reputation in this community for the great work that they do, would be the perfect vehicle for making sure that our giving continued.”

Sally finds comfort in knowing that their money will always go to a cause that they support, even if one of their chosen charities doesn't exist anymore. The Community Foundation will find a comparable nonprofit focused on the same cause to support.

“They have a good system for ensuring that the money that is entrusted to them is well managed,” she said.

A defining moment for the couple came about 20 years ago when they experienced the community's charitable nature themselves. Don, a hospital administrator at St. Mary's Medical Center, was out running when he was struck by a car. The accident left him a quadriplegic.

“This community rallied around us,” said Sally, a registered nurse. “There's no way that we can repay everything that people did for us.”

They want to ensure others also have a chance to experience the community's generosity.

“There are charities out there that we see that are doing a lot of great work,” he said. “We wanted to just make sure that these charities had our support forever. That's important to us.”

LEGACY SOCIETY

Being a member of the **Legacy Society** gives you the opportunity to belong to a select group of forward-thinking donors who share a desire to leave a meaningful legacy and improve life in Palm Beach and Martin Counties. We also recognize those who at their passing leave their fund balance to the Community Foundation for our community-based grantmaking.

LEGACY SOCIETY MEMBERS

- Mary Pat and Darren Alcus

Francis Xavier F. Altobello Jr.*

Anne D. Alvern

Helen M. Andrews*

Mildred Baldwin*

Sherry and Tom Barrat

Laurence E. Barreca*

Debra and Anson M. Beard Jr.

Maura and William E. Benjamin*

Eileen Berman

Martha and Thomas Blash*

Helen and Robert D. Bodington*

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Milton J. Boone*

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John A. Callahan*

Herbert C. Campau*

Sally and Don W. Chester

Gwendolyn M. Cohen*

Julian Cohen*

Ann B. Copeland

Carol Collins*

Robert Crump

Setsuko Cunningham

Danita R. DeHaney

Lore Moran Dodge

Edward J. Dominique*
- Margaret C. Donnelley

Roddey Dowd Jr.

Alexander W. Dreyfoos, Jr*

Carol DuBois

Elizabeth H. Dudley

Kathleen M. and Thomas C. Dwyer

Nancy and William Earnhart*

George T. Elmore

Kati and Chris Erickson

Jamee* and Marshall Field

Jeannie and Steve Fowle

Ernest Frank*

Diane M. Freaney

Sally and Paul Gingras

Elisa and Barry H. Goldman

Helen and Richard H. Grant Jr.*

Jacquelyn Grimm

Jane and Michael Grossman

Jane and Gene J. Guttman*

Eric M. Haar

Holly W. Hadley

Kathleen E. Hager

Jane S. Handley*

Stephen D. Harlan*

Dorothy and Vernon A. Harrington*

Mary and Richard* Harrington

Ann P. and Thornton M.* Henry

Heather and Patrick Henry

J. Peter Hoffman*

Wendy and Dennis S. Hudson III

Karen and Bradley A. Hurlburt

Martha K. Husvar*

Claudine and James Kirkwood*

Ilse Klassen*
- Laura Klein*

William F. Koch Jr.*

Marianne and William L. Kollmer

Marta R. Koltay*

Laura and Wilbur J. Kupfrian*

Helen Spencer Lanier*

Nicholas R. Leone

Richard G. Lepeska*

Lottie French Lewis*

Marcelle Hull Littell*

Heather and Mark T. Luttier

Christina M. and Benjamin S. Macfarland III

Brenda M. Magee

Daniel J. Mahoney Jr.*

Maria Mamlouk

Debra Marcelle-Coney

C. Charles Marran*

Nancy and John* Marshall

Marie Graber Martens*

Lilly McCarthy*

Connie McEvoy*

John T. Ladue McGinty*

Esther C. McShurley*

Alma Lu Meerdink*

Sydelle F. Meyer*

Mary Katherine Morales

Lisa and Scott Morgan

Carrie and J.B. Murray

Elizabeth R. Neuhoff

Mabry M. Noxon*

Barbara R. Nurenberg*

Perry-Belle and Phillip D. O'Connell Sr.*
- Jane and Victor Oristano*

James Orthwein Jr.

Martha and Ward C. Parker

Donald M. Paterson*

Anna Marie Peterson*

Robert M. Richter

Leon M. Rubin

Lynn Rubin-Restuccia and Phillip Restuccia

Irving R. Rutkin*

Madelyn Savarick*

Mary Ann Scharf*

Claire B. Schultz*

Steven Shavell*

Allan E. Shore*

Ernest G. Simon*

Rita Singer

Gladys and James R. Smith*

Edward W. Snowdon*

Danielle and Chris Snyder

Caroline B. Sory

Susan S. Stautberg

Annette and Harold P. Stern*

Patricia Stewart*

Susan O. Taylor

Dorian Beck Trauger*

Meredith Trim and James Robo

Mildred and Alexander Valuzis*

Herbert Weber*

Frederick P. Weissman*

Andrew J. Wieseneck

Anonymous (22)

*deceased



PHILANTHROPIC ADVISORY COUNCIL

The **Philanthropic Advisory Council (PAC)** of the Community Foundation is a regional network of accomplished professionals with expertise in tax and estate law, accounting, wealth management, and financial planning. Members promote philanthropy within our two-county footprint and exchange ideas on charitable giving issues and opportunities.

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Tandy L. Robinson, Vice Chair

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Yesenia Realejo
Rick Reissman
Joseph Robinson
Mark J. Seski
Kristin L. Snyder
Suzanne S. Weston

ANNUAL AND EVENT SPONSORSHIP SUPPORT

\$50,000+

James C. "Chip" DiPaula —
DiPaula Family Fund

\$25,000 - \$49,999

Sherry and Thomas Barrat
Tsunami Foundation —
Anson and Debra Beard, Jr. and Family
Heather and Mark T. Luttier
Marmot Foundation
Carl Panattoni
Caroline B. Sory
Stoops Family Foundation —
Aggie and Jeffrey A. Stoops
Tudor Foundation

\$10,000 - \$24,999

Findlay Galleries
Susan and Peter Brockway
Julie F. and Peter D. Cummings,
Lovelight Fund, Marjorie S. Fisher Fund
Marti LaTour and George T. Elmore
Frisbie Group
Daniel A. Hanley
Ann and Charles B. Johnson
The Kolter Group
Jean and William M. Matthews
William A. Meyer
Northern Trust
Palm Beach County Sheriff's Office
Storage Rentals of America
Meredith Trim and James Robo
Tara Kelleher and Roy J. Zuckerberg

\$5,000 - \$9,999

Mary Pat and Darren Alcus
Nancy G. Brinker
Karen and Timothy D. Burke
Business Development Board of
Palm Beach County
Shawn M. Donnelley and
Christopher M. Kelly
Driftwood Hospitality Mgmt. II LLC
Florida Power & Light Company

Brenda and Robert Fulmer
Kelly Tractor Co.
Literacy Coalition of Palm
Beach County
Beth Neuhoff and Steve Frank
Palm Beach Illustrated
Palm Beach Post/Local1Q
Palm Health Foundation
Susan S. Stautberg
Cecily J. and E. Rodman
Titcomb Jr.
Verdex Construction
Amar Williams

\$2,500 - \$4,999

Christine Andrews
Bank of America
Center For Creative Education
Community Partners of
South Florida
Lore Moran Dodge
Mary and Bill Donnell
Florida Atlantic University
Gillespie Law Firm —
Phyllis M. Gillespie
Holyfield & Thomas, LLC
Keshavarz & Associates
Kisama Charitable Fund
Susan and Barry Kronen
Heather and Mark T. Luttier
Max M. & Marjorie S. Fisher
Foundation
Lisa and Scott Morgan
Morgan Stanley
NCCI
James Orthwein Jr.
Palm Beach State College
Roots and Wings
Seacoast Bank
Susan O. Taylor
The Promise Fund of Florida —
Nancy G. Brinker and
Laurie Silvers
The Raymond McGee
Family Foundation
UBS
Brian W. Viau

WLRN
Anonymous (1)

\$1,000 - \$2,499

Sheree Davis Cunningham
and Emmitt E. Thomas
Deborah Wilson Gift Account
Earnie Ellison Jr.
Jill Fenster
Joy and Peter Funston
Katherine Garlington
Sally and Paul Gingras
Judy and Tom Giuffrida
Mary E. Watkins and
Reuben B. Johnson III
David A. Kelso
Mark Maisto
Muffie Bancroft and
W. Stephen Murray
Erin and Michael A. O'Sullivan
Gayle Paul
Quantum Foundation
Jo Ann and Edward Sears
The Florence S. Mahoney
Foundation
Patricia Werhahn
Anonymous (2)

\$500 - \$999

Deborah Baum
David Decker-Drane
Alison Holm Kohlmeyer
Nancy La Vista
Sara K. Lampert
Frank Natanek
Phillip D. O'Connell Jr.
Susan and Richard W. Palmer
Marc Ruderman
Mirian Teltser
Yield Giving Open Call Fund
Anonymous (2)

\$100 - \$499

American Online Giving
Foundation
Joan Balfour
Barbara Ball

Carol and Helmut Baranyi
Lynda and Mark Bideau
Lee Bewda
Joan Carol Chabrowe
Carolyn Derrico
Donald and Alice P. Hudson
Charitable Fund
Margaret C. Donnelley
William E. Fravel, Jr.
Donna and Jim Fritts
Dennis P. Gallon
David Garbarino
Adolfo R Garcia
Lindsey Gerlock
Tony Glacin
Bob Gines
Daniel F. Goldstein
Jill and Chip Green
Carol and Lee Gwatkin
Rosy and David Hebb
Gary S. Lesser
Linda C. Mack
Barbara Madden
Alan S. McDonald
Brigitta and Paul McTigue
Nicke Musgrove
Barbara Ozer
Mary Lee Powell
Bruce Quarantello
Claira Elaine Reed
Leo Renzette
Ben Ringvelski
Carol Roggenstein
Linda Roman
Gregory Scott
Gary B. Sellari
Virginia Shaller
Henry S. Shaw
Barbara Sherman
Chuck Wasserman
Malcolm Wattman
Anonymous (12)



NEW FUNDS FY24

- Bath & Tennis Club Historic Building Preservation Fund
- Bishop Family Fund
- Center for Child Counseling Endowment Fund
- Center for Family Services Fund
- Community Foundation Scholarship Fund
- Community Foundation Vocational Scholarship Fund
- Community Partners of South Florida — Thriving Communities Fund
- Early Literacy Fund
- Edna W. Runner Tutorial Center Investing Fund
- Equity Entrepreneur Center (E2C) Fund
- Florida American Legion Boys State Alumni Foundation Fund
- George and Laura Klein Scholarship Fund
- Gillespie Family Fund
- Google.org Fund
- Graham M. Russell Fund
- Habitat for Humanity of Greater Palm Beach County
- Jacob Branen Memorial Scholarship Fund
- Marcelle Heritage Foundation Scholarship Fund
- Medical Mission Called to Serve Fund
- Mickey Mandelblatt Memorial Scholarship Fund
- Palm Beach County Food Bank Endowment Fund
- Palm Beach International Boat Show Gives Back Fund
- Path to College Higher Education Fund
- St. George Table Aquaponics Fund
- St. George Table Operating Fund
- The Extraordinary Kids Foundation Fund
- The Hellenic Charitable Giving Fund of Florida
- The Lois & Reginald Collier Opportunity Fund
- The Lois and Reginald Collier Fund for Housing and Food Security
- The Matthew R. Cohen & Family Foundation Fund
- The Pete and Nancy Buck Fund
- UFG Cares
- Wraparound Services Scholarship Fund

ALL FUNDS AND FOUNDING DATES

- 211 Palm Beach Treasure Coast Capital Campaign Fund | 2023
- 211 Palm Beach Treasure Coast Endowment Fund | 1989
- 3 Wings Visiting Artist Fund | 2022
- Abby Gelles Knott Fund | 2010
- Achieve Palm Beach Fund | 2018
- Adele Wells Meyer Memorial Scholarship Fund | 1994
- Alexander and Mildred Valuzis Fund | 2000
- Alexander W. Dreyfoos Fund at the Community Foundation | 1986
- Alfred and Elizabeth Kay Memorial Fund | 1992
- Allan E. and Carol T. Shore Fund | 1999
- Allen C. Clark Memorial Scholarship Fund | 1992
- Allison's Gift: A Scholarship for Birthmothers | 2018
- Alma Lu Meerdink Fund | 2007
- Al & Mary Katherine Morales Family Fund | 2022
- ALS Awareness and Education Fund | 1992
- Altobello Family Donor Advised Fund | 2016
- America's Heroes Scholarship Fund | 2022
- Andrew (Rudy) Z. Hatfield Memorial Scholarship Fund | 1997
- Angelwish Fund | 2020
- Anna Marie Peterson Fund | 2010
- Ann B. Copeland Fund | 2019
- Ann Davis Thomas Charitable Fund | 2022
- Ann E. Stewart Memorial Scholarship Fund | 1984
- Arc PBC Charitable Fund | 2018
- Arthur C. Tilley Memorial Scholarship Fund | 1995
- ArtSmart Investment Fund | 2023
- Audubon of Martin County Endowment Fund | 2018
- Autism Project of Palm Beach County - Babe's House | 2019
- Bailey Stein Fund | 2011
- Bank of America Minority Student Scholarship | 1986
- Barbara R. Nurenberg Fund | 2020
- Barrat Family Fund | 2014
- Barrat Scholarship Fund | 2022
- Barry Harold and Elisa Rae Goldman Opportunity Fund | 2017
- Bath & Tennis Club Historic Building Preservation Fund | 2024
- Bellis Family Foundation Fund | 2022
- Bennett/Darwin Family Scholarship Fund | 2011
- Berton & Sallie Korman Family Fund | 2017
- BETR Project | 2021
- Beverly Sommer Scholarship Fund | 2000
- Bickley F. and Russell G. Simpson Fund | 1998
- Big Dan's Big Give Fund | 2014
- Bishop Family Fund | 2023
- Bissett Family Fund | 2023
- Boardman Family Charitable Fund | 2019
- Boathouse Fund | 2020
- Boca Helping Hands Endowment Fund | 2018
- Boca Raton Museum of Art Forever Endowment Fund | 2017
- Boone Horticultural Scholarship Fund | 1999
- Boys & Girls Clubs of Martin County Great Futures Fund | 2018
- Boys & Girls Clubs of Palm Beach County Great Futures Fund | 2014
- Bradley Collins Memorial Scholarship Fund | 2004

- Briggs-Trimble Family Charitable Fund | 2015
- Brooks Koepka Foundation Fund | 2019
- Brooks Koepka Foundation Fund - FS | 2019
- Brycer Fund | 2021
- Cardinals-Marlins Endowed Fund | 1998
- Castronuovo Family Fund | 2021
- C. Charles Marran Charitable Fund | 2008
- Celia Lipton Farris and Victor W. Farris Foundation Home Community Fund | 2018
- Center for Child Counseling Endowment Fund | 2023
- Center for Child Counseling Lifetime Fund | 2021
- Center for Creative Education Endowment Fund | 2016
- Center for Family Services Fund | 2024
- Chapin/Kiefer Family Fund | 2000
- Charles and Catherine Schmidt Fund | 1995
- Charles T. and Patricia Carry Stewart Fund | 2015
- Christopher N. Coppola Scholarship Fund | 2000
- Claire B. Schultz Memorial Scholarship Fund | 1989
- Cliff Williams Youth Recreation Fund | 1988
- Coalition for Independent Living Options Fund | 2018
- Colonel Karl V. Price Lake Worth Community High School Air Force Jr. ROTC Scholarship Fund | 1998
- Colonial Bank Scholarship Fund | 1981
- Community Foundation Endowed Scholarship Fund | 1989
- Community Foundation Scholarship Fund | 2024
- Community Foundation Vocational Scholarship Fund | 2024
- Community Garden Green Fund | 2013
- Community Impact Fund | 1972
- Community Mental Health Fund | 2023
- Community Outreach Charitable Fund | 2021
- Community Partners of South Florida – Thriving Communities Fund | 2023
- Community Revitalization Fund | 2019
- Connections Education Center Endowment Fund | 2021
- Conservation Florida Fund | 2019
- Courtlandt and Gina Miller Scholarship Fund | 2000
- COVID-19 Response Fund | 2020
- Cox Science Center Fund | 2018
- CROS Ministries | 2017
- C.S FC & Community Fund | 2021
- Cuban Scholarship Fund | 2002
- Cultural Council of Palm Beach County Endowment Fund | 2017
- Cummings Rafferty Family Fund | 2014
- Cynthia A. Williams Fund | 2016
- Dana and Joseph Picotte Fund | 2021
- Daniel J. Mahoney, Jr. Fund | 1984
- Daniel Schmidt Legacy Fund | 2020
- Danita R. DeHaney Fund | 2021
- Danny Knichel Memorial Scholarship Fund | 1989
- Dan Smith Dairy Scholarship Fund | 1993
- Dave Yanis Scholarship Fund | 2000
- David C. Scott Fund | 1986
- David C. Scott Fund for ALS Research Fund | 1986

- Dean Speier Family Fund | 2017
- Debra & Anson M. Beard, Jr. Charitable Fund | 2019
- Delray Beach Playhouse Ernest G. Simon Scholarship Fund | 2002
- Delray Beach Public Library Forever Endowment Fund | 2017
- Denise Lynne Padgett Scholarship Fund | 2001
- Devon Kurlander Memorial Designated Fund | 2022
- Dina and Casey Cummings Family Foundation | 2021
- DiPaula Family Scholars Program | 2023
- Disaster Relief Fund | 2009
- Dixie Kirsch Family Foundation Fund | 2005
- Donald C. McGraw Foundation Fund | 2021
- Don Dahlberg Memorial Scholarship Fund | 1983
- Don Donahue Fund | 1994
- Donnell Family Charitable Fund | 2020
- Douglas Stockham Fund | 2015
- Dr. Charles A. Beck, Jr. and Elisa Voelker-Beck Neurofeedback Fund | 2022
- Dr. Dennis P. Gallon Charitable Fund | 2018
- Dreyfoos School of the Arts Foundation Fund | 2015
- Dr. Ray Robinson Endowment Fund | 2016
- Dr. Sidney Davidson Nursing Scholarship Fund | 1997
- Dr. William and Nancy Earnhart Fund | 2021
- Dr. William J. Bryant Family Fund | 2016
- Dudnyk Family Fund | 2020
- Early Childhood Education Fund | 2002
- Early Learning Coalition of Palm Beach County Fund | 2011
- Early Learning Coalition of Palm Beach County Fund 2 | 2011
- Early Literacy Fund | 2023
- Easter Seals Palm Beach, Martin and St. Lucie Fund | 2004
- Economic Opportunity Fund | 2023
- Edna W. Runner Tutorial Center Investing Fund | 2024
- Education Foundation of Martin County Endowment Fund | 2017
- Education Foundation of Palm Beach County | 2017
- Edward Rodgers Endowment for the Urban League of Palm Beach County | 2017
- Edward T. Bedford Foundation Scholarship Fund | 2009
- Edwin P. and Patricia A. Pedersen Scholarship Fund | 2018
- Eileen Berman and Devin Krauss Family Foundation | 2023
- Elaine and Dave Darwin Fund | 2002
- Eliot and Ruth Snider Fund | 2015
- Elizabeth E. Matthews Fund | 2016
- Elizabeth Russell Neuhoff Charitable Fund | 2019
- Eliza Mae Foundation Fund | 2018
- Ellen Beth Eddleman Memorial Scholarship Fund | 1985
- Equity Entrepreneur Center (E2C) Fund | 2024
- Eric M. Haar Legacy Fund | 2019
- Ernest Frank Scholarship Fund Created in Memory of Arlene Fulton Hammond | 1997
- Esther Sheehy McShurley Scholarship Fund | 2012
- Families First of Palm Beach County Foundation, Inc. | 2013
- Ferro Foundation | 2019
- Ferro Scholars Fund | 2019
- Festival of the Arts Boca Endowment Fund | 2016

First Bank and Trust of Indiantown
Directors Memorial Scholarship
Fund | 2000

First Chance Fund | 2018

First Church of Christ, Scientist
Building Preservation Fund | 2019

FITTEAM Foundation Fund | 2018

Flamingo Clay Studio Inc. Building
Fund | 2022

Fleischer Family Charitable Fund
| 2018

Florence Fuller Child
Development Foundation | 2018

Florida American Legion Boys
State Alumni Foundation Fund |
2024

Florida Council on Economic
Education Fund | 2001

Florida Fishing Academy | 2018

Fran Gay Memorial Scholarship
Fund | 2001

Frank and Marie Cleary Memorial
Scholarship Fund | 2005

Frank P. Husvar Memorial
Scholarship Fund | 2001

Frederick A. DeLuca Foundation
Impact Fund II | 2022

Frederick and Lilly McCarthy
Catholic Scholarship Fund | 2020

Fred P. and Sophia D. Weissman
Unrestricted Fund | 1988

Friends of the Gerald A. Williams,
Esq. Law Academy | 2012

Friends of the Lake Worth Beach
City Library Investment Fund |
2022

Frisbie Family Fund | 2012

Fulmer Family Foundation Fund |
2019

Funston Family Fund | 2004

Galadriel Peace Fund | 2000

Gale Academic Leadership
Endowment Fund | 2003

Garry & Barry Faske Twins
Charitable Fund | 2022

Gayle and Paul Gross Scholarship
Fund | 2020

George and Arlene F. Lepeska
Scholarship Fund | 2008

George and Connie McEvoy
Fund for the Study of Environment
and Conservation Areas | 2022

George and Laura Klein
Scholarship Fund | 2024

George and Wilma Elmore Fund
| 1986

George W. Blabon, III Endowed
Fund | 2000

Gillespie Family Fund | 2024

Giuffrida Family Fund | 1990

Google.org Fund | 2023

Graham M. Russell Fund | 2024

Grassy Waters Conservancy Fund
| 2016

Groelle Family Charitable Fund |
2020

Gulfstream Goodwill Endowment
Fund | 2018

Gunster Family Endowed
Scholarship Fund | 2021

Gunster Family Scholarship Fund
| 2021

Gwen Baker Rodgers Memorial
Fund | 1994

Habitat for Humanity of Greater
Palm Beach County | 2023

Hardrives of Delray, Inc. Fund |
1985

Harlan Family Florida Fund | 2019

Harreen Bertisch Justice for
Children Endowment Fund of The
Legal Aid Society of Palm Beach
County | 2017

Harrington Scholarship Fund for
Martin County | 2013

Harry and Bertha Bronstein
Memorial Scholarship Fund | 1988

Harry Hamilton Foundation Fund
| 2023

H. David Faust Memorial
Scholarship Fund | 1988

Heather and Patrick Henry
Scholarship Fund | 1993

Helen and Bob Bodington Fund |
2010

Helen Harting Abell Fund | 2000

Helen M. Andrews Charitable
Lead Annuity Trust | 2008

Helen Powers Monahan
Scholarship Fund | 2009

Hellenic Charitable Fund of
Florida | 2022

Henry and Mildred Baldwin
Memorial Endowment Fund |
1992

Herbert C. Campau Fund for the
Arts | 2020

Herbert Weber Fund | 1990

HISPA Coffee Aficionados for
Education Fund | 2021

Historical Society of Martin County
| 2016

Historical Society of Palm Beach
County James Ponce Endowment
Fund | 2017

H. Kirsch Family Foundation Fund
| 2005

Holly Hadley Fund | 2021

Holy Ground PBC Opportunity
Fund | 2022

HomeSafe Foster Care Recreation
Fund | 2017

Honorable Eva W. Mack, First
Black Mayor of West Palm Beach
Scholarship Fund | 1989

Hope for the Future Fund | 2016

Inez Peppers Lovett and Charlie
Ellington Scholarship Fund | 1994

Ingebord Crede Memorial
Scholarship Fund | 2007

Inger and H. Loy Anderson Jr.
Foundation Fund | 2015

Irene Gibson Clay Scholarship
Fund | 2008

Irving R. and Carol Rutkin
Scholarship Fund | 2021

Jack Taylor Fund for Abused and
Neglected Children | 2003

Jacob Branen Memorial
Scholarship Fund | 2024

Jacqueline and William
O'Gorman Fund | 2022

Jacquelyn Grimm Charitable
Fund | 2017

James B. Orthwein Jr. Family
Foundation Fund | 2020

James B. Orthwein Jr. Family
Foundation Legacy Fund | 2020

James H. Davis Memorial
Scholarship Fund | 1996

James & Judy Daleen Fund |
1996

James R. and Gladys R. Smith
Fund | 2008

James Stern Family Foundation
Fund | 2009

Jane and Gene Guttman Fund |
2004

Jeffrey Gutin Fund | 2015

Jenkins Family Charitable Fund |
2019

J. Ira and Nicki Harris Fund | 1993

Joan and David Sherman Fund |
2016

Jo Ann and Edward Sears
Endowed Fund | 2011

Jo Ann and Edward Sears Fund |
2011

John and Nancy Marshall
Everglades Education Fund |
2016

John and Nancy Marshall Legacy
Fund | 2021

John & Barbara Thomas
Charitable Fund | 2019

John D. and Catherine T.
MacArthur Foundation Fund |
2011

John D. and Catherine T.
MacArthur Fund | 2004

John Giba Youth Leadership Fund
| 1998

John H. Birdsall Family Fund | 2004

John S. and James L. Knight
Foundation Fund | 1995

John S. Atwater Memorial
Scholarship Fund | 2002

John T. Murray, M.D. Children's
Health Fund | 2008

Jonathan Toppel Scholarship
Fund | 2022

Jon M. Napierkowski Memorial
Scholarship Fund | 1991

Jordan Camino Evert McCracken
Memorial Fund | 2008

Jordan L. Kronen Charitable Fund
| 2021

Joyce Lanier Milner Fund | 1989

J. Peter Hoffman Memorial
Scholarship Fund | 1999

Judy Lake Memorial Fund | 1988

Julian and Eunice S. Cohen Fund
| 1986

Julian and Eunice S. Cohen
Scholarship Fund | 1988

Julie F. & Peter D. Cummings Fund
| 2014

Julien Family Fund | 2023

Jupiter Inlet Lighthouse
Endowment Fund | 2016

K2 KIDS | 2013

Katherine and Richard Garlington
Fund | 2006

Kathryn Fox Fund | 2004

Kathy Heming Scholarship Fund |
1997

Kati & Chris Erickson Charitable
Fund | 2017

Kim Love Sartory Scholarship Fund
| 1997

Kingsford Family Fund | 2020

Lance Corporal Ryan J. Sorensen,
USMC Liberty Scholarship Fund |
2006

Landon Fund | 2009

Landon Fund II | 2017

Lauderbaugh Leadership Fund |
2022

Laura E. and Wilbur J. Kupfrian
Family Foundation Fund | 2006

Laurence E. Barreca Scholarship
Fund | 2008

Lawrence A. Sanders Fund to
Promote Literacy | 2000

Lawrence A. Sanders Scholarship
Fund for Creative Writing | 2000

Lawrence Herbert Tribute Fund |
2021

Leadership Palm Beach County
Endowment Fund | 2018

Leah G. Schad Memorial
Scholarship Fund | 2008

Leslie A. & Thomas A. Rosin Fund
| 2021

Leslie S. Hindman International
Travel Fund | 2019

Lighthouse ArtCenter Fund | 2022

Lighthouse for the Blind of the
Palm Beaches Endowment Fund
| 2018

Lisa Bjork Memorial Scholarship |
1989

Literacy Coalition of Palm Beach
County | 2019

Loblolly Scholarship Fund | 1994

Loggerhead Marinelife Center
Endowment Fund | 2016

Lorenzini Family Fund | 2012

Lottie French Lewis Fund | 2010

Lovelight Fund | 2019

Lynn Rubin-Restuccia, Phd
Legacy Fund | 2019

Lyona and Dwight L. Allison, Jr.
Fund | 1986

Mabry M. Noxon Scholarship Fund
| 2002

MacGuire Family Fund | 2014

Marcelle Heritage Foundation
Scholarship Fund | 2024

Marcelle Hull Littell | 1999

Margo and Ashton de Peyster
Fund | 2005

Mariner Sands Chapel Fund |
2004

Marion Rossiter-Smith Fund | 2011

Marjorie Alfus Memorial Fund |
2022

Marjorie S. Fisher Endowment
Fund for The Lord's Place | 2019

Marjorie S. Fisher Fund | 2016

Marjorie S. Fisher Opportunity
Fund | 2023

Mark and Heather Luttier Family
Fund | 2022

Mark & Heather Luttier Legacy
Fund | 2020

Mark W. Cook Fund | 2003

Martha and Ward C. Parker Fund
| 2022

MartinArts Endowment Fund |
2016

Mary B. Silk Memorial Fund | 2001

Mary D. Fisher Fund | 2009

Mary Jane Grant Fund | 1987

Mary McDonnell Davidson Fund
| 2020

Mary R. and William C. Bowden
Fund | 1996

Matthew "Bump" Mitchell/Sun-
Sentinel Scholarship Fund | 1989

Matthew James Audin Memorial
Scholarship Fund | 1999

Maura and William Benjamin
Scholarship Fund | 1984

Maurice Cabrera Memorial Fund
| 2021

Max M. and Marjorie S. Fisher
Foundation Arts & Culture Fund |
2018

Max M. and Marjorie S. Fisher
Foundation Endowment Fund |
2018

Medical Mission Called to Serve
Fund | 2024

Melba Ruth Vickers Animal
Medical Fund | 2021

Men Giving Back SPBC Fund |
2020

Mental Health America of Palm
Beach County Endowment Fund
| 2018

Meredith B. Trim and James L.
Robo Fund | 2021

Michael Allan McIntosh Fund |
1982

Michael and Jane Grossman
Fund | 2016

Michael Flagler Matthews Sports
Education Fund | 2006

Michelle McGann Fund | 2008

Mickey Mandelblatt Memorial
Scholarship Endowment | 1996

Mickey Mandelblatt Memorial
Scholarship Fund | 2024

Mordes Family Foundation Fund
| 2008

Morikami Museum and Japanese
Gardens | 2019

Morris Family Fund | 2011

Morse Hill Foundation Palm Beach
Donor Advised Fund | 2011

Mosaic Fund | 2005

Myrna Abelman Siegel
Scholarship Fund | 1995

NAMI of Palm Beach County
Endowment | 2017

Nancy G. Brinker Charitable Fund
| 2020

Nan Ourisman Fund | 2000

Nicholas and Briggs Coleman
Fund | 2014

Nicholas Megrath Scholarship
Fund | 2001

Nicholas R. Leone Legacy Fund |
2017

Norman and Sarah Murphy Fund
| 1987

Norton Museum of Art Charitable
Fund | 2019

Olivia Foundation Fund | 1995

Open Hearts for Orphans Fund |
2023

Opportunity, Inc. Early Childhood
Education Fund | 2023

Oristano Scholar Fund II | 2017

Paint the Future - The Armory Art Center Endowment Fund | 2017

Palm Beach Chamber of Commerce Business Scholarship Fund | 2009

Palm Beach County African American Museum, Inc. | 2024

Palm Beach County Estate Planning Council Scholarship Fund | 2020

Palm Beach County Food Bank Endowment Fund | 2024

Palm Beach International Boat Show Gives Back Fund | 2024

Palm Beach Kennel Club Scholarship Fund | 1995

Palm Beach Newspapers Scholarship Fund | 1984

Palm Beach State College Support | 2017

Palm Beach Zoo Wildlife Conservation Endowment | 2016

Parmet Fund | 2010

Path to College Higher Education Fund | 2023

Patricia A. Shavell and Steven Shavell Charitable Fund | 2023

Patricia S. Borsch Fund | 2023

Patrick J. and Jody H. Gleason Environmental Fund | 2001

Paul L. MacAnaney Memorial Scholarship Fund | 2000

PBC Society of Plastic & Reconstructive Surgeons Scholarship Fund | 1997

Peggy Adams Animal Rescue League Endowment Fund | 2013

Perry-Belle and Phillip D. O'Connell Pioneer Fund | 2001

Peter Jay Sharp Foundation Scholarship Fund for Conservation/Environment Studies | 2005

Pew Family Fund | 2023

Philanthropy Tank Fund | 2013

Phillip D. O'Connell, Sr. Memorial Scholarship Fund | 1988

Phyllis Hopman Arts and Culture Fund | 2004

Phyllis Hopman Memorial Endowment Fund | 2001

Possum Long Nature Center Fund | 2021

Pundit Mulchand and Janki Devi Sharma Scholarship Fund | 2004

Quantum House Endowment Fund | 2017

Ralph O. Wood Memorial Scholarship Fund | 1991

Ray Howland Scholarship Fund | 2000

Raymond F. Kravis Center for the Performing Arts, Inc. Fund | 2018

R. Bruce Jones Memorial Scholarship Fund established by the Sugar Cane Growers Cooperative of Florida | 1989

Rear Admiral Philip A. Whitacre Scholarship Fund | 2016

Rebecca Walter Dunn Fund | 2009

Rebound and Recovery Program Fund | 2022

Reiss Family Foundation | 2018

Richard and Helen Grant Fund | 2009

Richard G. Lepeska Fund | 2006

Rita Dee Hassenfeld Fund | 2003

Roberta and Stephen R. Weiner Scholarship Fund | 1994

Robert A. Butler Estate and Dr. Richard H. Butler Fund | 1996

Robert Crump Charitable Fund | 2018

Robert D. Handley Memorial Scholarship Fund | 1997

Robert Glen Stern Scholarship Fund | 2006

Robert P. Koch Memorial Scholarship Fund | 2009

Roddey Dowd, Jr. Family Donor Advised Fund | 2020

Roots and Wings Bridge to Hope Education Fund | 2022

Roots and Wings Bridge to Hope Education Fund II | 2022

Roy J. Zuckerberg and Tara E. Kelleher Fund | 2012

Ruth Lewis Farkas Fund | 1985

Ryan Kollmer Memorial Scholarship Fund | 1994

Sadler-Hull Family Donor Advised Fund | 1996

Salem Wade Charitable Fund | 2017

Sally and Don Chester Family Fund | 2016

Sandoway Discovery Center Endowment Fund | 2016

Sandra G. Cofer Charitable Remainder Unitrust | 2006

Schramm-Brown Fund | 2012

Scott R. Goering Legacy Fund | 2006

Season to Share Fund | 2018

Sharma Family Fund | 2002

Shawn M. Donnelley Fund | 2022

Shelby Robles Memorial Fund | 2020

Sheldon B. Ackerman Fund | 1977

Sheri Reid Grant Fund | 2022

Silver Family Fund | 2005

SINCERE2000 be nice. Memorial Fund | 2021

Snyder Family Foundation Fund | 2017

Spot Pet Foundation Fund | 2019

SROA Capital Philanthropic Fund | 2017

Stautberg Family Fund | 2015

Stefanie Liberti Memorial Scholarship Fund | 1998

Stella Monchick-West Hospice Educational Fund | 1999

Stephen Madry Peck, Jr. Memorial Scholarship Fund | 1990

Steve and Jeannie Fowle Fund | 2017

Steven E. Bernstein Family Fund | 2020

St. George Table Aquaponics Fund | 2023

St. George Table Operating Fund | 2023

St. George Table Preservation Fund | 2023

St. Mary's Extended Education Fund | 2000

Stoops Family Foundation Fund | 2019

Sue Twyford Memorial Fund | 2003

Suits for Seniors Fund | 2022

Sunburst Foundation Community Scholarship Fund | 2008

Sunny and Bonnie Knickerbocker Fund | 2002

Susan R. & John W. Sullivan Fund for Martin County | 1995

Sydelle F. and Arthur I. Meyer Scholarship Fund | 2007

Symphonia Endowment | 2018

Symphonic Band of the Palm Beaches Endowment | 2023

Symphonic Band of the Palm Beaches Operational Reserve | 2023

Symphonic Band of the Palm Beaches Philanthropy Reserve | 2023

Take Stock in Children Palm Beach County | 2018

Talmage Charitable Fund | 2018

Tara Sheridan Scholarship Fund | 2012

Ted Trimble Scholarship Fund for Vocational Training | 1995

Teresa Palmer Family Fund | 2023

Terry Darby Memorial Scholarship Fund | 1994

The Acorn Fund | 1997

The Alcus Family Endowed Scholarship Fund | 2023

The Alcus Family Fund | 2020

The Bohnett Family Fund | 2016

The Caitlen Macias Fund | 2023

The Charles and Elsie Gols Charitable Foundation Fund | 2019

The Congressman Mark Foley Scholarship for Environmental Studies Fund | 2022

The Congressman Mark Foley Scholarship for Journalism Education Fund | 2022

The Congressman Mark Foley Scholarship for Nursing Education Fund | 2020

The Congressman Mark Foley Scholarship for Political Science Education Fund | 2022

The Congressman Mark Foley Scholarship Fund in Memory of Edward J. Foley, Jr. | 2023

The Denny & Wendy Hudson Charitable Fund | 2021

The de Peyster Family Fund | 1995

The DiPaula Education, Empowerment, and Enrichment Fund | 2022

The DuBois Fund | 2000

The Elizabeth Hymer Dudley Fund | 2018

The Emmett Fund | 2016

The Environmental Fund | 2002

The Everglades Foundation | 2018

The Extraordinary Kids Foundation Fund | 2024

The Freddie Stebbins and James Julius Jefferson Family Fund | 1999

The Frederick A. DeLuca Foundation Scholarship Fund | 2021

The Gingras Family Fund | 2013

The Gratitude Fund | 1999

The Gubelmann Family Foundation Scholarship Fund | 2000

The Hans and Mary Stratmann Fund | 1997

The Hellenic Charitable Giving Fund of Florida | 2024

The Hurlburt Family Fund | 2013

The Jackson Family Foundation Fund | 2003

The Kirkwood Fund | 1994

The Lisa L. Huertas Family Fund | 2016

The Lois and Reginald Collier Fund for Housing and Food Security | 2024

The Lois & Reginald Collier Opportunity Fund | 2024

The Lord's Place Endowment Fund | 2018

The Loy Anderson Miles Stone Foundation | 2015

The Macfarland Philanthropic Fund | 2013

The Matthew R. Cohen & Family Foundation Fund | 2024

The Mayor's Jumpstart Academy Fund | 2021

The Morgan Family Fund | 2015

The Murray Family Fund | 2014

The Nettie Spiro Finkle Scholarship Fund | 1998

Theodore Satter Memorial Scholarship Fund | 1984

The Pete and Nancy Buck Fund | 2024

The Peter and Susan Brockway Fund | 2016

The Peterson Family Fund | 2015

The Promise Fund | 2018

The Promise Fund Endowment | 2018

The Promise Fund of Florida | 2018

The Rembert T. Cribb Family Fund | 2014

The Reuter Scholarship Fund | 1999

The Rodgers Family Foundation Fund | 2015

The Sampson Scholarship Fund | 2021

The Smith Brothers Family Foundation Fund | 2019

The Sorrel Ross Bollet Endowment Fund | 1997

The Walden Fund | 1982

The Weitz Company Scholarship Fund | 2002

Thomas A. Giesey Charitable Remainder Unitrust | 1996

Thomas and Kathleen Dwyer Legacy Fund | 2021

Thomas F. Kearney Memorial Scholarship Fund | 2007

Thomas H. Blash and Martha Blash Research Fund | 2003

Thomas Ladue McGinty Memorial Environmental Fund | 1988

Thomas William Bennett Memorial Scholarship Fund | 1996

Thriving Communities Fund | 2023

Tim and Leeann Whelan Family Fund | 2021

Timothy D. and Karen V. Burke Charitable Fund | 2017

Toppel Family Fund | 1998

Trimble Scholarship for Martin County Fund | 1990

UFG Cares | 2023

United Way of Palm Beach County Endowment Fund | 2017

Viau Family Fund | 2021

Virginia and Harvey Kimmel Family Fund | 2016

VSA Florida - Palm Beach County Fund | 1994

Walter & Adi Blum Scholarship Fund | 1997

Wendy and Royall Victor III Fund for Environment and Landmark Preservation | 2002

Wildlife Hospital Fund | 2018

William E. Benjamin, II Unrestricted Fund | 1986

William F. Koch, Jr. Fund | 2014

William Morrison Matthews Fund | 1991

Williamson Pioneer Fund | 1997

Willoughby Foundation Scholarship Fund | 2021

Women's Empowerment Scholarship Fund | 2019

WPB Together Fund | 2020

Wraparound Services Scholarship Fund | 2024

Wyckoff Family Fund | 2021

YMCA of South Palm Beach County | 2018

Young Singers of the Palm Beaches Endowment Fund | 2016

Youth and Education Fund | 2023

Youth Music Fund for Conserving Classical Music Education inspired by Alice Pyle Walker Maxey | 2008

YWCA of Palm Beach County Endowment Fund | 2017

Anonymous (14)

STATEMENT OF FINANCIAL POSITION

ASSETS	2024	2023	2022
Cash and Cash Equivalents	18,891,764	14,813,503	8,618,216
Accounts Receivable	1,040,919	1,121,547	—
Promises to Give	14,384,569	5,308,032	258,860
Prepaid Expenses and Other Assets	983,685	816,612	620,391
Investments	227,202,791	215,595,686	213,013,161
Land, Building and Equipment, Net	7,291,266	7,026,376	7,279,289
TOTAL ASSETS	269,794,994	244,681,756	229,789,917
LIABILITIES			
Accounts Payable and Accrued Expenses	620,004	450,084	374,228
Agency Payable	9,594,019	9,409,939	6,928,803
Liability Under Split-Interest Agreements	1,294,726	1,225,097	1,199,176
Grants and Scholarships Payable	7,414,768	6,115,386	5,400,296
Bond Issue Payable	4,479,399	4,477,240	4,475,082
TOTAL LIABILITIES	23,402,916	21,677,746	18,377,585
NET ASSETS	246,392,078	223,004,010	211,412,332
TOTAL LIABILITIES & NET ASSETS	269,794,994	244,681,756	229,789,917

TOTAL ASSETS
\$269,794,994

ANNUAL SUPPORT
\$727,276

AVERAGE DONOR-
ADVISED FUND
\$504,239

CONTRIBUTIONS
TOTAL
\$31,706,146

TOTAL GRANTS AND
SCHOLARSHIPS
DISTRIBUTED
\$22,803,053

CURRENT ASSET
ALLOCATION

- Global Equities
- Fixed Income
- Private Markets
- Hedge Strategies
- Cash



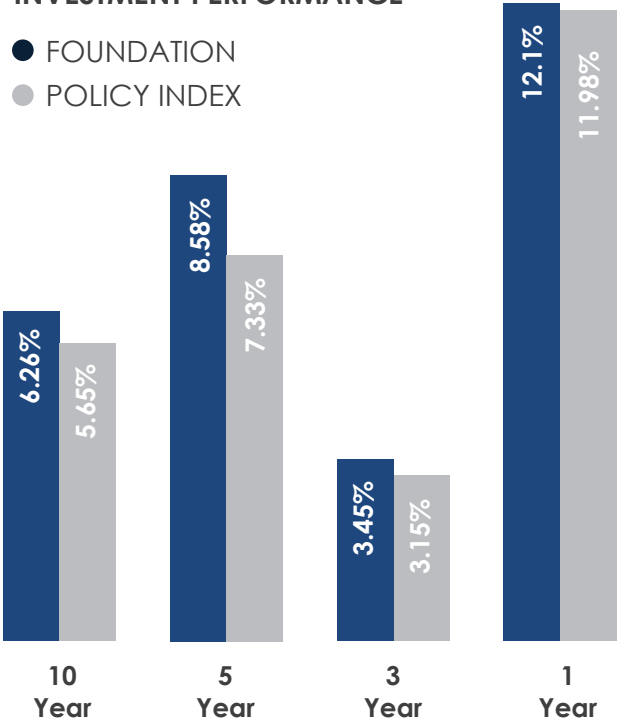
NET ASSETS BY FUND TYPE

- Donor-Advised: \$108,915,522
- Field of Interest: \$54,719,420
- Scholarship: \$29,072,547
- Unrestricted: \$7,800,763
- Special Purpose: \$27,620,233
- Designated: \$18,263,593

TOTAL: \$246,392,078

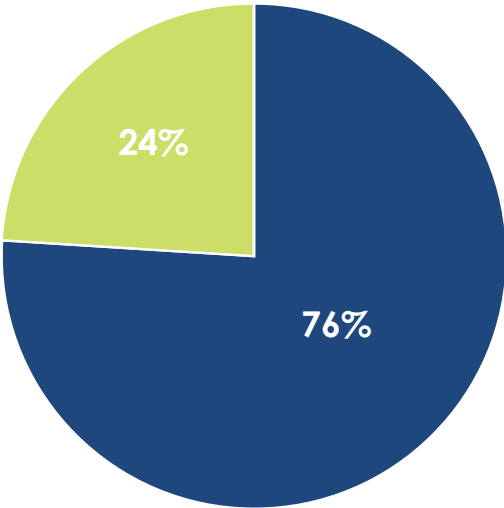
INVESTMENT PERFORMANCE

- FOUNDATION
- POLICY INDEX



GRANTS BY FUND TYPES

- Restricted: \$17,284,706
 - Unrestricted: \$5,518,347
- TOTAL: \$22,803,053



2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
\$124	\$140	\$141	\$151	\$169	\$160	\$153	\$161	\$172	\$190	\$193	\$249	\$230	\$245	\$270

TOTAL ASSETS IN \$M

SAVE THE DATES

Grant-Seeker Sessions

November 6 / Belle Glade
November 8 / Delray Beach
November 12 / West Palm Beach
November 13 / Stuart
November 14 & 18 / Virtual



Black Philanthropy Reception

February 4

Investment Briefing

February 13

12th Annual Founders Luncheon

February 26

Scholar Celebration

June 20

12th Annual FOUNDERS LUNCHEON

FEBRUARY 26, 2025

**Kravis Center for the Performing Arts
11:30 a.m. to 1:30 p.m.**

The Community Foundation is celebrating the 40th anniversary of its powerful Scholarship Program at the 2025 Founders Luncheon.

Join us to celebrate the donors, nonprofit partners, and community members who have opened doors to higher education for our area's youth, including McIntosh Award recipients Sherry and Tom Barrat.

Tickets: \$150/Sponsorships available

**For more information:
founders.yourcommunityfoundation.org
events@cfpbmc.org or 561-659-6800**



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